

State of West Virginia Campaign Financial Statement

(Long Form) in Relation to the 2010 Election Year

Candidate or Committee Name WV Committee on Political Education - AFT-WV		Candidate or Committee's Treasurer JUDY HALE	
Political Party (for candidates)		Treasurer's Mailing Address (Street, Route or P.O. Box) 1610 Washington Street East, Suite 200	
Office Sought (for candidates)	District/Division	City, State, Zip Code Charleston, WV 25311	Daytime Phone # 304-344-2679

Election Cycle Reporting Period (check one): ☒ Primary - First Report Due March 27-April 2, 2010 ☐ Pre-primary Report Due April 26-30, 2010 ☐ Post-primary Report Due May 24-Jun 23, 2010			Check if Applicable: ☐ Amended Report You must also check box of appropriate reporting period ☐ Final Report Zero balance required. PAC must also file Form F-6 Dissolution
☐ General - First Report Due Sept. 20-24, 2010 ☐ Pre-general Report Due Oct. 18-22, 2010 ☐ Post-general Report Due Nov 15-Dec 15, 2010			
Non-Election Cycle Reporting Period:		☐ Annual Report Due In _____ Calendar Year Due last Saturday in March or within 6 days thereafter	

REPORT TOTALS

Fill in totals at the completion of the report.

RECEIPTS OF FUNDS:

Totals for this Period

RECEIPTS OF FUNDS		Totals for this Period	
Contributions (Page 3)			114,342.47
Monetary Contributions from all Fund-Raising Events (Page 4)	+		.00
Receipt of a Transfer of Excess Funds (Page 8)	+		.00
Total Monetary Contributions:	=		114,342.47
In-Kind Contributions (Page 5)	+		.00
Total Contributions:	=		114,342.47

Other Income (Page 5)		.00
Loans Received (Page 6)	+	.00
Total Other Income:	=	.00

OUTSTANDING LOANS & DEBTS:

Unpaid Bills (Page 9)		.00
Outstanding Loans (Page 6)	+	.00
Total Debts:	=	.00

CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)		35,697.84
Total Monetary Contributions	+	114,342.47
Total Other Income	+	.00
Subtotal:	a.	= 150,040.31

Total Expenditures (Page 7)		40,081.08
Total Disbursements of Excess Funds (Page 8)	+	.00
Repayment of Loans (Page 6)	+	.00
Subtotal:	<i>b.</i>	= 40,081.08

Ending Balance: (Subtotal a. - Subtotal b.)	=	109,959.23
<i>*Cannot be negative balance</i>		

**TOTAL CONTRIBUTIONS
ELECTION YEAR-TO-DATE**
(Add total contributions from all reports)

114,342.47

**TOTAL EXPENDITURES
ELECTION YEAR-TO-DATE**
(Add total expenditures from all reports)

40,081.08

Contributors of
\$250 or Less☐ Check if additional pages
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
4/2009	AFT-West Virginia 6,197 mbrs @ 1.50	9,294.97
5/2009	AFT-West Virginia 5,901 mbrs @ 1.50	8,851.92
6/2009	AFT-West Virginia 5,442 mbrs @ 1.50	8,163.78
7/2009	AFT-West Virginia 10,600 mbrs @ 1.50	15,900.51
8/2009	AFT-West Virginia 4,929 mbrs @ 1.50	7,393.35
9/2009	AFT-West Virginia 2,745 mbrs @ 1.50	4,117.15
10/2009	AFT-West Virginia 6,215 mbrs @ 1.50	9,322.58
11/2009	AFT-West Virginia 5,260 mbrs @ 1.50	7,889.40
12/2009	AFT-West Virginia 7,229 mbrs @ 1.50	10,843.48
1/2010	AFT-West Virginia 7,093 mbrs @ 1.50	10,640.26
2/2010	AFT-West Virginia 6,197 mbrs @ 1.50	9,295.23
3/2010	AFT-West Virginia 8,420 mbrs @ 1.50	12,629.84

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Subtotal of contributors of \$250 or less:

114,342.47

Contributors of
More than \$250
☐ Check if additional pages
have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME	AMOUNT
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	

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Subtotal of all contributors of more than \$250

Subtotal of all contributors of \$250 or less (From page 2)

Total Contributions:

