

# State of West Virginia Campaign Financial Statement (Long Form) in Relation to the 2008 Election Year

<b>Candidate or Committee Name</b> Roofers' Political Education and Legislative Fund		<b>Candidate or Committee's Treasurer</b> Mr. Robert J. Danley	
<b>Political Party (for candidates)</b>		<b>Treasurer's Mailing Address (Street, Route or P.O. Box)</b> 1660 L Street, N.W., Suite 800	
<b>Office Sought (for candidates)</b>	<b>District/Division</b>	<b>City, State, Zip Code</b> Washington, DC 20036-5646	<b>Daytime Phone #</b> (202) 463-7663

## Election Cycle Reporting Period (check one):

- |   |  |   |
|---|--|---|
| <input checked="" type="checkbox"/> <b>Primary - First Report</b><br>Due March 29 - April 4, 2008 | <input type="checkbox"/> <b>Pre-primary Report</b><br>Due April 28 - May 2, 2008 | <input type="checkbox"/> <b>Post-primary Report</b><br>Due May 26 - 30, 2008  |
| <input type="checkbox"/> <b>General - First Report</b><br>Due Sept. 22- 26, 2008                  | <input type="checkbox"/> <b>Pre-general Report</b><br>Due Oct. 20- 24, 2008      | <input type="checkbox"/> <b>Post-general Report</b><br>Due Nov. 17 - 21, 2008 |

## Check if Applicable:

- ☐ **Amended Report**  
You must also check box of appropriate reporting period
- ☐ **Final Report**  
**Zero balance required.**  
PAC must also file Form F-6 Dissolution

**Non-Election Cycle Reporting Period:**

- ☐ **Annual Report due in 2007 Calendar Year**  
Due last Saturday in March or within 6 days thereafter

## REPORT TOTALS

*Fill in totals at the completion of the report.*

### RECEIPTS OF FUNDS:

Totals for this Period

Contributions (Page 3)		\$95,368.39
Monetary Contributions from all Fund-Raising Events (Page 4)	+	\$0.00
Receipt of a Transfer of Excess Funds (Page 8)	+	\$0.00
<b>Total Monetary Contributions:</b>	=	\$95,368.39
In-Kind Contributions (Page 5)	+	\$0.00
<b>Total Contributions:</b>	=	\$95,368.39

### CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)		\$1,006,938.89
<b>Total Monetary Contributions</b>	+	\$95,368.39
<b>Total Other Income</b>	+	\$42,377.34
<b>Subtotal:</b>	<b>a.</b>	\$1,144,684.62

Other Income (Page 5)		\$42,377.34
Loans Received (Page 6)	+	\$0.00
<b>Total Other Income:</b>	=	\$42,377.34

<b>Total Expenditures</b> (Page 7)		\$100,861.89
<b>Total Disbursements of Excess Funds</b> (Page 8)	+	\$0.00
<b>Repayment of Loans</b> (Page 6)	+	\$0.00
<b>Subtotal:</b>	<b>b.</b>	\$100,861.89

### OUTSTANDING LOANS & DEBTS:

Unpaid Bills (Page 9)		\$0.00
Outstanding Loans (Page 6)	+	\$0.00
<b>Total Debts:</b>	=	\$0.00

<b>Ending Balance:</b> <b>(Subtotal a. - Subtotal b.)</b>	=	\$1,043,822.73
<i>*Cannot be negative balance</i>		

**TOTAL CONTRIBUTIONS  
ELECTION YEAR-TO-DATE**  
(Add total contributions from all reports)

\$95,368.39

**TOTAL EXPENDITURES  
ELECTION YEAR-TO-DATE**  
(Add total expenditures from all reports)

\$100,861.89

**Page 2.** **CONTRIBUTIONS** ☐ *Check if additional pages*  
**LESS THAN \$250** *have been attached.*

**Page 2.** **CONTRIBUTIONS** ☐ *Check if additional pages*  
**LESS THAN \$250** *have been attached.*

[illegible]

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**Subtotal of contributions of less than \$250**

