# State of West Virginia Campaign Financial Statement (Long Form) in Relation to the 2008 Election Year

| Candidate or Committee Name | Candidate or Committee's Treasurer |
|---|---|
| J&K State Legislative PAC (Jackson and Kelly) | Louis S. Southworth II |
| **Political Party (for candidates)** | **Treasurer's Mailing Address (Street, Route, or P.O. Box)**<br>PO Box 553 |

| Office Sought (for Candidates) | District/Division | City, State, Zip Code | Daytime Phone # |
|---|---|---|---|
| | | Charleston, WV 25322 | (304) 340-1231 |

## Election Cycle Reporting Period (check one):

- ☐ **Primary - First Report** — Due Mar 29-Apr 04, 2008
- ☐ **Pre-primary Report** — Due Apr 28-May 02, 2008
- ☒ **Post-primary Report** — Due May 26-May 30, 2008
- ☐ **General - First Report** — Due Sep 22-Sep 26, 2008
- ☐ **Pre-general Report** — Due Oct 20-Oct 24, 2008
- ☐ **Post-general Report** — Due Nov 17-Nov 21, 2008

## Non-Election Cycle Reporting Period:

- ☐ **Annual Report 2008 Calendar Year**
  Due last Saturday in March or within 6 days thereafter

## Check if Applicable:

- ☒ **Amended Report**
  You must also check box of appropriate reporting period
- ☐ **Final Report**
  **Zero balance required.**
  PAC must also file Form F-6 Dissolution

## REPORT TOTALS

*Fill in totals at the completion of the report.*

| RECEIPTS OF FUNDS: | Totals for this Period |
|---|---|
| Contributions | $1,770.00 |
| Monetary Contributions from all Fund-Raising Events | +$0 |
| Receipt of a Transfer of Excess Funds | +$0 |
| **Total Monetary Contributions:** | =$1,770.00 |
| In-Kind Contributions | +$0 |
| **Total Contributions:** | = $1,770.00 |
| Other Income | $500.00 |
| Loans Received | +$0 |
| **Total Other Income:** | =$500.00 |

| OUTSTANDING LOANS & DEBTS: | |
|---|---|
| Unpaid Bills | $0.00 |
| Outstanding Loans | +$0.00 |
| **Total Debts:** | =$0.00 |

**TOTAL CONTRIBUTIONS ELECTION YEAR-TO-DATE**
**(Add total contributions from all reports)**
$25,150.00

| CASH BALANCE SUMMARY | | |
|---|---|---|
| Beginning Balance (ending balance from previous report) | | $20,380.78 |
| Total Monetary Contributions | | +$1,770.00 |
| Total Other Income | | +$500.00 |
| **Subtotal:** | **a.** | =$22,650.78 |
| Total Expenditures Paid | | $200.00 |
| Total Disbursements of Excess Funds | | +$0 |
| Repayment of Loans | | +$0 |
| **Subtotal:** | **b.** | =$200.00 |
| **Ending Balance: (Subtotal a. - Subtotal b.)** **Cannot be negative balance* | | =$22,450.78 |

