

(Long Form) in Relation to 2004 Election Year

For political committees, list the current election year. For candidates, list the current campaign or the year of an open past campaign.
 Supply all information requested. It is required by WV Code §3-8-5a.

LIBERTARIAN PARTY OF WV		JOHN SURGEON	
Candidate or Committee Name		Candidate or Committee's Treasurer	
		315 ROANE ST	
Political Party (for candidates)		Treasurer's Mailing Address (Street, Route or P.O. Box)	
		CHARLESTON WV 25302-2122 (304) 343-6272	
Office Sought (for candidates)	District/Division	City, State, Zip Code	Daytime Phone #

Reporting Period (check one)

- Annual Report _____ Calendar Year (Due last Saturday in March or within 6 days thereafter. This report filed for old campaigns or year following most recent election)
 First Primary (Due last Saturday in March or within 6 days thereafter. This is the first report for current election year reporting)
 Pre-primary Report (Due 10 to 17 days before primary election)
 Post-primary Report (Due 25 to 31 days after primary election)
 First General Report (Due first Saturday in September or within 6 days thereafter)
 Pre-general Report (Due 10 to 17 days before general or special election)
 Post-general Report (Due 25 to 31 days after general or special election)
 Final Report (Zero balance required. PAC must also file Form F-6 Dissolution)
 Amended Report (check if applicable) You must also check box of appropriate reporting period
 *post general may also be final report if "0" balance

REPORT TOTALS

Fill in totals after you complete pages for contributions, fundraisers, other income, in-kind contributions, loans, expenditures, unpaid bills.

CONTRIBUTIONS OF MONEY

Totals for this Period

1. Contributions - Schedule 1A	8824.50
2. Fund-raising Events - Schedule 2A	ϕ
3. TOTAL CONTRIBUTIONS (Add lines 1 and 2)	8824.50
4. Other Income - Schedule 3A	1.27
5. Loans received - Schedule 1B	ϕ
6. TOTAL OTHER INCOME (Add lines 4 and 5)	1.27
7. In-kind (non-cash) contributions - Schedule 4A	ϕ

CASH BALANCE SUMMARY

A. Beginning Balance (ending balance from previous report)	864.36
B. Total Receipts (Add lines 3 & 6)	8825.77
C. Subtotal (Add lines A & B)	9690.13
D. Total Expenditures (Line 10)	9148.26
E. Ending Balance (Subtract line D from line C)	541.87

*Cannot be negative balance

EXPENDITURES

8. Itemized Expenditures - Schedule 2B	9148.26
9. Loan Repayment - Schedule 1B	ϕ
10. TOTAL EXPENDITURES (Add lines 8 and 9)	9148.26

TOTAL RECEIPTS
 ELECTION YEAR-TO-DATE
 (Add line B from all reports)

29,665.76

OUTSTANDING LOANS/DEBTS

11. Unpaid Bills - Schedule 3B	ϕ
12. Outstanding Loans - Schedule 1B	ϕ
13. TOTAL DEBTS (Add lines 11 and 12)	ϕ

TOTAL EXPENDITURES
 ELECTION YEAR-TO-DATE
 (Add line D from all reports)

32,520.30

Date	Contributor or Committee	Amount
7/14/2004	Libertarian National Committee - UMP	\$114.00
7/14/2004	Libertarian National Committee - UMP	\$110.50
7/14/2004	James G. Landis	\$200.00
7/14/2004	Maurice H. Vaugham, DVM	\$50.00
7/14/2004	John R. Starynski	\$200.00
7/14/2004	Gary A. Lyons	\$90.00
7/14/2004	Eldon Karl Swisher	\$45.00
7/14/2004	Richard S. Kerr	\$75.00
7/14/2004	Stephen R. Fielder	\$50.00
7/14/2004	Helen Tucker	\$65.00
7/23/2004	John Sturgeon	\$100.00
7/23/2004	Sarah Shultz	\$20.00
7/23/2004	Travis Shultz	\$20.00
7/23/2004	Sandy Shultz	\$20.00
7/23/2004	Carl Jarrell	\$20.00
7/23/2004	Hugh McKinney	\$20.00
7/23/2004	Scott Butta	\$20.00
7/23/2004	Walter Thiessen	\$20.00
7/23/2004	Eldon Karl Swisher	\$100.00
7/23/2004	Simon McClure	\$100.00
7/23/2004	Robert Vajs	\$65.00
7/23/2004	Gary Morrison	\$50.00
7/23/2004	Maryetta Ables	\$90.00
	Subtotal contributions of \$250.00 or less	\$1,644.50

SCHEDULE 1A

CONTRIBUTIONS
OVER \$250.00

(For information about contributions, see General Instructions, Page 3.)