\$95,368.39

# **CONTRIBUTIONS \$250.00 OR MORE**

☐ *Check if additional pages  
have been attached.*

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME	AMOUNT
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	N/A
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	

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Subtotal of all contributions of \$250 OR MORE  
 Subtotal of all contributions of less than \$250 (From page 2)

**Total Contributions:**

+
=

**FUND-RAISING EVENTS**
☐ Check if additional pages have been attached.

All monetary contributions received at a fundraiser must be reported in the Event Summary below.  
If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (W V Code §3-8-5a)

**EVENT SUMMARY**

Date of Event _____	<b>Total Monetary Contributions:</b> <input type="text"/> <b>Total Expenditures:</b> - <input type="text"/> <b>NET RECEIPTS:</b> = <input type="text"/> <b>Total In-Kind Contributions (Itemized on page 5.)</b> <input type="text"/>
Type of Event _____	
Name of Place Held _____	
Address of Place Held _____ _____	

**LESS THAN \$250.00****\$250.00 OR MORE**

Date	Full Name	Amount	Date	Full Name: Address: Contributor's job: (Individual only) Where works: (Individual only) Affiliation: (Political committee only)	Amount
	N/A				
Subtotal of event contributions of less than \$250.00: <input type="text"/>			Subtotal of event contributions of \$250 or more: <input type="text"/>		
			Subtotal of event contributions of less than \$250: +		
			Total Contributions:		<input type="text"/>

MAKE COPIES OF THIS PAGE TO LIST ADDITIONAL CONTRIBUTIONS. ATTACH ADDITIONAL PAGES TO REPORT.

**OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

Date	Source of Income	Type of Receipt	Amount
03/31/2007	SunTrust Asset Management Company - MMBANK P.O. Box 26665 Richmond, VA 23261	Dividend	\$2,552.60
04/30/2007	SunTrust Asset Management Company - MMBANK P.O. Box 26665 Richmond, VA 23261	Dividend	\$2,890.14
05/31/2007	SunTrust Asset Management Company - MMBANK P.O. Box 26665 Richmond, VA 23261	Dividend	\$2,822.94
06/30/2007	SunTrust Asset Management Company - MMBANK P.O. Box 26665 Richmond, VA 23261	Dividend	\$2,950.82

**Total Other Income:**
☒ *Check if additional pages  
have been attached.*
**IN-KIND CONTRIBUTIONS**

Date	Name and Contributor Information	Description of Contribution	Market Value

**MAKE AS MANY COPIES  
OF THIS PAGE AS YOU NEED.**
**Total In-Kind Contributions:**

\$0.00

**OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

Date	Source of Income	Type of Receipt	Amount
07/31/2007	SunTrust Asset Management Company - MMBANK P.O. Box 26665 Richmond, VA 23261	Dividend	\$2,887.07
08/31/2007	SunTrust Asset Management Company - MMBANK P.O. Box 26665 Richmond, VA 23261	Dividend	\$3,008.52
09/30/2007	SunTrust Asset Management Company - MMBANK P.O. Box 26665 Richmond, VA 23261	Dividend	\$3,154.99
10/31/2007	SunTrust Asset Management Company - MMBANK P.O. Box 26665 Richmond, VA 23261	Dividend	\$3,211.54

Total Other Income:

☒ Check if additional pages  
have been attached.
**IN-KIND CONTRIBUTIONS**

Date	Name and Contributor Information	Description of Contribution	Market Value

**MAKE AS MANY COPIES  
OF THIS PAGE AS YOU NEED.**

Total In-Kind Contributions:

\$0.00

**OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

Date	Source of Income	Type of Receipt	Amount
11/30/2007	SunTrust Asset Management Company - MMBANK P.O. Box 26665 Richmond, VA 23261	Dividend	\$2,982.45
12/03/2007	Friends of Cynthia Adams 10 Cameo Drive Aliso Viejo, CA 92656	Void - Friends of Cynthia Adams	\$400.00
12/03/2007	Debra Bowen for Secretary of State 578 Washington Blvd. #409 Marina del Rey, CA 90292	Void - Debra Bowen for Secretary of State	\$1,000.00
12/03/2007	Lockyer for Treasurer 888 S. Figueroa, Suite 400 Los Angeles, CA 90017	Void - Lockyer for Treasurer	\$3,000.00

