

State of West Virginia Campaign Financial Statement (Long Form) in Relation to the 2008 Election Year

Candidate or Committee Name WV Motor Carriers PAC		Candidate or Committee's Treasurer Bernie O. Young	
Political Party (for candidates)		Treasurer's Mailing Address (Street, Route or P.O. Box) 2506 Kanawha Blvd E	
Office Sought (for candidates)	District/Division	City, State, Zip Code Charleston, WV 25311	Daytime Phone # 304-345.2800

Election Cycle Reporting Period (check one):

- | | | |
|--|--|---|
| ☐ Primary - First Report
Due March 29 - April 4, 2008 | ☐ Pre-primary Report
Due April 28 - May 2, 2008 | ☐ Post-primary Report
Due May 26 - 30, 2008 |
| ☐ General - First Report
Due Sept. 22- 26, 2008 | ☒ Pre-general Report
Due Oct. 20- 24, 2008 | ☐ Post-general Report
Due Nov. 17 - 21, 2008 |

**Non-Election Cycle
Reporting Period:**

- ☐ **Annual Report due in _____ Calendar Year**
Due last Saturday in March or within 6
days thereafter

Check if Applicable:

- ☐ **Amended Report**
You must also check
box of appropriate
reporting period
- ☐ **Final Report**
Zero balance required.
PAC must also file
Form F-6 Dissolution

REPORT TOTALS

Fill in totals at the completion of the report.

RECEIPTS OF FUNDS:

Totals for this Period

Contributions (Page 3)	0.00
Monetary Contributions from all Fund-Raising Events (Page 4)	+ 0.00
Receipt of a Transfer of Excess Funds (Page 8)	+ 0.00
Total Monetary Contributions:	= 0.00
In-Kind Contributions (Page 5)	+ 0.00
Total Contributions:	= 0.00

Other Income (Page 5)	0.00
Loans Received (Page 6)	+ 0.00
Total Other Income:	= 0.00

OUTSTANDING LOANS & DEBTS:

Unpaid Bills (Page 9)	0.00
Outstanding Loans (Page 6)	+ 0.00
Total Debts:	= 0.00

CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)	12,140.53
Total Monetary Contributions	+ 0.00
Total Other Income	+ 0.00
Subtotal:	= 12,140.53

Total Expenditures (Page 7)	9,750.00
Total Disbursements of Excess Funds (Page 8)	+ 0.00
Repayment of Loans (Page 6)	+ 0.00
Subtotal:	= 9,750.00

Ending Balance: (Subtotal a. - Subtotal b.)	= 2,390.53
<i>*Cannot be negative balance</i>	

**TOTAL CONTRIBUTIONS
ELECTION YEAR-TO-DATE**
(Add total contributions from all reports)

11,965.00

**TOTAL EXPENDITURES
ELECTION YEAR-TO-DATE**
(Add total expenditures from all reports)

17,850.00

Contributors of \$250 or Less

☐ Check if additional pages have been attached.

[illegible]

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OF THIS PAGE AS YOU NEED**

Subtotal of contributors of \$250.00 or less:

0.00

Contributors of
More than \$250
☐ Check if additional pages
have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME	AMOUNT
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
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Subtotal of all contributors of more than \$250:
 Subtotal of all contributors of \$250 or less: (From page 2):

Total Contributions:

+	
=	0.00

The only exception to this rule may apply to political party executive committees. (WV Code §3-8-5a)

Date of Event _____ Type of Event _____ Name of Place Held _____ Address of Place Held _____ _____	Total Monetary Contributions:	
	Total Expenditures: (Itemized on page 7)	-
	NET RECEIPTS:	=
	Total In-Kind Contributions: Related to the Fund-raiser (Itemized on page 5.)	

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OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

Date	Source of Income	Type of Receipt	Amount

Total Other Income:

☐ Check if additional pages
have been attached.

IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Market Value

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Total In-Kind Contributions:

LOANS
☐ Check if additional pages have been attached.
West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement **must** include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable.

Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case.

Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

How to report loans

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below:
 - a. loan(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
 - b. new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
2. **Attach a copy of the loan agreement for each loan received during the reporting period.**

LOANS

(A copy of the loan agreement for each loan secured during this filing period must accompany this report)

Bank Loans: List name & address of financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A Balance of previous loan at end of period	Column B Amount of new loan received during period		Column C Repayments during period		Column D Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount	Amount
1.						
2.						
3.						
4.						
5.						
Totals:		Loans Received		Repayment of Loans		Outstanding Loans

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Total Expenditures:

Receipt of a Transfer of Excess Funds
☐ *Check if additional pages
have been attached.*

Date	Candidate Committee Name and Year	Amount
Total Receipts of Transfers of Excess Funds:		

Disbursements of Excess Funds

Date	Name of candidate committee and election year disbursing excess funds	Purpose of Disbursement	Amount
Total Disbursements of Excess Funds:			

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UNPAID BILLS

☐ Check if additional pages
have been attached.

Date	Owed to Whom	Affiliated with what Company or Group	Purpose	Amount

Total Unpaid Bills:

OATH OR AFFIRMATION

I, Bernie Young, swear or affirm that the attached statement is true and correct, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.

Bernie Young, Sec/Treas.

Signature of Candidate, Financial
Agent or Treasurer

Date 10-22-, 2008

Office Use Only

2008 OCT 24 PM 12:04
40:21

Received by: _____

WV Motor Truck PAC Expenditures
September 22 - October 19, 2008

Candidate	Race	District	Amount	Date
Dan Greear	Attorney General		\$1,000	9/24/2008
Shelley Moore Capito	Congress	2	1000	10/1/2008
Natalie Tennant	Secretary of State		250	10/1/2008
Pat McGeehan	House of Delegates	1	150	10/1/2008
Bill Hefner	House of Delegates	3	150	10/1/2008
Scott Varner	House of Delegates	4	150	10/1/2008
Ronald Morris	House of Delegates	4	150	10/1/2008
Larry Border	House of Delegates	9	150	10/1/2008
Tom Azinger	House of Delegates	10	150	10/1/2008
Mitch Carmichael	House of Delegates	12	150	10/1/2008
James McCormick	House of Delegates	13	150	10/1/2008
Troy Andes	House of Delegates	14	150	10/1/2008
Patti Eagloski Schoen	House of Delegates	14	150	10/1/2008
Carol Miller	House of Delegates	15	250	10/1/2008
Kevin Craig	House of Delegates	15	250	10/1/2008
Jim Morgan	House of Delegates	15	150	10/1/2008
Kelli Sobonya	House of Delegates	16	250	10/1/2008
Mike Porter	House of Delegates	25	150	10/1/2008
Marshall Long	House of Delegates	25	150	10/1/2008
Gerald Crosier	House of Delegates	26	150	10/1/2008
Linda Sumner	House of Delegates	27	150	10/1/2008
Jeffrey Pack	House of Delegates	27	150	10/1/2008
Doug Skaff	House of Delegates	30	150	10/1/2008
Mark Hunt	House of Delegates	30	150	10/1/2008
Tim Armstead	House of Delegates	32	150	10/1/2008
Patrick Lane	House of Delegates	32	150	10/1/2008
Ron Walters	House of Delegates	32	150	10/1/2008
Brent Boggs	House of Delegates	34	150	10/1/2008
Bill Hartman	House of Delegates	37	150	10/1/2008
Bill Proudfoot	House of Delegates	37	150	10/1/2008
Derek Love	House of Delegates	38	150	10/1/2008
Sam Cann	House of Delegates	41	150	10/1/2008
Cindy Fritch	House of Delegates	44	150	10/1/2008
Allen Evans	House of Delegates	48	150	10/1/2008
Robert Schadler	House of Delegates	49	150	10/1/2008
Craig Blair	House of Delegates	52	150	10/1/2008
Jack Yost	Senate	1	150	10/1/2008
Chris Wakim	Senate	1	150	10/1/2008
Jeff Kessler	Senate	2	150	10/1/2008
Robert Plymale	Senate	5	250	10/1/2008
John Pat Fanning	Senate	6	150	10/1/2008
Corey Palumbo	Senate	8	250	10/1/2008
Don Caruth	Senate	10	250	10/1/2008
William Laird	Senate	11	150	10/1/2008
Mike Ross	Senate	15	250	10/1/2008
Clark Barnes	Senate	15	500	10/1/2008
			\$9,750	