

# State of West Virginia Campaign Financial Statement (Long Form) in Relation to 2004 Election Year

For political committees, list the current election year. For candidates, list the current campaign or the year of an open past campaign.  
*Supply all information requested. It is required by WV Code §3-8-5a.*

LIBERTARIAN PARTY OF WV		JOHN SURGEON	
Candidate or Committee Name		Candidate or Committee's Treasurer	
Political Party (for candidates)		315 ROANE ST	
Office Sought (for candidates)		Treasurer's Mailing Address (Street, Route or P.O. Box)	
District/Division		CHAS, WV 25302-4222 (304) 343-6272	
		City, State, Zip Code Daytime Phone #	

## Reporting Period (check one)

- |   |   |  |  |
|---|---|--|--|
| <input type="checkbox"/> <b>Annual Report</b> _____ Calendar Year<br>(Due last Saturday in March or within 6 days thereafter. This report filed for old campaigns or year following most recent election) | <input type="checkbox"/> <b>First Primary</b><br>(Due last Saturday in March or within 6 days thereafter. This is the first report for current election year reporting) | <input type="checkbox"/> <b>Pre-primary Report</b><br>(Due 10 to 17 days before primary election)            | <input checked="" type="checkbox"/> <b>Post-primary Report</b><br>(Due 25 to 31 days after primary election)     |
| <input type="checkbox"/> <b>First General Report</b><br>(Due first Saturday in September or within 6 days thereafter)   | <input type="checkbox"/> <b>Pre-general Report</b><br>(Due 10 to 17 days before general or special election)  | <input type="checkbox"/> <b>Post-general Report</b><br>(Due 25 to 31 days after general or special election) | <input type="checkbox"/> <b>Final Report</b><br>(Zero balance required. PAC must also file Form F-6 Dissolution) |
- ☐ **Amended Report** (check if applicable)  
*You must also check box of appropriate reporting period*
- \*post general may also be final report if "0" balance*

## REPORT TOTALS

Fill in totals after you complete pages for contributions, fundraisers, other income, in-kind contributions, loans, expenditures, unpaid bills.

### CONTRIBUTIONS OF MONEY

Totals for this Period

1. Contributions - Schedule 1A	7457.50
2. Fund-raising Events - Schedule 2A	0
3. TOTAL CONTRIBUTIONS (Add lines 1 and 2)	7457.50
4. Other Income - Schedule 3A	301.63
5. Loans received - Schedule 1B	0
6. TOTAL OTHER INCOME (Add lines 4 and 5)	301.63
7. In-kind (non-cash) contributions - Schedule 4A	0

### EXPENDITURES

8. Itemized Expenditures - Schedule 2B	19,046.88
9. Loan Repayment - Schedule 1B	0
10. TOTAL EXPENDITURES (Add lines 8 and 9)	19,046.88

### OUTSTANDING LOANS/DEBTS

11. Unpaid Bills - Schedule 3B	0
12. Outstanding Loans - Schedule 1B	0
13. TOTAL DEBTS (Add lines 11 and 12)	0

### CASH BALANCE SUMMARY

A. Beginning Balance (ending balance from previous report)	12,152.11
B. Total Receipts (Add lines 3 & 6)	7759.13
C. Subtotal (Add lines A & B)	19,911.24
D. Total Expenditures (Line 10)	19,046.88
E. Ending Balance (Subtract line D from line C)	864.36

*\*Cannot be negative balance*

**TOTAL RECEIPTS  
ELECTION YEAR-TO-DATE**  
(Add line B from all reports)

20,839.99

**TOTAL EXPENDITURES  
ELECTION YEAR-TO-DATE**  
(Add line D from all reports)

23,372.04

## SCHEDULE 1A

## CONTRIBUTIONS

\$250.00 OR LESS

(For information about contributions, see General Instructions, Page 3.)

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
5/12/04	LIBERTARIAN NATIONAL COMMITTEE, INC	102.50
5/12/04	" " " "	104.50
5/12/04	S. DALLAS COOLEY, MD	100.00
5/12/04	STEPHEN ALLISON	190.50

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OF THIS PAGE AS YOU NEED

Subtotal contributions of \$250.00 or less

497.50

**SCHEDULE 1A**

**CONTRIBUTIONS  
OVER \$250.00**

(For information about contributions, see General Instructions, Page 3.)

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME <small>By law, you must report an individual contributor's occupation and business affiliation. For a committee, you must report the affiliation (the group, association, corporation, or union with which it is connected.)</small>	AMOUNT
5/12/04	Full Name: COMMITTEE TO ELECT DR. MCCLURE Address: APT #1, 6606 MAIN ST, JAMELEW WV 26378 Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only) LIBERTARIAN PARTY OF WV	1500.00
5/13/04	Full Name: LIBERTARIAN NATIONAL COMMITTEE, INC Address: STE 100, 2600 VA AV NW, WASH DC 20037 Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only) LIBERTARIAN PARTY	5460.00
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	

Subtotal contributions of more than \$250.00

6960.00

Subtotal contributions of \$250.00 or less

497.50

Total

7457.50

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(Enter Total on Page 1, line 1)

Date of Event _____	Type of Event _____
Name of Place Held _____	
Address of Place Held _____	
Total Receipts _____	Total Expenditures _____
NET RECEIPTS (Subtract total expenditures from total receipts) _____	

**OVER \$250.00**

MAKE COPIES OF THIS PAGE TO LIST ADDITIONAL CONTRIBUTIONS. ATTACH ADDITIONAL PAGES TO REPORT.

