

State of West Virginia Campaign Financial Statement (Long Form) in Relation to 2004 Election Year

For political committees, list the current election year. For candidates, list the current campaign or the year of an open past campaign.
Supply all information requested. It is required by WV Code §3-8-5a.

AFT-WV COPE		Judy Hale	
Candidate or Committee Name		Candidate or Committee's Treasurer	
		1010 Lewis Street	
Political Party (for candidates)		Treasurer's Mailing Address (Street, Route or P.O. Box)	
		Charleston, WV 25301 304-344-2579	
Office Sought (for candidates)	District/Division	City, State, Zip Code	Daytime Phone #

Reporting Period (check one)

- | | | | |
|--|---|---|--|
| ☐ Annual Report <u>Calendar Year</u>
(Due last Saturday in March or within 6 days thereafter. This report filed for old campaigns or year following most recent election) | ☐ First Primary
(Due last Saturday in March or within 6 days thereafter. This is the first report for current election year reporting) | ☐ Pre-primary Report
(Due 10 to 17 days before primary election) | ☐ Post-primary Report
(Due 25 to 31 days after primary election) |
| ☐ First General Report
(Due first Saturday in September or within 6 days thereafter) | ☐ Pre-general Report
(Due 10 to 17 days before general or special election) | ☒ Post-general Report
(Due 25 to 31 days after general or special election) | ☐ Final Report
(Zero balance required. PAC must also file Form F-6 Dissolution) |
- ☐ **Amended Report** (check if applicable)
You must also check box of appropriate reporting period
- *post general may also be final report if "0" balance*

REPORT TOTALS

Fill in totals after you complete pages for contributions, fundraisers, other income, in-kind contributions, loans, expenditures, unpaid bills.

CONTRIBUTIONS OF MONEY

Totals for this Period

1. Contributions - Schedule 1A	9,535.60
2. Fund-raising Events - Schedule 2A	1,124.00
3. TOTAL CONTRIBUTIONS (Add lines 1 and 2)	10,659.60
4. Other Income - Schedule 3A	-0-
5. Loans received - Schedule 1B	-0-
6. TOTAL OTHER INCOME (Add lines 4 and 5)	-0-
7. In-kind (non-cash) contributions - Schedule 4A	-0-

EXPENDITURES

8. Itemized Expenditures - Schedule 2B	5,371.00
9. Loan Repayment - Schedule 1B	-0-
10. TOTAL EXPENDITURES (Add lines 8 and 9)	5,371.00

OUTSTANDING LOANS/DEBTS

11. Unpaid Bills - Schedule 3B	-0-
12. Outstanding Loans - Schedule 1B	-0-
13. TOTAL DEBTS (Add lines 11 and 12)	-0-

CASH BALANCE SUMMARY

A. Beginning Balance (ending balance from previous report)	14,156.14
B. Total Receipts (Add lines 3 & 6)	10,659.60
C. Subtotal (Add lines A & B)	24,815.74
D. Total Expenditures (Line 10)	5,371.00
E. Ending Balance (Subtract line D from line C)	19,444.74

**Cannot be negative balance*

TOTAL RECEIPTS ELECTION YEAR-TO-DATE (Add line B from all reports)

135,143.19

TOTAL EXPENDITURES ELECTION YEAR-TO-DATE (Add line D from all reports)

160,938.89

SCHEDULE 1A CONTRIBUTIONS \$250.00 OR LESS (For information about contributions, see General Instructions, Page 3.)	
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[illegible]

**MAKE AS MANY COPIES
OF THIS PAGE AS YOU NEED**

Subtotal contributions of \$250.00 or less

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OF THIS PAGE AS YOU NEED**

Subtotal contributions of \$250.00 or less

9,535.60

SCHEDULE 1A**CONTRIBUTIONS
OVER \$250.00***(For information about contributions, see General Instructions, Page 3.)*

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME <i>By law, you must report an individual contributor's occupation and business affiliation. For a committee, you must report the affiliation (the group, association, corporation, or union with which it is connected.)</i>	AMOUNT
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
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**MAKE AS MANY COPIES
OF THIS PAGE AS YOU NEED****Subtotal contributions of more than \$250.00****Subtotal contributions of \$250.00 or less**