+ 114,342.47

= 114,342.47

FUND-RAISING EVENTS
☐ *Check if additional pages have been attached.*

All monetary contributions received at a fundraiser must be reported in the Event Summary below. If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (WV Code §3-8-5a)

EVENT SUMMARY

Date of Event _____	Total Monetary Contributions: Total Expenditures: (Itemized on page 7) NET RECEIPTS: Total In-Kind Contributions Related to the Fund-raiser (Itemized on page 5.)	
Type of Event _____		-
Name of Place Held _____		=
Address of Place Held _____		

Contributors of \$250 or less**Contributors of more than \$250**

Date	Full Name	Amount	Date	Full Name: Address: (residential and mailing if they are different)	Amount
				Contributor's job: (Individual only)	
				Where contributor works: (Individual only)	
				Affiliation: (Political committee only)	
				Full Name: Address: (residential and mailing if they are different)	
				Contributor's job: (Individual only)	
				Where contributor works: (Individual only)	
				Affiliation: (Political committee only)	
				Full Name: Address: (residential and mailing if they are different)	
				Contributor's job: (Individual only)	
				Where contributor works: (Individual only)	
				Affiliation: (Political committee only)	
				Full Name: Address: (residential and mailing if they are different)	
				Contributor's job: (Individual only)	
				Where contributor works: (Individual only)	
				Affiliation: (Political committee only)	
				Full Name: Address: (residential and mailing if they are different)	
				Contributor's job: (Individual only)	
				Where contributor works: (Individual only)	
				Affiliation: (Political committee only)	
Subtotal of contributors of \$250 or less: .00			Subtotal of contributors of more than \$250: .00		
			Subtotal of contributors of \$250 or less : + .00		
			Total Contributions: .00		

MAKE COPIES OF THIS PAGE TO LIST ADDITIONAL CONTRIBUTIONS. ATTACH ADDITIONAL PAGES TO REPORT.

OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

Date	Source of Income	Type of Receipt	Amount

Total Other Income:

.00

☐ Check if additional pages
have been attached.
IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Value

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Total In-Kind Contributions:

.00

LOANS
☐ Check if additional pages
have been attached.
West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement **must** include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable.

Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case.

Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

How to report loans

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below:
 - a. loan(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
 - b. new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
2. **Attach a copy of the loan agreement for each loan received during the reporting period.**

LOANS

(A copy of the loan agreement for each loan secured **during this filing period** must accompany this report)

Bank Loans: List name & address of financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A Balance of previous loan at end of period	Column B Amount of new loan received during period		Column C Repayments during period		Column D Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount	Amount
1.						
2.						
3.						
4.						
5.						
Totals:		Loans Received	Repayment of Loans	Outstanding Loans		
		.00	.00			.00

ITEMIZED EXPENDITURES
(Itemize 3rd party expenditures/ reimbursements)

☒ Check if additional pages
have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
5/12/2009	AFT-West Virginia/1610 Wash. St. E/Chas. WV 25311	Postage reimb/ mailing	131.72
7/2/2009	Sears	SS'09 'Political' class supp	264.99
7/17/2009	AAA Signs-PO Box 9006-Huntington, WV 25704	Printing - levy signs	1,404.50
7/17/2009	Jackson Co Dem. Women-PO 24-Cottageville 25239	Contribution	100.00
7/20/2009	Pocahontas Co COPE-Rt 1 Box 215-Marlinton 24954	COPE Rebate	89.00
7/30/2009	18 Individual members (\$18 each)	COPE dues refunds	324.00
8/4/2009	WVFDW - 39 Brown St - Clendenin, WV 25045	Contribution - Adv	100.00
9/9/2009	Boone Co. Fed of Teachers/COPE <i>903 So. DREW ST. - ST ALBANS 25177</i>	Rebate	473.00
9/9/2009	Brooke Co. Fed of Teachers/COPE <i>1218 SWEARINGEN RD. - WEIRTON 26062</i>	Rebate	229.00
9/9/2009	AFT-Cabell Co COPE <i>1112 SCENIC DR. - MILTON 25541</i>	Rebate	687.50
9/9/2009	Fayette Federation of Teachers/COPE <i>Box 233 - BOOMER 25031</i>	Rebate	824.50
9/9/2009	Hancock Co. Fed of Teachers/COPE <i>1084 ROSS RD - NEW CUMBERLAND 26047</i>	Rebate	74.00
9/9/2009	Harrison Co. Fed of Teachers/COPE <i>RR 7 Box 601 - CLARKSBURG 26301</i>	Rebate	328.00
9/9/2009	AFT-Kanawha COPE <i>708 VIEWMONT DR - CHARLESTON 25302</i>	Rebate	3,339.50

