

# State of West Virginia Campaign Financial Statement (Long Form) in Relation to the 2008 Election Year

<b>Candidate or Committee Name</b> West Virginia Agents' Political Action Committee		<b>Candidate or Committee's Treasurer</b> L. Gray Marion, Jr.	
<b>Political Party (for candidates)</b>		<b>Treasurer's Mailing Address (Street, Route or P.O. Box)</b> PO Box 1226	
<b>Office Sought (for candidates)</b>	<b>District/Division</b>	<b>City, State, Zip Code</b> Charleston, WV 25324-1226	<b>Daytime Phone #</b> (304) 342-2440

**Election Cycle Reporting Period (check one):**

<input checked="" type="checkbox"/> <b>Primary - First Report</b> Due March 29 - April 4, 2008	<input type="checkbox"/> <b>Pre-primary Report</b> Due April 28 - May 2, 2008	<input type="checkbox"/> <b>Post-primary Report</b> Due May 26 - 30, 2008
<input type="checkbox"/> <b>General - First Report</b> Due Sept. 22- 26, 2008	<input type="checkbox"/> <b>Pre-general Report</b> Due Oct. 20- 24, 2008	<input type="checkbox"/> <b>Post-general Report</b> Due Nov. 17 - 21, 2008
<b>Non-Election Cycle Reporting Period:</b>	<input type="checkbox"/> <b>Annual Report due in _____ Calendar Year</b> Due last Saturday in March or within 6 days thereafter	

**Check if Applicable:**

**Amended Report**  
You must also check box of appropriate reporting period

**Final Report**  
**Zero balance required.**  
PAC must also file Form F-6. Dissolution

## REPORT TOTALS

*Fill in totals at the completion of the report.*

**RECEIPTS OF FUNDS:**

Totals for this Period

Contributions (Page 3)	4,785.00
Monetary Contributions from all Fund-Raising Events (Page 4)	+
Receipt of a Transfer of Excess Funds (Page 8)	+
<b>Total Monetary Contributions:</b>	<b>= 4,785.00</b>
In-Kind Contributions (Page 5)	+
<b>Total Contributions:</b>	<b>= 4,785.00</b>

**CASH BALANCE SUMMARY**

Beginning Balance (ending balance from previous report)	619.25
Total Monetary Contributions	+ 4,785.00
Total Other Income	+ 2.28
<b>Subtotal:</b>	<b>a. = 5,406.53</b>

Other Income (Page 5)	2.28
Loans Received (Page 6)	+
<b>Total Other Income:</b>	<b>= 2.28</b>

Total Expenditures (Page 7)	2,349.95
Total Disbursements of Excess Funds (Page 8)	+
Repayment of Loans (Page 6)	+
<b>Subtotal:</b>	<b>b. = 2,349.95</b>

**OUTSTANDING LOANS & DEBTS:**

Unpaid Bills (Page 9)	
Outstanding Loans (Page 6)	+
<b>Total Debts:</b>	<b>= 0.00</b>

<b>Ending Balance:</b> <b>(Subtotal a. - Subtotal b.)</b>	<b>= 3,056.58</b>
<i>*Cannot be negative balance</i>	

**TOTAL CONTRIBUTIONS  
ELECTION YEAR-TO-DATE**  
(Add total contributions from all reports)

4,785.00

**TOTAL EXPENDITURES  
ELECTION YEAR-TO-DATE**  
(Add total expenditures from all reports)

2,349.95

**Contributors of  
\$250 or Less**

Check if additional pages  
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
6/22/2007	Vicki E. Rhodes	50.00
08/06/2007	L. Gray Marion, Jr.	250.00
8/20/2007	Pamela J. McMillion	150.00
8/20/2007	Russell R. Rucker, III	250.00
11/9/2007	Carole H. Hartman	100.00
11/16/2007	Larry V. Kaltenecker	25.00
11/16/2007	William M. Bailey	200.00
11/20/2007	Leo E. Flower	25.00
11/26/2007	Lee C. Paull, III	100.00
11/30/2007	Stephen C. McBee	150.00
11/30/2007	Richard L. Higginbotham	250.00
11/30/2007	R. Tim Reed	200.00
12/28/2007	Raymond J. Fanta	150.00
2/22/2008	L. Gray Marion, Jr.	100.00
2/22/2007	Bunnie M. Perrine	35.00
3/18/2008	Stephen C. McBee	150.00
3/18/2008	Garland Walker	200.00

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OF THIS PAGE AS YOU NEED**

**Subtotal of contributors of \$250.00 or less:**

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**Contributors of More than \$250**