**Total Other Income:**
☒ *Check if additional pages  
have been attached.*
**IN-KIND CONTRIBUTIONS**

Date	Name and Contributor Information	Description of Contribution	Market Value

**MAKE AS MANY COPIES  
OF THIS PAGE AS YOU NEED.**
**Total In-Kind Contributions:**

\$0.00

**OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

Date	Source of Income	Type of Receipt	Amount
12/03/2007	Friends of Betty Karnette 2006 2805 Chestnut Ave. Long Beach, CA 90806	Void - Friends of Betty Karnette 2006	\$300.00
12/03/2007	Pulido for Mayor 580 Broadway #215 Laguna Beach, CA 92651	Void - Pulido for Mayor	\$300.00
12/31/2007	SunTrust Asset Management Company - MMBANK P.O. Box 26665 Richmond, VA 23261	Dividend	\$4,686.18
01/31/2008	SunTrust Asset Management Company - MMBANK P.O. Box 26665 Richmond, VA 23261	Dividend	\$2,889.11

Total Other Income:

☒ Check if additional pages  
have been attached.
**IN-KIND CONTRIBUTIONS**

Date	Name and Contributor Information	Description of Contribution	Market Value

**MAKE AS MANY COPIES  
OF THIS PAGE AS YOU NEED.**

Total In-Kind Contributions:

\$0.00

**OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

Date	Source of Income	Type of Receipt	Amount
02/29/2008	SunTrust Asset Management Company - MMBANK P.O. Box 26665 Richmond, VA 23261	Dividend	\$2,734.94
03/10/2008	MOSAIC 4801 Viewpoint Place Cheverly, MD 20781	Void - MOSAIC	\$606.04

**Total Other Income:**

\$42,377.34

☐ *Check if additional pages  
have been attached.*
**IN-KIND CONTRIBUTIONS**

Date	Name and Contributor Information	Description of Contribution	Market Value

**MAKE AS MANY COPIES  
OF THIS PAGE AS YOU NEED.**
**Total In-Kind Contributions:**

\$0.00

**LOANS**
☐ Check if additional pages  
have been attached.
**West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.**

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement **must** include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable.

Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case.

Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

**How to report loans**

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below:

- loan(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
- new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)

2. **Attach a copy of the loan agreement for each loan received during the reporting period.**

**LOANS**

(A copy of the loan agreement for each loan secured during this filing period must accompany this report)

Bank Loans: List name & address of financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A Balance of previous loan at end of period	Column B Amount of new loan received during period		Column C Repayments during period		Column D Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount	Amount
1. N/A						
2.						
3.						
4.						
5.						
<b>Totals:</b>		<b>Loans Received</b>		<b>Repayment of Loans</b>		<b>Outstanding Loans</b>

