

## State of West Virginia Campaign Financial Statement (Long Form) in Relation to the 2008 Election Year

<b>Candidate or Committee Name</b> J&K State Legislative PAC (Jackson and Kelly)		<b>Candidate or Committee's Treasurer</b> Louis S. Southworth II	
<b>Political Party (for candidates)</b>		<b>Treasurer's Mailing Address (Street, Route, or P.O. Box)</b> PO Box 553	
<b>Office Sought (for Candidates)</b>	<b>District/Division</b>	<b>City, State, Zip Code</b> Charleston, WV 25322	<b>Daytime Phone #</b> (304) 340-1231
<b>Election Cycle Reporting Period (check one):</b> <input type="checkbox"/> <b>Primary - First Report</b> Due Mar 29-Apr 04, 2008			<b>Check if Applicable:</b> <input checked="" type="checkbox"/> <b>Amended Report</b> You must also check box of appropriate reporting period <input type="checkbox"/> <b>Final Report</b> <b>Zero balance required.</b> PAC must also file Form F-6 Dissolution
<input type="checkbox"/> <b>Pre-primary Report</b> Due Apr 28-May 02, 2008			
<input type="checkbox"/> <b>Post-primary Report</b> Due May 26-May 30, 2008			
<input type="checkbox"/> <b>General - First Report</b> Due Sep 22-Sep 26, 2008			
<input type="checkbox"/> <b>Pre-general Report</b> Due Oct 20-Oct 24, 2008			
<input checked="" type="checkbox"/> <b>Post-general Report</b> Due Nov 17-Nov 21, 2008			
<b>Non-Election Cycle Reporting Period:</b> <input type="checkbox"/> <b>Annual Report 2008 Calendar Year</b> Due last Saturday in March or within 6 days thereafter			

### REPORT TOTALS

*Fill in totals at the completion of the report.*

RECEIPTS OF FUNDS:	Totals for this Period
Contributions	\$1,770.00
Monetary Contributions from all Fund-Raising Events	+\$0
Receipt of a Transfer of Excess Funds	+\$0
<b>Total Monetary Contributions:</b>	<b>=\$1,770.00</b>
In-Kind Contributions	+\$0
<b>Total Contributions:</b>	<b>= \$1,770.00</b>
Other Income	\$0
Loans Received	+\$0
<b>Total Other Income:</b>	<b>=\$0.00</b>
<b>OUTSTANDING LOANS &amp; DEBTS:</b>	
Unpaid Bills	\$0.00
Outstanding Loans	+\$0.00
<b>Total Debts:</b>	<b>=\$0.00</b>
<b>TOTAL CONTRIBUTIONS ELECTION YEAR-TO-DATE</b> (Add total contributions from all reports)	
\$34,000.00	

CASH BALANCE SUMMARY	
Beginning Balance (ending balance from previous report)	\$530.78
Total Monetary Contributions	+\$1,770.00
Total Other Income	+\$0.00
<b>Subtotal:</b>	<b>a. = \$2,300.78</b>
Total Expenditures Paid	\$1,250.00
Total Disbursements of Excess Funds	+\$0
Repayment of Loans	+\$0
<b>Subtotal:</b>	<b>b. = \$1,250.00</b>
<b>Ending Balance:</b> (Subtotal a. - Subtotal b.)	<b>=\$1,050.78</b>
<i>*Cannot be negative balance</i>	
<b>TOTAL EXPENDITURES ELECTION YEAR-TO-DATE</b> (Add total expenditures from all reports)	
\$59,000.00	