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME <i>By law, you must report an individual contributor's occupation and business affiliation. For a committee, you must report the affiliation (the group, association, corporation, or union with which it is connected.)</i>	AMOUNT
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only) <div style="position: absolute; top: 50px; left: 500px; font-size: 2em; font-weight: bold; transform: rotate(-15deg);"> (SEE ATTACHMENT) </div>	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	

Subtotal contributions of more than \$250.00

7180.00

Subtotal contributions of \$250.00 or less

1644.50

Total

8824.50

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OF THIS PAGE AS YOU NEED

(Enter Total on Page 1, line 1)

Date	Individual contributor or committee's name	Amount
7/14/2004	Full name: Provider Tax PAC Address: 483 Rebecca St, Morgantown WV 26505-2246 Affiliation: Non-partisan	\$1,000.00
7/10/2004	Full name: Simon McClure Address: 122 Carriage Ln, Bridgeport WV 26330-1347 Contrib's job: Psychiatrist Where contrib works: Self-employed Affiliation: Libertarian Party of WV	\$1,500.00
7/14/2004	Full name: Committee to Elect Dr. McClure Address: Apt #1, 6606 Main St, Jane Lew WV 26378 Affiliation: Libertarian Party of WV	\$680.00
7/14/2004	Full name: Libertarian National Committee, Inc Address: Ste 100, 2600 Virginia AV NW, Wash DC 20037 Affiliation: Libertarian Party	\$1,000.00
7/19/2004	Full name: Libertarian National Committee, Inc Address: Ste 100, 2600 Virginia AV NW, Wash DC 20037 Affiliation: Libertarian Party	\$3,000.00
	Subtotal contributions of \$250.00 or more	\$7,180.00

SCHEDULE 3A

OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

(For information, see General Instructions, Page 4.)

Date	Source of Income	Type of Receipt	Amount
6/29/04	PERZIS, BAKER WATTS, INC	DIVIDEND	0.10
7/30/04	" " " "	"	0.88
8/27/04	" " " "	"	0.29
(Enter Total on Page 1, line 4) Total			1.27

SCHEDULE 4A

IN-KIND CONTRIBUTIONS

(For information, see General instructions, Page 4.)

Date	Full name, address, occupation and place where works (if total contributions by individual or committee are more than \$250.00)	Description of contribution	Value (amount)
(Enter Total on Page 1, line 7) Total			0

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LOANS

West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement must include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable.

Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case.

Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate in Schedule 1A. These loans must be executed in writing. **Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

How to report loans

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below:
 - a. loan(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not have to be listed.**
 - b. new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
2. Add the amounts of all new loans (Col. B total) and carry that number to the Report Summary, Page 1, Col. A, line 5.
3. Add the amounts of all repayments (Col. C total) and carry the total to the Report Summary, Page 1, Col. A, line 9.
4. Add amounts of outstanding loans (Col. D total) and carry the total to the Report Summary, Page 1, Col. A, line 16.
5. Attach a copy of the loan agreement for each loan received during the reporting period.

SCHEDULE 1B

LOANS

(A copy of the loan agreement for each loan secured during this filing period must accompany this report)

Bank Loans: List name & address of financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A	Column B		Column C		Column D
	Balance of previous loan at end of period	Amount of new loan received during period		Repayments during period		Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount	Amount
1.						
2.						
3.						
4.						
5.						

(Enter Totals on Report Summary, Page 1.)

Totals

ϕ	ϕ	ϕ
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Date	Name and Address	Purpose	Amount
6/11/2004	Verizon 1500 MacCorkle Av SE Charleston WV 25314	Phone expense	\$38.14
7/8/2004	Holiday Inn Express 100 Civic Center Drive Charleston WV 25301	Convention expense	\$163.50
7/13/2004	Verizon 1500 MacCorkle Av SE Charleston WV 25314	Phone expense	\$38.27
7/19/2004	JSM, Inc #307, 1324 Seven Springs Blvd New Port Richie FL 34655	Petition drive expense	\$2,000.00
7/19/2004	Precision Staffing Services 175 Greenbag Rd Morgantown WV 26505	Petition drive expense	\$127.20
7/21/2004	Hospitality Fare P.O. Box 40052 Charleston WV 25364	Convention expense	\$955.21
7/21/2004	Holiday Inn Express 100 Civic Center Drive Charleston WV 25301	Convention expense	\$171.98
7/21/2004	Holiday Inn Express 100 Civic Center Drive Charleston WV 25301	Convention expense	\$395.40
7/21/2004	Marc Montoni P.O. Box 118 Edinburg VA 22824-0118	Petition drive expense	\$227.11
7/26/2004	Precision Staffing Services 175 Greenbag Rd Morgantown WV 26505	Petition drive expense	\$79.50
7/28/2004	Debby Manning 211 Hobbs Run Rd Mt Morris PA 15349	Petition drive expense	\$274.50
7/30/2004	Verizon 1500 MacCorkle Av SE Charleston WV 25314	Phone expense	\$38.45
8/2/2004	JSM, Inc #307, 1324 Seven Springs Blvd New Port Richie FL 34655	Petition drive expense	\$4,320.00
8/5/2002	Michele DeVane Rt 1 Box 25-A-1 Rocky Gap VA 24366	Petition drive expense	\$40.00

Schedule 2B

Itemized Expenditures

8/6/2004 Robert Bastress P.O. Box 1295 Morgantown WV 26507	Legal expense	\$150.00
8/10/2004 Debby Manning 211 Hobbs Run Rd Mt Morris PA 15349	Petition drive expense	\$129.00
(Enter total on Page 1, line B)	Total	\$9,148.26

UNPAID BILLS

(For information, see General Instructions, Page 5.)

Date	Full name, residence address (if a person) or business address (if a firm)	Purpose	Amount
(Enter Total on Page 1, Line 11) Total			①

OATH OR AFFIRMATION

I, JOHN A. STURGEON, swear or affirm that the attached statement is true and correct, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement.

John A. Sturgeon Signature of Candidate, Financial Agent or Treasurer

Date Sept 10, 2004

Office Use Only

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