

State of West Virginia Campaign Financial Statement (Long Form) in Relation to the 2011 Election Year

Candidate or Committee Name WVEA-PAC		Candidate or Committee's Treasurer	
Political Party (for candidates)		Treasurer's Mailing Address (Street, Route or P.O. Box) 1558 Quarrier Street	
Office Sought (for candidates)	District/Division	City, State, Zip Code Charleston, WV 25311	Daytime Phone # 304-346-5315

Election Cycle Reporting Period (check one):

- | | | |
|--|---|---|
| <input type="checkbox"/> Primary - First Report
Due March 26-April 1, 2011 | <input checked="" type="checkbox"/> Pre-primary Report
Due April 29-May 3, 2011 | <input type="checkbox"/> Post-primary Report
Due May 27-Jun 28, 2011 |
| <input type="checkbox"/> General - First Report
Due Aug. 22-26, 2011 | <input type="checkbox"/> Pre-general Report
Due Sept. 19-23, 2011 | <input type="checkbox"/> Post-general Report
Due Oct. 17- Nov. 15, 2011 |

**Non-Election Cycle Re-
porting Period:**

☐

Annual Report Due In _____ Calendar Year
Due last Saturday in March or within 6
days thereafter

Check if Applicable:

- ☐ **Amended Report**
You must also check
box of appropriate
reporting period
- ☐ **Final Report**
Zero balance required.
PAC must also file Form
F-6 Dissolution

REPORT TOTALS

Fill in totals at the completion of the report.

RECEIPTS OF FUNDS:

Totals for this Period

Contributions (Page 3)	\$ 41,683.78
Monetary Contributions from all Fund-Raising Events (Page 4)	+
Receipt of a Transfer of Excess Funds (Page 8)	+
Total Monetary Contributions:	= \$ 41,683.78
In-Kind Contributions (Page 5)	+
Total Contributions:	= \$ 41,683.78

Other Income (Page 5)	\$ 0.91
Loans Received (Page 6)	+
Total Other Income:	= \$ 0.91

OUTSTANDING LOANS & DEBTS:

Unpaid Bills (Page 9)	
Outstanding Loans (Page 6)	+
Total Debts:	=

CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)	\$ 37,094.86
Total Monetary Contributions	+ \$ 41,683.78
Total Other Income	+ \$ 0.91
Subtotal:	a. = \$ 78,779.55

Total Expenditures (Page 7)	\$ 25,014.77
Total Disbursements of Excess Funds (Page 8)	+
Repayment of Loans (Page 6)	+
Subtotal:	b. = \$ 25,014.77

Ending Balance: (Subtotal a. - Subtotal	\$ 53,764.78
*Cannot be negative balance	=

**TOTAL CONTRIBUTIONS
ELECTION YEAR-TO-DATE**
(Add total contributions from all reports)

\$ 41,683.78

**TOTAL EXPENDITURES
ELECTION YEAR-TO-DATE**
(Add total expenditures from all reports)

\$ 27,751.14

☒ Check if additional pages have been attached.

[illegible]

\$ 41,683.78

Contributors of
More than \$250
☐ Check if additional pages
have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME	AMOUNT
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	

MAKE AS MANY COPIES
OF THIS PAGE AS YOU NEED

Subtotal of all contributors of more than \$250
Subtotal of all contributors of \$250 or less (From page 2)

Total Contributions:

0.00
+ 41,683.78
= 41,683.78

FUND-RAISING EVENTS
☐ *Check if additional pages have been attached.*

All monetary contributions received at a fundraiser must be reported in the Event Summary below.

If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (W V Code §3-8-5a)

EVENT SUMMARY

Date of Event _____	Total Monetary Contributions: \$ 0.00 Total Expenditures: - NET RECEIPTS: = Total In-Kind Contributions Related to the Fund-raiser (Itemized on page 5.)
Type of Event _____	
Name of Place Held _____	
Address of Place Held _____	

Contributors of \$250 or less**Contributors of more than \$250**

Date	Full Name	Amount	Date	Full Name	Amount
				Full Name	
				Address: (residential and mailing if they are different)	
				Contributor's Job: (Individual only)	
				Where Contributor works: (Individual only)	
				Affiliation: (Political committee only)	
				Full Name	
				Address: (residential and mailing if they are different)	
				Contributor's Job: (Individual only)	
				Where Contributor works: (Individual only)	
				Affiliation: (Political committee only)	
				Full Name	
				Address: (residential and mailing if they are different)	
				Contributor's Job: (Individual only)	
				Where Contributor works: (Individual only)	
				Affiliation: (Political committee only)	
				Full Name	
				Address: (residential and mailing if they are different)	
				Contributor's Job: (Individual only)	
				Where Contributor works: (Individual only)	
				Affiliation: (Political committee only)	
				Full Name	
				Address: (residential and mailing if they are different)	
				Contributor's Job: (Individual only)	
				Where Contributor works: (Individual only)	
				Affiliation: (Political committee only)	
Subtotal of contributors of \$250 or less:			Subtotal of contributors of more than \$250:		
Subtotal of contributors of \$250 or less: <input type="text"/>			Subtotal of contributors of \$250 or less : +		
			Total Contributions: \$ 0.00		

MAKE COPIES OF THIS PAGE TO LIST ADDITIONAL CONTRIBUTIONS. ATTACH ADDITIONAL PAGES TO REPORT.

OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

Date	Source of Income	Type of Receipt	Amount
03-31-11	BB&T	Interest	\$ 0.91

Total Other Income: \$ 0.91

☐ Check if additional pages have been attached.
IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Value

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Total In-Kind Contributions: \$ 0.00

LOANS
☐ Check if additional pages have been attached.
West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement **must** include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable.

Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case. Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

How to report loans

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below:
 - a. loan(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
 - b. new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
2. **Attach a copy of the loan agreement for each loan received during the reporting period.**

LOANS

(A copy of the loan agreement for each loan secured **during this filing period** must accompany this report)

Bank Loans: List name & address of financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A Balance of previous loan at end of period	Column B Amount of new loan received during period		Column C Repayments during period		Column D Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount	Amount
1.						
2.						
3.						
4.						
5.						
Totals:		Loans Received		Repayment of Loans		Outstanding Loans
		\$ 0.00		\$ 0.00		\$ 0.00

ITEMIZED EXPENDITURES
 (Itemize 3rd party expenditures/ reimbursements)

☒ Check if additional pages
 have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
	SEE ATTACHED SHEETS		\$ 25,014.77
Total Expenditures:			\$ 25,014.77

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Receipt of a Transfer of Excess Funds

☐ Check if additional pages
have been attached.

Date	Candidate Committee Name and Year	Amount
Total Receipts of Transfers of Excess Funds:		\$ 0.00

Disbursements of Excess Funds

Date	Name of candidate committee and election year disbursing excess funds	Purpose of Disbursement	Amount
Total Disbursements of Excess Funds:			\$ 0.00

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UNPAID BILLS

☐ Check if additional pages have been attached.

Date	Owed to Whom	Affiliated with what Company or Group	Purpose	Amount

Total Unpaid Bills:

\$ 0.00

OATH OR AFFIRMATION

I, Gwendolyn Lacy, swear or affirm that the attached statement is true and correct, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.

Gwendolyn Lacy

Signature of Candidate, Financial
Agent or Treasurer

Date May 2, 2011

Office Use Only

WEST VIRGINIA
STATE DEPT
TOLSON

2011 MAY -2 PM 2:20

Received By:

**ATTACHMENT F
SCHEDULE 2B**

ITEMIZED EXPENDITURES AND UNPAID BILLS

Date	Name & Address	Purpose	Amount
4/20/2011	Susan Delong Barbour PAC Treasurer Rt. 2, Box 125-A Philippi, WV 26416	Rebate	\$ 488.49
4/20/2011	Tom Fletcher Berkeley PAC Treasurer 915 West Virginia Avenue Martinsburg, WV 25401	" "	2,086.43
4/20/2011	Jerry Pcholinsky Boone PAC Treasurer RR 1, Box 504 Charleston, WV 25312	" "	375.33
4/20/2011	Mary Talbott Braxton PAC Treasurer P O Box 199 Burnsville, WV 26335	" "	191.87
4/20/2011	Dianna Cornett Brooke PAC Treasurer 73 Tayton Drive Weirton, WV 26062	" "	429.11
4/20/2011	Vera Miller Cabell PAC Treasurser Rt. 2, Box 357-A Ona, WV 25545	" "	808.18
5/27/2009	Maggie Bennett Calhoun PAC Treasurer P O Box 789 Grantsville, WV 26147	" "	103.88
4/20/2011	Leonard Walker Fayette PAC Treasurer P O Box 311 Deepwater, WV 25057	" "	529.43
4/20/2011	Kathy Minigh Gilmer PAC Treasurer 407 Charles Street Glenville, WV 26351	" "	147.64

**ATTACHMENT F
SCHEDULE 2B**

ITEMIZED EXPENDITURES AND UNPAID BILLS

Date	Name & Address	Purpose	Amount
4/20/2011	Doug Turner Grant PAC Treasurer P O Box 1296 Petersburg, WV 26847	Rebates	\$ 321.38
4/20/2011	Richard Dulee Greenbrier PAC Treasurer RR 1, Box 353 Alderson, WV 24910	" "	656.39
4/20/2011	Raymond Stein Hampshire PAC Treasurer 658 Fifth Streert Romney, WV 26757	" "	164.88
4/20/2011	Laura McMillan Hancock PAC Treasurer 539 Florida Avenue Chester, WV 26304	" "	706.48
4/20/2011	Patty Buttler Harrison PAC Treasurer Rt. 2, Box 329 Mt. Clare, WV 26408	" "	1,108.52
4/20/2011	Mary Canady Jackson PAC Treasurer RR 1, Box 35-C Ravenswood, WV 26164	" "	1,057.63
4/20/2011	Patricia Mercer Jefferson PAC Treasurer 898 Wiltshire Road Kearneysville, WV 25430	" "	1,257.26
4/20/2011	Michele Vogel Kanawha PAC Treasurer 5 Hitchcock Circle Elkview, WV 25071	" "	1,002.40
4/20/2011	Richard Woofter Lewis PAC Treasurer 560 W. 2nd Street Weston, WV 26452	" "	281.85

