

State of West Virginia Campaign Financial Statement (Long Form) in Relation to the 2006 Election Year

Candidate or Committee Name AFT-WV Committee on Political Education		Candidate or Committee's Treasurer JUDY HALE	
Political Party (for candidates)		Treasurer's Mailing Address (Street, Route or P.O. Box) 1610 Washington Street East, Suite 200	
Office Sought (for candidates)	District/Division	City, State, Zip Code Charleston, WV 25311	Daytime Phone # 344-2679

Election Cycle Reporting Period (check one):

- | | | |
|---|--|--|
| ☒ Primary - First Report
Due March 25- 31, 2006 | ☐ Pre-primary Report
Due April 22- 29, 2006 | ☐ Post-primary Report
Due June 3- 9, 2006 |
| ☐ General - First Report
Due Sept. 2- 8, 2006 | ☐ Pre-general Report
Due Oct. 21- 28, 2006 | ☐ Post-general Report
Due Dec 2- 8, 2006 |

Check if Applicable:

- ☐ **Amended Report**
You must also check box of appropriate reporting period
- ☐ **Final Report**
Zero balance required.
PAC must also file Form F-6 Dissolution

Non-Election Cycle Reporting Period:

- ☐ **Annual Report** _____ Calendar Year
Due last Saturday in March or within 6 days thereafter

REPORT TOTALS

Fill in totals at the completion of the report.

RECEIPTS OF FUNDS:

Totals for this Period

Contributions (Page 3)	82,008.14
Monetary Contributions from all Fund-Raising Events (Page 4)	+ 00
Receipt of a Transfer of Excess Funds (Page 8)	+ 00
Total Monetary Contributions:	= 82,008.14
In-Kind Contributions (Page 5)	+ 00
Total Contributions:	= 82,008.14

CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)	35,427.66
Total Monetary Contributions	+ 82,008.14
Total Other Income	+ 00
Subtotal:	a. = 114,435.80

Other Income (Page 5)	00
Loans Received (Page 6)	+ 00
Total Other Income:	= 00

Total Expenditures (Page 7)	51,827.39
Total Disbursements of Excess Funds (Page 8)	+ 00
Repayment of Loans (Page 6)	+ 00
Subtotal:	b. = 51,827.39

OUTSTANDING LOANS & DEBTS:

Unpaid Bills (Page 9)	00
Outstanding Loans (Page 6)	+ 00
Total Debts:	= 00

Ending Balance: (Subtotal a. - Subtotal b.)	= 62,608.41
*Cannot be negative balance	

**TOTAL CONTRIBUTIONS
ELECTION YEAR-TO-DATE**
(Add total contributions from all reports)

82,008.14

**TOTAL EXPENDITURES
ELECTION YEAR-TO-DATE**
(Add total expenditures from all reports)

51,827.39

CONTRIBUTIONS
\$250.00 OR LESS
☐ Check if additional pages
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
4/05	AFT-WV 1610 Washington St. E., Chas. WV 3,881 mbrs @ \$1.50	5,821.49
5/05	AFT-WV 1610 Washington St. E., Chas. WV 3,960 mbrs @ \$1.50	5,940.69
6/05	AFT-WV 1610 Washington St. E., Chas. WV 5,502 mbrs @ \$1.50	8,252.32
7/05	AFT-WV 1610 Washington St. E., Chas. WV 3,145 mbrs @ \$1.50	4,717.05
8/05	AFT-WV 1610 Washington St. E., Chas. WV 6,429 mbrs @ \$1.50	9,643.80
9/05	AFT-WV 1610 Washington St. E., Chas. WV 2,955 mbrs @ \$1.50	4,431.90
10/05	AFT-WV 1610 Washington St. E., Chas. WV 3,393 mbrs @ \$1.50	5,089.86
11/05	AFT-WV 1610 Washington St. E., Chas. WV 5,526 mbrs @ \$1.50	8,289.38
12/05	AFT-WV 1610 Washington St. E., Chas. WV 5,257 mbrs @ \$1.50	7,885.60
1/06	AFT-WV 1610 Washington St. E., Chas. WV 4,377 mbrs @ \$1.50	6,564.76
2/06	AFT-WV 1610 Washington St. E., Chas. WV 5,818 mbrs @ \$1.50	8,727.59
3/06	AFT-WV 1610 Washington St. E., Chas. WV 4,429 mbrs @ \$1.50	6,643.70

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OF THIS PAGE AS YOU NEED
Subtotal of contributions of \$250.00 or less

82,008.14

CONTRIBUTIONS OVER \$250.00

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have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME	AMOUNT
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	

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Subtotal of all contributions of more than \$250
Subtotal of all contributions of \$250 or less (From page 2)

Total Contributions:

	00
+	82,008.14
=	82,008.14

☐ Check if additional pages have been attached.

