

State of West Virginia Campaign Financial Statement (Long Form) in Relation to the 2012 Election Year

Candidate or Committee Name AFT-WV Committee on Political Education		Candidate or Committee's Treasurer Judy Hale	
Political Party (for candidates)		Treasurer's Mailing Address (Street, Route or P.O. Box) 1610 Washington St. E, Suite 200	
Office Sought (for candidates)	District/Division	City, State, Zip Code Charleston WV 25311	Daytime Phone # (304) 344-2679

Election Cycle Reporting Period (check one):

☐ Primary - First Report Due March 31-April 6, 2012	☐ Pre-primary Report Due April 23-27, 2012	☐ Post-primary Report Due May 21-Jun 19, 2012
☐ General - First Report Due Sept. 24-28, 2012	☐ Pre-general Report Due Oct. 22-26, 2012	☐ Post-general Report Due Nov 19-Dec 19, 2012

Check if Applicable:

☐ **Amended Report**
You must also check box of appropriate reporting period

☐ **Final Report**
Zero balance required.
PAC must also file Form F-6 Dissolution

Non-Election Cycle Reporting Period:

☒ **Annual Report Due in 2013 Calendar Year**
Due last Saturday in March or within 6 days thereafter

REPORT TOTALS

Fill in totals at the completion of the report.

RECEIPTS OF FUNDS:

Totals for this Period

Contributions (Page 3)	\$ 52,386.95
Monetary Contributions from all Fund-Raising Events (Page 4)	+ \$ 0.00
Receipt of a Transfer of Excess Funds (Page 8)	+ \$ 0.00
Total Monetary Contributions:	= \$ 52,386.95
In-Kind Contributions (Page 5)	+ \$ 0.00
Total Contributions:	= \$ 52,386.95

Other Income (Page 5)	\$ 0.00
Loans Received (Page 6)	+ \$ 0.00
Total Other Income:	= \$ 0.00

OUTSTANDING LOANS & DEBTS:

Unpaid Bills (Page 9)	\$ 0.00
Outstanding Loans (Page 6)	+ \$ 0.00
Total Debts:	= \$ 0.00

CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)	\$ 22,067.85
Total Monetary Contributions	+ \$ 52,386.95
Total Other Income	+ \$ 0.00
Subtotal: a.	= \$ 74,454.80

Total Expenditures (Page 7)	\$ 16,536.64
Total Disbursements of Excess Funds (Page 8)	+ \$ 0.00
Repayment of Loans (Page 6)	+ \$ 0.00
Subtotal: b.	= \$ 16,536.64

Ending Balance: (Subtotal a. - Subtotal b.) <i>*Cannot be negative balance</i>	= \$ 57,918.16
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**TOTAL CONTRIBUTIONS
ELECTION YEAR-TO-DATE**
(Add total contributions from all reports)

\$ 193,730.87

**TOTAL EXPENDITURES
ELECTION YEAR-TO-DATE**
(Add total expenditures from all reports)

\$ 225,758.24

Contributors of
\$250 or Less☐ Check if additional pages
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
11/27/12	AFT-WV 1610 Washington St.E, Chas. WV 25311 1,696 mbrs @ \$1.50	\$ 2,544.50
12/10/12	AFT-WV 1610 Washington St.E, Chas. WV 25311 3,366 mbrs @ \$1.50	\$ 5,049.35
12/21/12	AFT-WV 1610 Washington St.E, Chas. WV 25311 4,067 mbrs @ \$1.50	\$ 6,100.15
1/10/13	AFT-WV 1610 Washington St.E, Chas. WV 25311 3,405 mbrs @ \$1.50	\$ 5,108.20
1/23/13	AFT-WV 1610 Washington St.E, Chas. WV 25311 4,416 mbrs @ \$1.50	\$ 6,624.20
2/14/13	AFT-WV 1610 Washington St.E, Chas. WV 25311 5,773 mbrs @ \$1.50	\$ 8,659.62
2/26/13	AFT-WV 1610 Washington St.E, Chas. WV 25311 3,400 mbrs @ \$1.50	\$ 5,100.10
3/6/13	AFT-WV 1610 Washington St.E, Chas. WV 25311 3,031 mbrs @ \$1.50	\$ 4,545.90
3/20/13	AFT-WV 1610 Washington St.E, Chas. WV 25311 3,043 mbrs @ \$1.50	\$ 4,563.93
3/29/13	AFT-WV 1610 Washington St.E, Chas. WV 25311 2,727 mbrs @ \$1.50	\$ 4,091.00