SCHEDULE 2A

FUND-RAISING EVENTS

EVENT SUMMARY

Date of Event November 12, 2004	Type of Event AFT-WV State Convention (COPE raffle)
Name of Place Held Lakeview Resort	
Address of Place Held Morgantown, WV	
Total Receipts \$1,124.00	Total Expenditures -0- (raffle items donated by vendors/county locals)
NET RECEIPTS (Subtract total expenditures from total receipts) \$1,124.00	

WARNING: ALL monies received by fundraisers must be reported under Schedule 2A, regardless of the type of fundraiser. If contributors and amounts are not listed, WV Code §3-8-5a requires that the money be turned over to the West Virginia General Revenue Fund. The only exception to this is detailed in West Virginia Code §3-8-5a and applies only to political party committees. (For additional information, see General Instructions, Page 4.)

\$250.00 OR LESS

OVER \$250.00

Date	Full Name	Amount	Date	Full Name: Address: Contributor's job: (Individual only) Where works: (Individual only) Affiliation: (Political committee only)	Amount
11/12/04	Glenda Laska	48.00			
11/12/04	Leah Hale	30.00			
11/12/04	Bobbi Hodge	25.00			
11/12/04	Sidney Fragale	30.00			
11/12/04	John Estep	25.00			
11/12/04	Josh Sword	20.00			
11/12/04	Delores Campbell	20.00			
11/12/04	Alex Laska	60.00			
11/12/04	Craig Clinton	30.00			
11/12/04	Noel Clinton	20.00			
11/12/04	Bruce McCoy	30.00			
11/12/04	Debra Elmore	40.00			
11/12/04	Kari Ramsey	40.00			
11/12/04	Bob Brown	20.00			
11/12/04	Chris Barr	20.00			
11/12/04	Rosemary Jenkins	25.00			
Subtotal contributions of less than \$250.00		483.00	Subtotal contributions of more than \$250.00		
			Subtotal contributions of \$250.00 or less		
			(Enter Total on Page 1, Line 2) TOTAL		

MAKE COPIES OF THIS PAGE TO LIST ADDITIONAL CONTRIBUTIONS. ATTACH ADDITIONAL PAGES TO REPORT.

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OVER \$250.00

Date	Full Name	Amount	Date	Full Name: Address: Contributor's job: (Individual only) Where works: (Individual only) Affiliation: (Political committee only)	Amount
11/12/04	Dan Dunkle	20.00			
11/12/04	Mary Moore	30.00			
11/12/04	Tony Lautar	20.00			
11/12/04	Kathy Tarley	20.00			
11/12/04	Eileen Schlager	20.00			
11/12/04	Stacey Strawderman	20.00			
11/12/04	Terry Cunningham	20.00			
11/12/04	Lisa Whirtley	20.00			
11/12/04	Laverne Chase	15.00			
11/12/04	Carrie Miller	15.00			
11/12/04	Linda Moore	10.00			
11/12/04	Bill Hardee	10.00			
11/12/04	Gary Chase	10.00			
11/12/04	Beckie Parrish	10.00			
11/12/04	Lynn Ann Clawges	10.00			
11/12/04	Mary Ann Osborne	10.00			
Subtotal contributions of less than \$250.00		260.00	Subtotal contributions of more than \$250.00		
			Subtotal contributions of \$250.00 or less		
			(Enter Total on Page 1, Line 2) TOTAL		