# **ITEMIZED EXPENDITURES** (Itemize 3rd party expenditures/ reimbursements)

☒ Check if additional pages have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
03/31/2007	SunTrust Asset Management Co. - FEES P.O. Box 26665 Richmond, VA 23261	Investment Fees	\$281.26
04/30/2007	SunTrust Asset Management Co. - FEES P.O. Box 26665 Richmond, VA 23261	Investment Fees	\$284.70
05/31/2007	SunTrust Asset Management Co. - FEES P.O. Box 26665 Richmond, VA 23261	Investment Fees	\$286.16
06/18/2007	United Union of Roofers General Fund 1660 L St., N.W., Suite 800 Washington, DC 20036-5646	Admin. Expenses for Apr., May, June, 2007	\$4,050.00
06/26/2007	Mid-States District Council of Roofers PCE 1651 E. 24th Street Cleveland, OH 44114	Transfer	\$4,000.00
06/30/2007	SunTrust Asset Management Co. - FEES P.O. Box 26665 Richmond, VA 23261	Investment Fees	\$289.05
07/19/2007	38th District Democratic Committee 38230 Rock Elm Drive Selbyville, DE 19975	Transfer	\$1,000.00
07/31/2007	SunTrust Asset Management Co. - FEES P.O. Box 26665 Richmond, VA 23261	Investment Fees	\$288.72
08/08/2007	Election Fund of Paul Sarlo 9 Lincoln Avenue Rutherford, NJ 07070	Campaign Contribution	\$500.00
08/08/2007	Sweeney for Senate 181 N. Broadway Avenue Pennsville, NJ 08070	Campaign Contribution	\$500.00
08/31/2007	SunTrust Asset Management Co. - FEES P.O. Box 26665 Richmond, VA 23261	Investment Fees	\$290.62
09/12/2007	United Union of Roofers General Fund 1660 L St., N.W., Suite 800 Washington, DC 20036-5646	Admin. Expense for July, Aug., Sept., 2007	\$4,050.00
09/14/2007	SunTrust Bank - FEDTAX 1445 New York Ave., N.W. Washington, DC 20005-2108	Federal Income Taxes F.Y.E. 6/30/07	\$3,161.00
09/14/2007	D.C. Treasurer D.C. Office of Tax and Revenue Washington, DC 20090-6019	State Taxes F.Y.E. 6/30/07	\$1,960.00

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**Total Expenditures:**

# **ITEMIZED EXPENDITURES** (Itemize 3rd party expenditures/ reimbursements)

☒ Check if additional pages have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
09/30/2007	SunTrust Asset Management Co. - FEES P.O. Box 26665 Richmond, VA 23261	Investment Fees	\$300.39
10/09/2007	Calibre CPA Group, PLLC 1850 K Street, N.W., Suite 1050 Washington, DC 20006	Audit of RPELF F.Y.E. 6/30/07 - 1st Payment	\$2,377.75
10/10/2007	D.C. Treasurer D.C. Office of Tax and Revenue Washington, DC 20090-6019	Oct. Estimated State Tax F.Y.E. 6/30/08	\$490.00
10/31/2007	SunTrust Asset Management Co. - FEES P.O. Box 26665 Richmond, VA 23261	Investment Fees	\$319.96
11/07/2007	Calibre CPA Group, PLLC 1850 K Street, N.W., Suite 1050 Washington, DC 20006	Audit of RPELF F.Y.E. 6/30/07 - 2nd Payment	\$2,773.50
11/15/2007	James David Cain Campaign Committee P.O. Box 640 Dry Creek, LA 70637	Campaign Contribution	\$500.00
11/30/2007	SunTrust Asset Management Co. - FEES P.O. Box 26665 Richmond, VA 23261	Investment Fees	\$300.30
12/10/2007	Jordan Brandman for School Board 174 W. Lincoln Ave., #109 Anaheim, CA 92805	Campaign Contribution	\$500.00
12/11/2007	United Union of Roofers General Fund 1660 L St., N.W., Suite 800 Washington, DC 20036-5646	Admin. Expense for Oct., Nov., Dec. 2007	\$4,050.00
12/12/2007	Indiana Senate Democrat Caucus One N. Capitol Ave., Suite 200 Indianapolis, IN 46204	Transfer	\$2,000.00
12/12/2007	Indiana House Democrat Caucus One N. Capitol Ave. Indianapolis, IN 46206	Transfer	\$2,000.00
12/14/2007	D.C. Treasurer D.C. Office of Tax and Revenue Washington, DC 20090-6019	Dec. Estimated State Tax F.Y.E. 6/30/08	\$490.00
12/14/2007	Vocus, Inc. P.O. Box 17482 Baltimore, MD 21297-1482	Vocus PAC Management Software Renewal	\$22,360.80
12/21/2007	Jim Schellinger for Indiana PO Box 1226 Indianapolis, IN 46206	Campaign Contribution - IN	\$5,000.00

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**Total Expenditures:**

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# **ITEMIZED EXPENDITURES** (Itemize 3rd party expenditures/ reimbursements)