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Subtotal of contributors of \$250 or less:

\$ 52,386.95

Contributors of
More than \$250☐ Check if additional pages
have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME	AMOUNT
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (Individual contributor only) Where contributor works: (Individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (Individual contributor only) Where contributor works: (Individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (Individual contributor only) Where contributor works: (Individual contributor only) Affiliation: (political committee only)	
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	Full Name: Address: (residential and mailing if they are different) Contributor's job: (Individual contributor only) Where contributor works: (Individual contributor only) Affiliation: (political committee only)	

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 Subtotal of all contributors of more than \$250
 Subtotal of all contributors of \$250 or less (From page 2)

Total Contributions:

\$ 0.00
+ \$ 52,386.95
= \$ 52,386.95

FUND-RAISING EVENTS
☐ Check if additional pages
have been attached.

All monetary contributions received at a fundraiser must be reported in the Event Summary below.
If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia
General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (WV Code §3-8-5a)

EVENT SUMMARY

Date of Event _____	Total Monetary Contributions: Total Expenditures: (Itemized on page _____) NET RECEIPTS: = _____ Total In-Kind Contributions Related to the Fund-raiser (Itemized on page 5.) _____
Type of Event _____	
Name of Place Held _____	
Address of Place Held _____	

Contributors of \$250 or less**Contributors of more than \$250**

Date	Full Name	Amount	Date	Full Name: Address: (residential and mailing if they are different)	Amount
				Contributor's job: (Individual only)	
				Where contributor works: (Individual only)	
				Affiliation: (Political Committee Only)	
				Full Name: Address: (residential and mailing if they are different)	
				Contributor's job: (Individual only)	
				Where contributor works: (Individual only)	
				Affiliation: (Political committee only)	
				Full Name: Address: (residential and mailing if they are different)	
				Contributor's job: (Individual only)	
				Where contributor works: (Individual only)	
				Affiliation: (Political committee only)	
				Full Name: Address: (residential and mailing if they are different)	
				Contributor's job: (Individual only)	
				Where contributor works: (Individual only)	
				Affiliation: (Political committee only)	
Subtotal of contributors of \$250 or less: \$ 0.00			Subtotal of contributors of more than \$250: _____		
			Subtotal of contributors of \$250 or less : + _____		
			Total Contributions: \$ 0.00		

MAKE COPIES OF THIS PAGE TO LIST ADDITIONAL
CONTRIBUTIONS. ATTACH ADDITIONAL PAGES TO REPORT.

OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

Date	Source of Income	Type of Receipt	Amount

Total Other Income: \$ 0.00

☐ Check if additional pages have been attached.
IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Value

Total In-Kind Contributions: \$ 0.00

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LOANS
☐ Check if additional pages have been attached.
West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement **must** include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable.

Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case. Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

How to report loans

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below:

- a. loan(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
- b. new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)

2. Attach a copy of the loan agreement for each loan received during the reporting period.

LOANS

(A copy of the loan agreement for each loan secured during this filing period must accompany this report)

Bank Loans: List name & address of financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A Balance of previous loan at end of period	Column B Amount of new loan received during period		Column C Repayments during period		Column D Balance outstanding at end of period	
	Amount	Date	Amount	Date	Amount	Amount	
1.							
2.							
3.							
4.							
5.							
Totals:		Loans Received		Repayment of Loans		Outstanding Loans	
		\$ 0.00		\$ 0.00		\$ 0.00	

ITEMIZED EXPENDITURES (Itemize 3rd party expenditures/ reimbursements)