All monetary contributions received at a fundraiser must be reported in the Event Summary below.
If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (W V Code §3-8-5a)

EVENT SUMMARY

Date of Event _____ Type of Event _____ Name of Place Held _____ Address of Place Held _____ _____	Total Monetary Contributions:	
	Total Expenditures:	-
	NET RECEIPTS:	=
	Total In-Kind Contributions (Itemized on page 5.)	

\$250.00 OR LESS

OVER \$250.00

\$250.00 OR LESS OVER \$250.00				
Date	Full Name	Amount	Date	Amount
			Full Name: Address: Contributor's job: (Individual only) Where works: (Individual only) Affiliation: (Political committee only)	
			Full Name: Address: Contributor's job: (Individual only) Where works: (Individual only) Affiliation: (Political committee only)	
			Full name: Address: Contributor's job: (Individual only) Where works: (Individual only) Affiliation: (Political committee only)	
			Full name: Address: Contributor's job: (Individual only) Where works: (Individual only) Affiliation: (Political committee only)	
			Full Name: Address: Contributor's job: (Individual only) Where works: (Individual only) Affiliation: (Political committee only)	
			Subtotal of event contributions of more than \$250.00:	
Subtotal of event contributions of less than \$250.00:			Subtotal of event contributions of \$250.00 or less: +	
			Total Contributions:	

MAKE COPIES OF THIS PAGE TO LIST ADDITIONAL CONTRIBUTIONS. ATTACH ADDITIONAL PAGES TO REPORT.

OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

Date	Source of Income	Type of Receipt	Amount

Total Other Income:

00

☐ Check if additional pages
have been attached.
IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Value

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Total In-Kind Contributions:

00

LOANS
☐ Check if additional pages
have been attached.
West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement **must** include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable.

Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case.

Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

How to report loans

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below:

- loan(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
- new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)

2. **Attach a copy of the loan agreement for each loan received during the reporting period.**

LOANS

(A copy of the loan agreement for each loan secured during this filing period must accompany this report)

Bank Loans: List name & address of financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A Balance of previous loan at end of period	Column B Amount of new loan received during period		Column C Repayments during period		Column D Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount	Amount
1.						
2.						
3.						
4.						
5.						
Totals:		Loans Received		Repayment of Loans		Outstanding Loans
		00		00		00

ITEMIZED EXPENDITURES

☒ Check if additional pages
have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
4/20/05	Marriott International PO Box 402642 Atlanta, GA 30384-2642	Legislative Reception	5,356.36
5/4/05	AAA Signs PO Box 9006 Huntington, WV 25704	Printing Levy Signs	875.00
6/13/05	Vote YES for WV's Future Jack Rossi, Treasurer PO Box 3925 Charleston, WV 25339	Pension Bond Contribution	5,000.00
7/27/05	Clark American (BB&T bank change/COPE acct)	Printing (deposit slips)	23.00
7/29/05	AFT-WV 1010 Lewis Street Charleston, WV 25301	Annual Summer School expense COPE mtgs/presentations Political reception	20,000.00
8/18/05	JoAnn Dueker 608 Highland Ave. So. Charleston, WV 25303	Dues refund	18.00
8/18/05	Kathryn A. Rotz 104 Farmingdale Lane Dunbar, WV 25064	Dues refund	18.00
8/18/05	Sadie A. Harper 615 Pawnee Drive Charleston, WV 25312	Dues refund	18.00
8/18/05	Janet Hylton 119 Hoult Road Fairmont, WV 26554	Dues refund	18.00
8/18/05	Jacquie Sirockman Route 1, Box 72 Masontown, WV 26542	Dues refund	18.00
9/21/05	Boone Co. Federation of Teachers COPE c/o Carrena Rouse 903 So. Drew St. St. Albans, WV 25177	Dues rebate	434.50
9/21/05	Brooke Co. Federation of Teachers COPE c/o Jim Cicchirillo 408 Heather Moor Dr. Follansbee, WV 26037	Dues rebate	229.00
9/21/05	Fayette Co. Federation of Teachers COPE c/o Mary Moore 116 Grace Street Fayetteville, WV 25840	Dues rebate	892.50
9/21/05	Harrison Co. Federation of Teachers COPE c/o Geraldine Newlon Rt. 7, Box 601 Clarksburg, WV 26301	Dues rebate	301.50

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Total Expenditures:

Page 1 33,201.86

ITEMIZED EXPENDITURES

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have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
9/21/05	AFT-Kanawha COPE c/o Coleen Vannoy PO Box 13068 Charleston, WV 25360	Dues rebate	3,149.50
9/21/05	Lincoln Co. Federation of Teachers COPE c/o Jonathan Escue PO Box 187 Sod, WV 25564	Dues rebate	316.00
9/21/05	AFT-Marion County COPE c/o Stacey Strawderman 318 Marion St. Fairmont, WV 26554	Dues rebate	482.50
9/21/05	McDowell Co. Federation of Teachers COPE c/o Carmello Miano PO Box 94 Gary, WV 24836	Dues rebate	221.50
9/21/05	Mingo Co. Federation of Teachers COPE c/o Greg Miller 120 West 6th Ave. Williamson, WV 25661	Dues rebate	243.00
9/21/05	Nicholas Co. Federation of Teachers COPE c/o Brandon Tinney PO Box 131 Leivasy, WV 26676	Dues rebate	302.00
9/21/05	Putnam Co. Federation of Teachers COPE c/o Delores Campbell 156 Church Camp Road Hurricane, WV 25526	Dues rebate	1,101.00
9/21/05	Raleigh Co. Federation of Teachers COPE c/o Meliessa Stover PO Box 247 Glen Daniel, WV 25844	Dues rebate	644.50
9/21/05	Summers Co. Federation of Teachers COPE c/o Janet Richmond HC 77 - 50C Hinton, WV 25951	Dues rebate	142.00
9/21/05	Wayne Co. Federation of Teachers COPE c/o Kenny Stultz 4919 Beech Fork Road Lavalette, WV 25535	Dues rebate	342.50
9/21/05	Webster Co. Federation of Teachers COPE c/o Beth Kitzmiller 412 Brock St. Summersville, WV 26651	Dues rebate	296.50
9/21/05	Wood Co. Federation of Teachers COPE c/o Mary Ann Osborne 2018 16th St. Parkersburg, WV 26101	Dues rebate	1,067.50
9/21/05	Wyoming Co. Federation of Teachers COPE c/o Tammie Cook PO Box 174 Oceana, WV 24870	Dues rebate	175.50
11/7/05	WV Democratic Legislative Council PO Box 11035 Charleston, WV 25339-1035	Contribution	1,000.00

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Total Expenditures:

Page 2 **9,391.00**
~~9,484.00~~

ITEMIZED EXPENDITURES

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Date	Name of Person or Vendor and Address	Purpose	Amount
12/8/05	AFT-Kanawha COPE c/o Coleen Vannoy PO Box 13068 Charleston, WV 25360	Dues rebate	1,515.00
12/8/05	Lincoln Co. Federation of Teachers COPE c/o Jonathan Escue PO Box 187 Sod, WV 25564	Dues rebate	157.50
12/8/05	AFT-Marion County COPE c/o Stacey Strawderman 318 Marion St. Fairmont, WV 26554	Dues rebate	243.00
12/8/05	McDowell Co. Federation of Teachers COPE c/o Carmello Miano PO Box 94 Gary, WV 24836	Dues rebate	111.00
12/8/05	Brooke Co. Federation of Teachers COPE c/o Jim Cicchirillo 408 Heather Moor Drive Follansbee, WV 26037	Dues rebate	109.50
12/8/05	Nicholas Co. Federation of Teachers COPE c/o Brandon Tinney PO Box 131 Leivasy, WV 26676	Dues rebate	153.00
12/8/05	Putnam Co. Federation of Teachers COPE c/o Delores Campbell 156 Church Camp Road Hurricane, WV 25526	Dues rebate	550.50
12/8/05	Raleigh Co. Federation of Teachers COPE c/o Meliessa Stover PO Box 247 Glen Daniel, WV 25844	Dues rebate	314.00
12/8/05	Fayette Co. Federation of Teachers COPE c/o Mary Moore 116 Grace Street Fayetteville, WV 25840	Dues rebate	438.50
12/8/05	Wayne Co. Federation of Teachers COPE c/o Kenny Stultz 4919 Beech Fork Road Lavalette, WV 25535	Dues rebate	176.50
12/8/05	Webster Co. Federation of Teachers COPE c/o Beth Kitzmiller 412 Brock St. Summersville, WV 26651	Dues rebate	146.00
12/8/05	Wood Co. Federation of Teachers COPE c/o Mary Ann Osborne 2018 16th St. Parkersburg, WV 26101	Dues rebate	509.50
12/8/05	Wyoming Co. Federation of Teachers COPE c/o Tammie Cook PO Box 174 Oceana, WV 24870	Dues rebate	87.00
12/8/05	Boone Co. Federation of Teachers COPE c/o Carrena Rouse 903 South Drew St. St. Albans, WV 25177	Dues rebate	213.00

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Total Expenditures:

Page 3 4,724.00

UNPAID BILLS

☐ Check if additional pages
have been attached.

Date	Name of Debtor	Group or Firm Affiliation	Purpose	Amount

Total Unpaid Bills:

00

OATH OR AFFIRMATION

I, Judy Hale, swear or affirm that the attached statement is true and correct, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.

Judy Hale

Signature of Candidate, Financial
Agent or Treasurer

Date 3-27, 200 6

Office Use Only

RECEIVED
06 MAR 29 PM 7:00
OFFICE OF THE
SECRETARY OF STATE

AFT-West Virginia AFI-CO
1610 Washington St. E., Suite 200
Charleston, WV 25301-2127

Secretary J. Tate

Reg. 1 Suite 157-K

1900 Kennedy Blvd. East

Charleston, WV 25305-0970