**SCHEDULE 3A**

**OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

(For information, see General Instructions, Page 4.)

Date	Source of Income	Type of Receipt	Amount
4/30/04	FERRIS, BAKER WATTS, INC	DIVIDEND	1.07
5/28/04	" " " "	"	.56
5/21/04	US POSTAL SERVICE	REFUND OF BULK MAIL PERMIT	300.00
(Enter Total on Page 1, line 4)			<b>Total</b> 301.63

**SCHEDULE 4A**

**IN-KIND CONTRIBUTIONS**

(For information, see General instructions, Page 4.)

Date	Full name, address, occupation and place where works (if total contributions by individual or committee are more than \$250.00)	Description of contribution	Value (amount)
(Enter Total on Page 1, line 7)			<b>Total</b> 0

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OF THIS PAGE AS YOU NEED.

# SCHEDULE 1B

# LOANS

West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement must include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable.

Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case.

Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate in Schedule 1A. These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.

## How to report loans

- Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below:
  - loan(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not have to be listed.**
  - new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
- Add the amounts of all new loans (Col. B total) and carry that number to the Report Summary, Page 1, Col. A, line 5.
- Add the amounts of all repayments (Col. C total) and carry the total to the Report Summary, Page 1, Col. A, line 9.
- Add amounts of outstanding loans (Col. D total) and carry the total to the Report Summary, Page 1, Col. A, line 16.
- Attach a copy of the loan agreement for each loan received during the reporting period.

# SCHEDULE 1B

# LOANS

(A copy of the loan agreement for each loan secured during this filing period must accompany this report)

Bank Loans: List name & address of financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A Balance of previous loan at end of period	Column B Amount of new loan received during period		Column C Repayments during period	Column D Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount
1.					
2.					
3.					
4.					
5.					

(Enter Totals on Report Summary, Page 1.)

Totals

0	0	0
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## ITEMIZED EXPENDITURES

Date \_\_\_\_\_

### Purpose

Amount  
expenditure

(SEE ATTACHMENT)

(Enter Total on Page 1, line 8)

Total

19,046-88

Date	Full name and address	Purpose	Amount
4/29/2004	Bob Lynch Apt #301, 511 North Meadow St Richmond VA 23220	Ballot access drive	\$300.00
5/11/2004	Aaron Shelton P.O.Box 4058 Star City WV 26504	Ballot access drive	\$109.50
5/11/2004	Michele DeVane Rt 1 Box 25-A-1 Rocky Gap VA 24366	Ballot access drive	\$124.50
5/11/2004	Brian Tatum Apt #813, 59 Seward St, Wellington Pl. Detroit MI 48202	Ballot access drive	\$140.00
5/13/2004	Matthew Haglund 8 South Shields Richmond VA 23221	Ballot access drive	\$1,198.00
5/13/2004	Verizon 1500 MacCorkle Av SE Charleston WV 25314	Phone expense	\$38.32
5/14/2004	Jay Russell 725 New Rd Churchville PA 18966	Ballot access drive	\$2,961.85
5/17/2004	Scott Kohlhaas Apt 24, 6701 E. 6th Av Anchorage AK 99504	Ballot access drive	\$4,604.00
5/17/2004	Bob Lynch Apt #301, 511 North Meadow St Richmond VA 23220	Ballot access drive	\$2,990.00
5/17/2004	David Herr P.O.Box 4058 Star City WV 26504	Ballot access drive	\$232.00
5/20/2004	William Redpath 827 Anthony Ct SE Leesburg VA 20175	Ballot access drive	\$459.59
5/21/2004	Jason Copland 3007 4th St E. Tuscaloosa AL 35404	Ballot access drive	\$1,234.00
5/24/2004	Bob Lynch Apt #301, 511 North Meadow St Richmond VA 23220	Ballot access drive	\$450.00
5/24/2004	Matthew Haglund 8 South Shields Richmond VA 23221	Ballot access drive	\$450.00

(Enter Total on Page 1, line 8)



## Schedule 2B

## Itemized Expenditures

Date	Full name and address	Purpose	Amount
5/25/2004	William E. McGill 4906 West Chicago Rapid City SD 57702	Ballot access drive	\$3,755.12
		<b>Total</b>	<b>\$19,046.88</b>

(Enter Total on Page 1, line 8)

UNPAID BILLS

(For information, see General Instructions, Page 5.)

Date	Full name, residence address (if a person) or business address (if a firm)	Purpose	Amount
(Enter Total on Page 1, Line 11)			Total $\Phi$

OATH OR AFFIRMATION

I, JOHN A. STURGEON, swear or affirm that the attached statement is true and correct, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement.

John A. Sturgeon

Signature of Candidate, Financial Agent or Treasurer

Date June 11, 2004

Office Use Only

RECEIVED  
JUN 11 2004  
CLERK OF SUPERIOR COURT  
JANUARY 11 2004