Check if additional pages have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME	AMOUNT
5/18/2007	Full Name: Brian F. Thomas Address: (residential and mailing if they are different) 263 Horseshoe Rd. Morgantown, WV 26508 Contributor's job: (individual contributor only) Independent Insurance Agent Where contributor works: (individual contributor only) Insurance Centers, Inc. Affiliation: (political committee only)	1,000.00
6/14/2007	Full Name: Richard L. Higginbotham Address: (residential and mailing if they are different) 30 Sherwood Circle Hurricane, WV 25526 Contributor's job: (individual contributor only) Independent Insurance Agent Where contributor works: (individual contributor only) George H. Friedlander Company Affiliation: (political committee only)	500.00
6/29/2007	Full Name: Raymond J. Fanta Address: (residential and mailing if they are different) 5207 Penny Lane Vienna, WV 26101 Contributor's job: (individual contributor only) Independent Insurance Agent Where contributor works: (individual contributor only) Waters Insurance Agency Affiliation: (political committee only)	500.00
8/20/2007	Full Name: Harry S. Tarasuk, Jr. Address: (residential and mailing if they are different) 102 Lakeview Drive Fairmont, WV 26554 Contributor's job: (individual contributor only) Independent Insurance Agent Where contributor works: (individual contributor only) Davis & Tarasuk Insurance Corp. Affiliation: (political committee only)	300.00
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	

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Subtotal of all contributors of more than \$250:  
 Subtotal of all contributors of \$250 or less (From page 2):

	2,300.00
+	2,485.00
=	4,785.00

**Total Contributions:**



**OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

Date	Source of Income	Type of Receipt	Amount
8/31/2007	Chase Bank Charleston, WV	Interest on checking account	0.30
9/28/2007	Chase Bank Charleston, WV	Interest on checking account	0.40
10/31/2007	Chase Bank Charleston, WV	Interest on checking account	0.38
11/30/2007	Chase Bank Charleston, WV	Interest on checking account	0.21

Total Other Income:

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Check if additional pages have been attached.

**IN-KIND CONTRIBUTIONS**

Date	Name and Contributor Information	Description of Contribution	Market Value

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Total In-Kind Contributions:

	0.00
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**OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

Date	Source of Income	Type of Receipt	Amount
4/30/2007	Chase Bank Charleston, WV	Interest on checking account	0.05
5/31/2007	Chase Bank Charleston, WV	Interest on checking account	0.07
6/29/2007	Chase Bank Charleston, WV	Interest on checking account	0.14
7/31/2007	Chase Bank Charleston, WV	Interest on checking account	0.22

Total Other Income:

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**IN-KIND CONTRIBUTIONS**

Date	Name and Contributor Information	Description of Contribution	Market Value

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Total In-Kind Contributions:

	0.00
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**OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

Date	Source of Income	Type of Receipt	Amount
12/31/2007	Chase Bank Charleston, WV	Interest on checking account	0.24
1/31/2008	Chase Bank Charleston, WV	Interest on checking account	0.18
2/29/2008	Chase Bank Charleston, WV	Interest on checking account	0.09

Total Other Income:

2.28
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Check if additional pages have been attached.

**IN-KIND CONTRIBUTIONS**

Date	Name and Contributor Information	Description of Contribution	Market Value

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Total In-Kind Contributions:

0.00
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# LOANS

Check if additional pages have been attached.

**West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.**

*"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."*

The loan agreement **must** include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable. Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case. Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

### How to report loans

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below:
  - a. loan(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
  - b. new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
2. **Attach a copy of the loan agreement for each loan received during the reporting period.**

## LOANS

(A copy of the loan agreement for each loan secured during this filing period must accompany this report)

Bank Loans: List name & address of financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A	Column B		Column C		Column D
	Balance of previous loan at end of period	Amount of new loan received during period		Repayments during period		Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount	Amount
1.						
2.						
3.						
4.						
5.						
		<b>Loans Received</b>		<b>Repayment of Loans</b>		<b>Outstanding Loans</b>
		0.00		0.00		0.00
<b>Totals:</b>						

**ITEMIZED EXPENDITURES**  
(Itemize 3rd party expenditures/ reimbursements)

Check if additional pages  
have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
4/3/2007	Chase Bank Charleston, WV	Bank service fee	13.45
4/30/2007	Chase Bank Charleston, WV	Bank service fee	12.00
5/3/2007	Chase Bank Charleston, WV	Bank service fee	13.45
5/31/2007	Chase Bank Charleston, WV	Bank service fee	12.00
6/5/2007	Chase Bank Charleston, WV	Bank service fee	13.45
7/3/2007	Chase Bank Charleston, WV	Bank service fee	25.60
8/3/2007	Chase Bank Charleston, WV	Bank service fee	15.95
9/4/2007	Chase Bank Charleston, WV	Bank service fee	28.81
10/3/2007	Chase Bank Charleston, WV	Bank service fee	15.95
10/4/2007	Chris Dodd for President PO Box 270701 West Hartford, CT 06127	Campaign Contribution	1,000.00
10/8/2007	Committee to Re-Elect Justice Spike Maynard PO Box 1743 Charleston, WV 25326	Campaign Contribution	1,000.00
11/5/2007	Chase Bank Charleston, WV	Bank service fee	60.00
11/6/2007	Chase Bank Charleston, WV	Bank service fee	5.95
11/30/2007	Chase Bank Charleston, WV	Bank service fee	12.00

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**Total Expenditures:**

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Receipt of a Transfer of Excess Funds

Check if additional pages have been attached.

Date	Candidate Committee Name and Year	Amount

<b>Total Receipts of Transfers of Excess Funds:</b>	0.00
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Disbursements of Excess Funds

Date	Name of candidate committee and election year disbursing excess funds	Purpose of Disbursement	Amount

<b>Total Disbursements of Excess Funds:</b>	0.00
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