**CONTRIBUTIONS  
\$250.00 OR LESS**

<b>DATE</b>	<b>CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME</b>	<b>AMOUNT</b>
10/24/2008	Christopher L. Callas	\$25.00
10/24/2008	Ellen S. Cappellanti	\$55.00
10/24/2008	Michael Cimino	\$10.00
10/24/2008	Stephen Crislip	\$55.00
10/24/2008	Charles J. Crooks	\$20.00
10/24/2008	Charles Dunbar	\$55.00
10/24/2008	William F. Dobbs, Jr.	\$50.00
10/24/2008	Alvin Emch	\$55.00
10/24/2008	David M. Flannery	\$55.00
10/24/2008	Robert D. Fluharty	\$55.00
10/24/2008	Michael David Foster	\$50.00
10/24/2008	Lynn O. Frye	\$30.00
10/24/2008	Samme L. Gee	\$40.00
10/24/2008	Anthony George	\$20.00
10/24/2008	Gary W. Hart	\$50.00
10/24/2008	Timothy Huffman	\$50.00
10/24/2008	Thomas Hurney	\$30.00
10/24/2008	Stephen LaCagnin	\$30.00
10/24/2008	Gale Reddie Lea	\$20.00
10/24/2008	Charles Loeb, Jr.	\$50.00
10/24/2008	Elizabeth Lord	\$40.00
10/24/2008	Erin Magee	\$20.00
10/24/2008	William Mattingly	\$40.00
10/24/2008	John McDonald	\$55.00
10/24/2008	Thomas McJunkin	\$20.00
10/24/2008	Robert McLusky	\$55.00
10/24/2008	Taunja Willis Miller	\$50.00
10/24/2008	William Powell	\$40.00
10/24/2008	George E. Roeder	\$40.00
10/24/2008	Dennis Sauter	\$55.00
10/24/2008	Albert Sebok	\$30.00
10/24/2008	Lindsay Simmons	\$55.00
10/24/2008	Douglas Smoot	\$20.00
10/24/2008	James Snyder	\$55.00
10/24/2008	Louis Southworth	\$55.00
10/24/2008	Daniel Stickler	\$55.00
10/24/2008	James Thomas	\$40.00
10/24/2008	Robert Tweel	\$20.00
10/24/2008	Michael Victorson	\$50.00
10/24/2008	Eric Whytsell	\$20.00
10/24/2008	Roger A. Wolfe	\$20.00
10/24/2008	Julia Chico Abbitt	\$20.00
10/24/2008	A. Stuart Bennett	\$20.00
10/24/2008	Laura Beverage	\$20.00
10/24/2008	Larry Blalock	\$40.00

10/24/2008	Robert Busse	\$30.00
<b>Subtotal of contributions of \$250.00 or less</b>		<b>\$1,770.00</b>

**CONTRIBUTIONS  
MORE THAN \$250.00**

<b>DATE</b>	<b>CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME</b>	<b>AMOUNT</b>
	Subtotal of all contributions of more than \$250.00	\$0.00
	Subtotal of all contributions of \$250 or less	\$1,770.00
	<b>Total Contributions:</b>	<b>\$1,770.00</b>

**OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

Date	Source of Income	Type of Receipt	Amount
		<b>Total Other Income:</b>	<b>\$0.00</b>

### IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Value
		<b>Total In-Kind Contributions:</b>	<b>\$0</b>

## LOANS

**West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.**

*"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."*

The loan agreement must include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable. Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case. Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

### HOW TO REPORT LOANS

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below.
  - a. loans(s) from prior reporting periods and the balance of each loan (Col A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
  - b. new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
2. **Attach a copy of the loan agreement for each loan received during the reporting period.**

### LOANS (CONTINUED)

<b>Bank Loans:</b> List name & address or financial institution <b>Candidate or Candidate's Spouse Loans:</b> List name, residence and mailing address of person(s) making or cosigning loan	<b>Column A</b> Balance of previous loan at end of period	<b>Column B</b> Amount of new loan received during period	<b>Column C</b> Repayments during period	<b>Column D</b> Balance outstanding at end of period
	Amount	Date    Amount	Date    Amount	Amount
		<b>Loans Received</b>	<b>Repayment of Loans</b>	<b>Outstanding Loans</b>
<b>Totals:</b>		\$0.00	\$0.00	\$0.00

### ITEMIZED EXPENDITURES

<b>Date</b>	<b>Name of Person or Vendor And Address</b>	<b>Purpose</b>	<b>Amount</b>
10/31/2008	Committee to Elect Walter Duke 112 Tavern Road Martinsburg, WV 25401	contribution to candidate	\$250.00
10/31/2008	Committee to Elect Doug Skaff 2809 Ranch Road South Charleston, WV 25303	contribution to candidate	\$250.00
10/31/2008	Committee to Elect Brent Boggs P.O. Box 254 Gassaway, WV 26624	contribution to candidate	\$250.00
10/31/2008	Committee to Elect Patrick Lane 94 Presidio Pointe Cross Lanes, WV 25313	contribution to candidate	\$250.00
10/31/2008	Committee to Elect John W. Cain 34 Cedar View Drive Cross Lanes, WV 25313	contribution to candidate	\$250.00
		<b>Total Expenditures:</b>	<b>\$1,250.00</b>

## RECEIPT OF A TRANSFER OF EXCESS FUNDS

Date	Candidate Committee Name and Year	Amount
	<b>Total Receipts of Transfer of Excess Funds:</b>	<b>\$0.00</b>

### DISBURSEMENT OF EXCESS FUNDS

Date	Name of candidate committee and election year disbursing excess funds	Purpose of Disbursement	Amount
		Total Disbursement of Excess Funds:	\$0

## UNPAID BILLS

Date	Group or Firm Affiliation	Purpose	Amount
		<b>Total Unpaid Bills:</b>	<b>\$0.00</b>

**Office Use Only**

Filed With West Virginia Secretary of  
State

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