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Total Expenditures:

ITEMIZED EXPENDITURES
(Itemize 3rd party expenditures/ reimbursements)

☒ Check if additional pages
have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
9/9/2009	Lincoln Co. Fed of Teachers/COPE <i>106 THOMAS DR. - HURRICANE 25526</i>	Rebate	509.50
9/9/2009	AFT-Marion County COPE <i>318 MARION ST - FAIRMONT 26554</i>	Rebate	670.00
9/9/2009	McDowell Co. Fed of Teachers/COPE <i>198 SUMMERS ST - WELCH 24801</i>	Rebate	205.00
9/9/2009	AFT-Monongalia County COPE <i>82 MIRACLE RUN RD - FAIRVIEW 26570</i>	Rebate	789.50
9/9/2009	Nicholas Co. Fed of Teachers/COPE <i>140 COLUMBIA RD - RICHWOOD 26261</i>	Rebate	498.00
9/9/2009	AFT-Pocahontas County COPE <i>RR 1 BOX 215 - HILLSBORO 24954</i>	Rebate	139.50
9/9/2009	Putnam Co. Fed of Teachers/COPE <i>156 CHURCH CAMP RD - HURRICANE 26526</i>	Rebate	1,216.00
9/9/2009	Raleigh Co. Fed of Teachers/COPE <i>BOX 1069 - SOPHIA 25921</i>	Rebate	429.00
9/9/2009	AFT-Randolph County COPE <i>RR 1 BOX 100A - BEVERLY 26253</i>	Rebate	438.00
9/9/2009	Summers Co. Fed of Teachers/COPE <i>HC 77 BOX 502 - HINTON 25951</i>	Rebate	271.00
9/9/2009	AFT-Taylor County COPE <i>RT 1 BOX 334 - INDEPENDENCE 26374</i>	Rebate	115.50
9/9/2009	Wayne Co. Fed of Teachers/COPE <i>4919 BEECH FORK RD - LAVALETTE 25535</i>	Rebate	414.00
9/9/2009	Webster Co. Fed of Teachers/COPE <i>412 BROCK ST - SUMMERSVILLE 26651</i>	Rebate	291.50
9/9/2009	Wood Co. Fed of Teachers/COPE <i>106 SHERIDAN ST - MARIETTA, OH 45756</i>	Rebate	1,030.00

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Total Expenditures:

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ITEMIZED EXPENDITURES

(Itemize 3rd party expenditures/ reimbursements)

☒ Check if additional pages have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
9/9/2009	Wyoming Co. Fed of Teachers/COPE P.O. Box 174 - OCEANA 24870	Rebate	220.50
9/14/2009	WVDLC P.O. BOX 11035 - CHARLESTON 25339	Contribution	1,000.00
9/14/2009	AFT-West Virginia (reimb)	Postage	289.79
9/25/2009	AFT-West Virginia (reimb)	Postage	1,166.84
9/30/2009	BB&T	Service Chg	4.50
10/6/2009	Brooke Co. Fed of Teachers/COPE	Rebate	207.00
10/20/2009	Marion Co. Dem Exec Comm-PO 813-Fairmont 26555	Contribution	300.00
10/20/2009	Sears (Convention '09)	Materials/Supplies	317.99
12/4/2009	Richie Robb for Senate P.O. BOX 8747 - SO. CHARLESTON 25303	Contribution	1,000.00
2/19/2010	Orion Strategies-PO 11847-Charleston, WV 25339	Survey	5,300.00
2/19/2010	Dave Mullins-5798 Triplett Ridge Rd-Clay 25043	Contribution	1,000.00
2/22/2010	BB&T	Service Charge	10.00
3/3/2010	WV Young Dems-405 Capitol St #501-Chas. 25301	Contribution	250.50
3/10/2010	Boone Co. Fed of Teachers/COPE 903 So. DREW ST - ST. ALBANS 25177	Rebate	486.50