**ATTACHMENT F
SCHEDULE 2B**

ITEMIZED EXPENDITURES AND UNPAID BILLS

Date	Name & Address	Purpose	Amount
4/20/2011	Jo Ann Gore Logan PAC Treasurer P O Box 1022 Chapmanville, WV 25508	Rebates	\$ 503.83
4/20/2011	Kathy Jacquez Marion PAC Treasurer P O Box 4 Barrackville, WV 26559	" "	494.69
4/20/2011	Cheryla Ray Marshall PAC Treasurer 113 Grandview Terrace Glen Dale, WV 26038	" "	868.90
4/20/2011	Marybeth Plyes Mason PAC Treasurer RR 1, Box 493 Gallipolis Ferry, WV 25515	" "	417.57
4/20/2011	Donna White McDowell PAC Treasurer 34 Maple Avenue Welch, WV 24801	" "	479.76
4/20/2011	Heather Bailey-Fisher Mercer PAC Treasurer P O Box 1041 Athens, WV 24712	" "	1,239.34
4/20/2011	William Arnold Mineral PAC Treasurer 670 Kuykendall Street Romney, WV 26757	" "	664.35
4/20/2011	Virginia Farley Mingo PAC Chairperson 412 Persinger Drive Williamson, WV 25661	" "	236.96
4/20/2011	David McQuain Monongalia PAC Tresaurer 321 South High Street Morgantown, WV 26505	" "	851.04

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ITEMIZED EXPENDITURES AND UNPAID BILLS

Date	Name & Address	Purpose	Amount
4/20/2011	Wayne Spangler Monroe PAC Treasurer Rt. 81, Box 43 Ballard, WV 24818	Rebates	\$ 316.67
4/20/2011	Jerry Potter Morgan PAC Treasurer Rt. 2, Box 419 Berkeley Springs, WV 25411	" "	175.64
4/20/2011	Estil Hughes Nicholas PAC Treasurer HC 87, Box 90 Camden on Gauley, WV 26208	" "	121.44
4/20/2011	Christine Dunkin Ohio PAC Treasurer 38 Baytree Drive Wheeling, WV 26003	" "	618.88
4/20/2011	Kathryn White Pocahontas PAC Treasurer HC 63 Box 306 Arbovale, WV 24915	" "	68.22
4/20/2011	Brenda Bolyard Preston PAC Treasurer 1398 Coleband Road Moatsville, WV 26405	" "	444.01
4/20/2011	Claudia Tull Putnam PAC Treasurer 315 Scary Road Scott Depot, WV 25560	" "	280.57
4/20/2011	Sharon Cullop Raleigh PAC Treasurer P O Box 30 Crab Orchard, WV 25827	" "	1,059.74
4/20/2011	Ruth Triplett Randolph PAC Treasurer 1705 Lavalette Avenue Elkins, WV 26241	" "	441.72

**ATTACHMENT F
SCHEDULE 2B**

ITEMIZED EXPENDITURES AND UNPAID BILLS

Date	Name & Address	Purpose	Amount
4/20/2011	Stephanie Poole Roane PAC Treasurer 107 Claude Street Spencer, WV 25276	Rebates	\$ 225.47
4/20/2011	Patty Stacklin Summers PAC Treasurer 307 Seventh Avenue Hinton, WV 25951	" "	70.34
4/20/2011	Linda Royce Taylor PAC Treasurer 419 W. Main Street Grafton, WV 26354	" "	316.83
4/20/2011	Bruce Wilson Tucker PAC Treasurer 203 Spruce Street Parsons, WV 26287	" "	221.26
4/20/2011	Rececca Barth Tyler Pac Treasurer 1910 Tyler Highway Sistersville, WV 26175	" "	291.36
4/20/2011	Vivian Atkinson Wayne PAC Treasurer 4100 5th Street Road Huntington, WV 25701	" "	494.13
4/20/2011	John Yevuta Wetzel PAC Treasurer 648 N. Main Street New Martinsville, WV 26155	" "	458.21
4/20/2011	Linda DeMoss Wirt PAC Treasurer 229 South Audrey Drive Washington, WV 26181	" "	153.18
4/20/2011	Valerie Roberts Wood PAC Chariperson 8 Foxboro Drive Vienna, WV 26105	" "	1,236.82

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ITEMIZED EXPENDITURES AND UNPAID BILLS

Date	Name & Address	Purpose	Amount
4/20/2011	Johndra B. Sutphin Wyoming PAC Treasurer 406 McGinnis Street Beckley, WV 25801	Rebates	546.69
TOTAL			\$ 25,014.77