☒ Check if additional pages have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
2/12/13	AAA Signs PO Box 9006, Huntington, WV 25704	Levy signs/printing	\$ 470.64
2/28/13	Boone AFT/COPE 903 So. Drew St., St. Albans, WV 25177	COPE Rebate	\$ 597.00
2/28/13	Brooke AFT/COPE 1228 Swearingen Rd., Weirton, WV 26062	COPE Rebate	\$ 203.50
2/28/13	Cabell AFT/COPE 1112 Scenic Dr., Milton, WV 25541	COPE Rebate	\$ 824.00
2/28/13	Fayette AFT/COPE Box 233, Boomer, WV 25031	COPE Rebate	\$ 909.00
2/28/13	Harrison AFT/COPE 977 Washburn St., Clarksburg, WV 26301	COPE Rebate	\$ 815.50
2/28/13	Kanawha AFT/COPE 1610 Washington St. E., Charleston, WV 25311	COPE Rebate	\$ 3,613.50
2/28/13	Lincoln AFT-COPE 106 Thomas Dr., Hurricane, WV 25526	COPE Rebate	\$ 929.00
2/28/13	Marion AFT-COPE/318 Marion St., Fairmont	COPE Rebate	\$ 861.00
2/28/13	Monongalia COPE/Pleasant Valley Rd, Fairmont	COPE Rebate	\$ 987.00
2/28/13	Nicholas COPE/140 Columbia Rd., Richwood	COPE Rebate	\$ 606.00
2/28/13	Pocahontas COPE/HC 64-Box 411, Hillsboro	COPE Rebate	\$ 185.00
2/28/13	Putnam COPE/156 Church Camp Rd, Hurricane	COPE Rebate	\$ 1,905.00
2/28/13	Raleigh COPE/266 Carter Ave., Crab Orchard	COPE Rebate	\$ 595.50

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Total Expenditures: **(13,501.64)**

☒ Check if additional pages have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
2/28/13	Randolph AFT-COPE Rt. 2, Box 27, Huttonsville, WV 26223	COPE Rebate	\$ 546.00
2/28/13	Summers AFT/COPE HC 77 - 50C, Hinton, WV 25951	COPE Rebate	\$ 209.50
2/28/13	Taylor AFT/COPE 1305 Lincoln Way, Fairmont, WV 26554	COPE Rebate	\$ 149.00
2/28/13	Wayne AFT/COPE 4919 Beech Fork Rd., Lavalette, WV 25535	COPE Rebate	\$ 458.00
2/28/13	Webster AFT/COPE 412 Brock St., Summersville, WV 26651	COPE Rebate	\$ 283.00
2/28/13	Wood AFT/COPE 2627 Liberty St., Parkersburg, WV 26101	COPE Rebate	\$ 1,096.50
2/28/13	Wyoming AFT/COPE PO Box 174, Oceana, WV 24870	COPE Rebate	\$ 285.00
11/30/12	BB&T 11/30/12; 12/30/12; 1/30/13; 1/28/13 @ \$2.00/mo	Service Fee	\$ 8.00
			(3035.00)
Total Expenditures:			\$ 16,536.64

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Receipt of a Transfer of Excess Funds

☐ Check if additional pages
have been attached.

	Candidate Committee Name and Year	Amount
Total Receipts of Transfers of Excess Funds:		\$ 0.00

Disbursements of Excess Funds

	Name of candidate committee and election year disbursing excess funds	Purpose of Disbursement	Amount
Total Disbursements of Excess Funds:			\$ 0.00

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UNPAID BILLS

☐ Check if additional pages have been attached.

Date	Owed to Whom	Affiliated with what Company or Group	Purpose	Amount

Total Unpaid Bills: \$ 0.00

OATH OR AFFIRMATION

I, Judy Hale, swear or affirm that the attached statement is true and correct, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.

Judy Hale Signature of Candidate, Financial Agent or Treasurer

Date 4.3.2013

Office Use Only

STATE OF WEST VIRGINIA
SECRETARY OF STATE

2013 APR -5 PM 12:06

Received By: _____