☐ Check if additional pages have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
12/31/2007	SunTrust Asset Management Co. - FEES P.O. Box 26665 Richmond, VA 23261	Investment Fees	\$302.74
01/22/2008	Calibre CPA Group, PLLC 1850 K Street, N.W., Suite 1050 Washington, DC 20006	Audit of RPELF F.Y.E. 6/30/07 - 3rd Payment	\$1,209.00
01/24/2008	Registry of Election Finance 404 James Robertson Parkway, Suite 1614 Nashville, TN 37243	Tennessee Registration Fee for 2008	\$100.00
01/31/2008	SunTrust Asset Management Co. - FEES P.O. Box 26665 Richmond, VA 23261	Investment Fees	\$302.07
02/29/2008	SunTrust Asset Management Co. - FEES P.O. Box 26665 Richmond, VA 23261	Investment Fees	\$300.90
03/05/2008	MOSAIC 4801 Viewpoint Place Cheverly, MD 20781	Printing of Political Fund Checks	\$606.04
03/06/2008	Mid-States District Council of Roofers PCE 1651 E. 24th Street Cleveland, OH 44114	Transfer	\$10,000.00
03/10/2008	United Union of Roofers General Fund 1660 L St., N.W., Suite 800 Washington, DC 20036-5646	Admin. Expense for Jan., Feb., Mar. 2008	\$4,050.00
03/11/2008	Calibre CPA Group, PLLC 1850 K Street, N.W., Suite 1050 Washington, DC 20006	Audit of RPELF F.Y.E. 6/30/07 - Final Payment	\$639.75
03/12/2008	AFL-CIO Secretary-Treasurer 815 - 16th St., N.W. Washington, DC 20006-4104	Non-Federal membership education & mobilization	\$17,939.00
03/12/2008	D.C. Treasurer D.C. Office of Tax and Revenue Washington, DC 20090-6019	March Estimated State Tax F.Y.E. 6/30/08	\$490.00
03/20/2008	MOSAIC 4801 Viewpoint Place Cheverly, MD 20781	Printing of Political Fund Checks	\$518.18

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**Total Expenditures:**

**\$100,861.89**

## Receipt of a Transfer of Excess Funds

☐ Check if additional pages  
have been attached.

Date	Candidate Committee Name and Year	Amount
	N/A	
<b>Total Receipts of Transfers of Excess Funds:</b>		

## Disbursements of Excess Funds

Date	Name of candidate committee and election year disbursing excess funds	Purpose of Disbursement	Amount
	N/A		
<b>Total Disbursements of Excess Funds:</b>			

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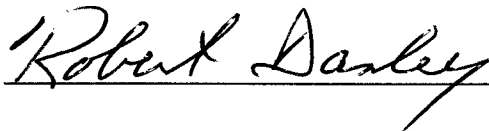
**UNPAID BILLS**
☐ Check if additional pages  
have been attached.

Date	Name of Debtor	Group or Firm Affiliation	Purpose	Amount
		N/A		

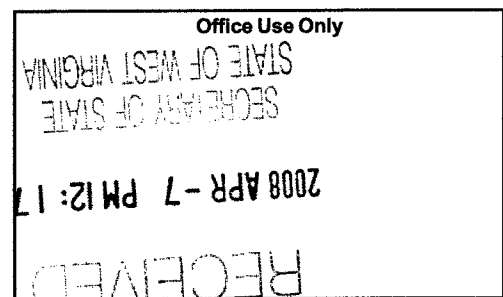
Total Unpaid Bills:

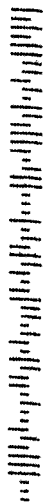
**OATH OR AFFIRMATION**

I, Robert Danley, swear or affirm that the attached statement is true and correct, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.



 Signature of Candidate, Financial  
Agent or Treasurer

 Date April 3, 2008




**United Union of Roofers,  
Waterproofers, & Allied Workers**

1660 L Street, N.W., Suite 800 Washington, D.C. 20036-5646

To

Secretary of State  
Elections Division  
Building 1, Suite 157-K  
1900 Kanawha Blvd. East  
Charleston, WV 25305-0770