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Date	Full Name	Amount	Date	Full Name: Address: Contributor's job: (Individual only) Where works: (Individual only) Affiliation: (Political committee only)	Amount
11/12/04	Beth Kitzmiller	15.00			
11/12/04	Jeremy Knight	10.00			
11/12/04	Denny Shamblin	10.00			
11/12/04	Jama Shamblin	12.00			
11/12/04	Leon Okes	10.00			
11/12/04	Mark Leary	10.00			
11/12/04	Matthew Bright	10.00			
11/12/04	Bud Scroggins	10.00			
11/12/04	Phil Hirsh	10.00			
11/12/04	Tom Ditty	10.00			
11/12/04	Jacki Robinson	10.00			
11/12/04	Susan Brooks	10.00			
11/12/04	Linda Clark	12.00			
11/12/04	Nora Corra	10.00			
11/12/04	Jennifer Wood	10.00			
11/12/04	Carrena Rouse	10.00			
Subtotal contributions of less than \$250.00		169.00	Subtotal contributions of more than \$250.00		
			Subtotal contributions of \$250.00 or less		
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Date	Full Name	Amount	Date	Full Name: Address: Contributor's job: (Individual only) Where works: (Individual only) Affiliation: (Political committee only)	Amount
11/12/04	Susan Carper	15.00			
11/12/04	Greg Merritt	10.00			
11/12/04	Janet Zirilli	10.00			
11/12/04	Frank Caputo	10.00			
11/12/04	Kenny Stultz	15.00			
11/12/04	Angela Fratt	7.00			
11/12/04	Katy Hewitt	5.00			
11/12/04	Nicki Baldeck	5.00			
11/12/04	Linda Romine	5.00			
11/12/04	Judy Kittle	5.00			
11/12/04	Sue Kelley	5.00			
11/12/04	Tena Webb	6.00			
11/12/04	Joe Bennett	2.00			
11/12/04	John Wallman	1.00			
11/12/04	Connie Ponthieu	5.00			
11/12/04	Sam Brunett	5.00			
Subtotal contributions of less than \$250.00		111.00	Subtotal contributions of more than \$250.00		
			Subtotal contributions of \$250.00 or less		
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OVER \$250.00

Date	Full Name	Amount	Date	Full Name: Address: Contributor's job: (Individual only) Where works: (Individual only) Affiliation: (Political committee only)	Amount
11/12/04	Patricia Snead	10.00			
11/12/04	Brandon Tinney	10.00			
11/12/04	Drew Aires	5.00			
11/12/04	Lynne Pickett	5.00			
11/12/04	Michael Copley	5.00			
11/12/04	Andrea Alfred	5.00			
11/12/04	Ginger Kellogg	5.00			
11/12/04	Lee Underwood	5.00			
11/12/04	Julie Teeter	5.00			
11/12/04	Tish Smith	5.00			
11/12/04	Ann Nunnery	5.00			
11/12/04	Steve Adams	5.00			
11/12/04	Helen Holt	5.00			
11/12/04	Carol Licota	5.00			
11/12/04	Sherry Washington	5.00			
11/12/04	Maria Paola Cuecha	16.00			
Subtotal contributions of less than \$250.00		101.00	Subtotal contributions of more than \$250.00		-0-
			Subtotal contributions of \$250.00 or less		1,124.00
			(Enter Total on Page 1, Line 2) TOTAL		1,124.00

MAKE COPIES OF THIS PAGE TO LIST ADDITIONAL CONTRIBUTIONS. ATTACH ADDITIONAL PAGES TO REPORT.

4-d

SCHEDULE 3A**OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

(For information, see General Instructions, Page 4.)

Date	Source of Income	Type of Receipt	Amount
(Enter Total on Page 1, line 4)			Total -0-

SCHEDULE 4A**IN-KIND CONTRIBUTIONS**

(For information, see General instructions, Page 4.)

Date	Full name, address, occupation and place where works (if total contributions by individual or committee are more than \$250.00)	Description of contribution	Value (amount)
(Enter Total on Page 1, line 7)			Total -0-

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OF THIS PAGE AS YOU NEED.**

SCHEDULE 1B

LOANS

West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement **must** include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable.

Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case.

Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate in Schedule 1A. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

How to report loans

- Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below:
 - loan(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not have to be listed.**
 - new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
- Add the amounts of all new loans (Col. B total) and carry that number to the Report Summary, Page 1, Col. A, line 5.
- Add the amounts of all repayments (Col. C total) and carry the total to the Report Summary, Page 1, Col. A, line 9.
- Add amounts of outstanding loans (Col. D total) and carry the total to the Report Summary, Page 1, Col. A, line 16.
- Attach a copy of the loan agreement for each loan received during the reporting period.**

SCHEDULE 1B

LOANS

(A copy of the loan agreement for each loan secured **during this filing period** must accompany this report)

Bank Loans: List name & address of financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A Balance of previous loan at end of period	Column B Amount of new loan received during period		Column C Repayments during period		Column D Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount	Amount
1.						
2.						
3.						
4.						
5.						