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Total Expenditures:

ITEMIZED EXPENDITURES (Itemize 3rd party expenditures/ reimbursements)

☒ Check if additional pages have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
3/10/2010	Brooke Co. Fed of Teachers/COPE 1228 SWEARINGEN RD - WEIRTON 26062	Rebate	249.00
3/10/2010	AFT-Cabell County COPE 1112 SCENIC DR - MILTON 25541	Rebate	725.50
3/10/2010	Fayette Co. Fed of Teachers/COPE PO BOX 233 - BOOMER 25631	Rebate	843.50
3/10/2010	Hancock Co. Fed of Teachers/COPE 1084 ROSS RD - NEW CUMBERLAND 26047	Rebate	75.00
3/10/2010	Harrison Co. Fed of Teachers/COPE RR 2 BOX 601 - CLARKSBURG 26301	Rebate	345.50
3/10/2010	AFT-Kanawha COPE 708 VIEWMONT DR - CHARLESTON 25302	Rebate	3,294.50
3/10/2010	Lincoln Co Fed of Teachers/COPE 106 THOMAS DR - HURRICANE 25526	Rebate	546.50
3/10/2010	AFT-Marion County COPE 318 MARION ST - FAIRMONT 26554	Rebate	719.00
3/10/2010	McDowell Co Fed of Teachers/COPE 198 SUMMERS ST - WELCH 24801	Rebate	189.50
3/10/2010	AFT-Monongalia County COPE 82 MIRACLE RUN RD - FAIRVIEW 26570	Rebate	807.25
3/10/2010	Nicholas Co Fed of Teachers/COPE 140 COLUMBIA RD - RICHMOND 26261	Rebate	541.00
3/10/2010	AFT-Pocahontas County COPE RR 1 BOX 215 - HILLSBORO 24954	Rebate	156.00
3/10/2010	Raleigh Co Fed of Teachers/COPE BOX 1069 - SOMER 25921	Rebate	547.50
3/10/2010	AFT-Randolph County COPE RR 1 BOX 100A - BEVERLY 26253	Rebate	499.50

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Total Expenditures:

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ITEMIZED EXPENDITURES (Itemize 3rd party expenditures/ reimbursements)

☒ Check if additional pages have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
3/10/2010	Summers Co. Fed of Teachers/COPE HC 77 BOX 500 - HINTON 25951	Rebate	198.00
3/10/2010	AFT-Taylor County COPE RT 1 BOX 334 - INDEPENDENCE 26374	Rebate	132.50
3/10/2010	Wayne Co. Fed of Teachers/COPE 4919 BEECH FORK RD - LAVALETTE 25535	Rebate	419.50
3/10/2010	Webster Co. Fed of Teachers/COPE 412 BROCK ST - SUMMERSVILLE 26651	Rebate	297.50
3/10/2010	Wood Co. Fed of Teachers/COPE 106 SHERIDAN ST - MORIETTA, OH 45750	Rebate	1,022.50
3/10/2010	Wyoming Co Fed of Teachers/COPE PO BOX 174 - OCEANA 24870	Rebate	244.50
3/10/2010	Putnam Co Fed of Teachers/COPE 156 CHURCH CAMP RD - HURRICAN 25526	Rebate	1,287.50

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Total Expenditures:

114,342.47

Receipt of a Transfer of Excess Funds

☐ Check if additional pages
have been attached.

Date	Candidate Committee Name and Year	Amount
Total Receipts of Transfers of Excess Funds:		.00

Disbursements of Excess Funds

Date	Name of candidate committee and election year disbursing excess funds	Purpose of Disbursement	Amount
Total Disbursements of Excess Funds:			.00

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UNPAID BILLS

☐ Check if additional pages
have been attached.

Date	Owed to Whom	Affiliated with what Company or Group	Purpose	Amount

Total Unpaid Bills:

.00

OATH OR AFFIRMATION

I, Judy Hale, swear or affirm that the attached statement is true and correct, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.

Judy Hale

 Signature of Candidate, Financial
Agent or Treasurer

 Date 4 - 1, 2010

Office Use Only

2010 APR - 1 PM 2:19

Received By: _____