-0-	-0-	-0-
-----	-----	-----

(Enter Totals on Report Summary, Page 1.)

Totals

SCHEDULE 2B**ITEMIZED EXPENDITURES**

(For information on Expenditures, see General Instructions, Page 5.)

Date	Full name, residence address (if a person) or business address (if a firm)	Purpose	Amount expenditure
11/22/04	Boone County Fed of Teachers/COPE 903 So. Drew St. St. Albans, WV 25177	State Fed Rebate	195.00
11/22/04	Brooke County Fed of Teachers/COPE 408 Heather Moor Drive Follansbee, WV 26037	State Fed Rebate	115.00
11/22/04	Fayette County Fed of Teachers/COPE 116 Grace Street Fayetteville, WV 25840	State Fed Rebate	466.00
11/22/04	Harrison County Fed of Teachers/COPE 542 Dayton Street Fairmont, WV 26554	State Fed Rebate	169.50
11/22/04	AFT-Kanawha/COPE P.O. Box 13068 Charleston, WV 25360	State Fed Rebate	1,590.50
11/22/04	Lincoln County Fed of Teachers/COPE P.O. Box 187 Sod, WV 25564	State Fed Rebate	169.00
11/22/04	AFT-Marion County COPE 318 Marion Street Fairmont, WV 26554	State Fed Rebate	241.00
11/22/04	McDowell County Fed of Teachers/COPE P.O. Box 94 Gary, WV 24836	State Fed Rebate	126.00
11/22/04	Mingo County Fed of Teachers/COPE 120 West 6th Avenue Williamsburg, WV 25661	State Fed Rebate	128.00
11/22/04	Nicholas County Fed of Teachers/COPE HC 80, Box 93D Richwood, WV 26261	State Fed Rebate	159.50
11/22/04	Putnam County Fed of Teachers/COPE 156 Church Camp Road Hurricane, WV 25526	State Fed Rebate	610.50
11/22/04	Raleigh County Fed of Teachers/COPE P.O. Box 247 Glen Daniel, WV 25844	State Fed Rebate	331.50
11/22/04	Summers County Fed of Teachers/COPE HC 77 - 50C Hinton, WV 25951	State Fed Rebate	78.00
11/22/04	Wayne County Fed of Teachers/COPE 4919 Beech Fork Road Lavalette, WV 25535	State Fed Rebate	187.50

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OF THIS PAGE AS YOU NEED.**

(Enter Total on Page 1, line 8)

Total**(4,567.00)**

SCHEDULE 2B
ITEMIZED EXPENDITURES

(For information on Expenditures, see General Instructions, Page 5.)

Date	Full name, residence address (if a person) or business address (if a firm)	Purpose	Amount expenditure
11/22/04	Webster County Fed of Teachers/COPE 412 Brock St. Summersville, WV 26651	State Fed Rebate	141.00
11/22/04	Wood County Fed of Teachers/COPE 2018 16th St. Parkersburg, WV 26101	State Fed Rebate	574.50
11/22/04	Wyoming County Fed of Teachers/COPE P.O. Box 174 Oceana, WV 24870	State Fed Rebate	88.50
11/22/04			
11/22/04			
11/22/04			
11/22/04			
11/22/04			
11/22/04			
11/22/04			
11/22/04			
11/22/04			
11/22/04			
11/22/04			
11/22/04			
11/22/04			
11/22/04			(804.00)

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(Enter Total on Page 1, line 8)

Total

5,371.00

SCHEDULE 3B

UNPAID BILLS

(For information, see General Instructions, Page 5.)

Date	Full name, residence address (if a person) or business address (if a firm)	Purpose	Amount
(Enter Total on Page 1, Line 11)			Total
			-0-

OATH OR AFFIRMATION

I, Judy Hale, swear or affirm that the attached statement is true and correct, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement.

Judy Hale Signature of Candidate, Financial Agent or Treasurer

Date 11-29, 2004