**TOTAL EXPENDITURES ELECTION YEAR-TO-DATE**
**(Add total expenditures from all reports)**
$28,750.00

# CONTRIBUTIONS
# $250.00 OR LESS

| DATE | CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME | AMOUNT |
|---|---|---|
| 5/21/2008 | Julia Chico Abbitt | $20.00 |
| 5/21/2008 | A. Stuart Bennett | $20.00 |
| 5/21/2008 | Laura Beverage | $20.00 |
| 5/21/2008 | Larry Blalock | $40.00 |
| 5/21/2008 | Robert Busse | $30.00 |
| 5/21/2008 | Christopher L. Callas | $25.00 |
| 5/21/2008 | Ellen S. Cappellanti | $55.00 |
| 5/21/2008 | Michael Cimino | $10.00 |
| 5/21/2008 | Stephen Crislip | $55.00 |
| 5/21/2008 | Charles J. Crooks | $20.00 |
| 5/21/2008 | William F. Dobbs, Jr. | $50.00 |
| 5/21/2008 | Charles Dunbar | $55.00 |
| 5/21/2008 | Alvin Emch | $55.00 |
| 5/21/2008 | David M. Flannery | $55.00 |
| 5/21/2008 | Robert D. Fluharty | $55.00 |
| 5/21/2008 | Michael David Foster | $50.00 |
| 5/21/2008 | Lynn O. Frye | $30.00 |
| 5/21/2008 | Samme L. Gee | $40.00 |
| 5/21/2008 | Anthony George | $20.00 |
| 5/21/2008 | Gary W. Hart | $50.00 |
| 5/21/2008 | Timothy Huffman | $50.00 |
| 5/21/2008 | Thomas Hurney | $30.00 |
| 5/21/2008 | Stephen LaCagnin | $30.00 |
| 5/21/2008 | Gale Reddie Lea | $20.00 |
| 5/21/2008 | Charles Loeb, Jr. | $50.00 |
| 5/21/2008 | Elizabeth Lord | $40.00 |
| 5/21/2008 | Erin Magee | $20.00 |
| 5/21/2008 | William Mattingly | $40.00 |
| 5/21/2008 | John McDonald | $55.00 |
| 5/21/2008 | Thomas McJunkin | $20.00 |
| 5/21/2008 | Robert McLusky | $55.00 |
| 5/21/2008 | Taunja Willis Miller | $50.00 |
| 5/21/2008 | William Powell | $40.00 |
| 5/21/2008 | George E. Roeder | $40.00 |
| 5/21/2008 | Dennis Sauter | $55.00 |
| 5/21/2008 | Albert Sebok | $30.00 |
| 5/21/2008 | Lindsay Simmons | $55.00 |
| 5/21/2008 | Douglas Smoot | $20.00 |
| 5/21/2008 | James Snyder | $55.00 |
| 5/21/2008 | Louis Southworth | $55.00 |
| 5/21/2008 | Daniel Stickler | $55.00 |
| 5/21/2008 | James Thomas | $40.00 |
| 5/21/2008 | Robert Tweel | $20.00 |
| 5/21/2008 | Michael Victorson | $50.00 |
| 5/21/2008 | Eric Whytsell | $20.00 |
| | | |

| | | |
|---|---|---|
| 5/21/2008 | Roger A. Wolfe | $20.00 |
| | **Subtotal of contributions of $250.00 or less** | **$1,770.00** |

# CONTRIBUTIONS
## MORE THAN $250.00

| DATE | CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME | AMOUNT |
|---|---|---|
| | Subtotal of all contributions of more than $250.00 | $0.00 |
| | Subtotal of all contributions of $250 or less | $1,770.00 |
| | Total Contributions: | $1,770.00 |

## OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

| Date | Source of Income | Type of Receipt | Amount |
|---|---|---|---|
| 5/21/2008 | Returned Contribution | Returned Contribution (Check #1474) from Committee To Elect Jim Armstead | $500.00 |
| | | **Total Other Income:** | **$500.00** |

## IN-KIND CONTRIBUTIONS

| Date | Name and Contributor Information | Description of Contribution | Value |
|---|---|---|---|
| | | **Total In-Kind Contributions:** | **$0** |

# LOANS

**West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.**

*"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."*

The loan agreement must include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable. Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case. Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

## HOW TO REPORT LOANS

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information ont he form below.
   a. loans(s) from prior reporting periods and the balance of each loan (Col A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
   b. new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
2. **Attach a copy of the loan agreement for each loan received during the reporting period.**

## LOANS (CONTINUED)

| **Bank Loans:** List name & address or financial institution<br>**Candidate or Candidate's Spouse Loans:** List name, residence and mailing address of person(s) making or cosigning loan | **Column A**<br>Balance of **previous** loan at end of period | **Column B**<br>Amount of **new** loan received during period | **Column C**<br>Repayments during period | **Column D**<br>Balance outstanding at end of period |
|---|---|---|---|---|
| | Amount | Date Amount | Date Amount | Amount |
| | | **Loans Received** | **Repayment of Loans** | **Outstanding Loans** |
| **Totals:** | | $0.00 | $0.00 | $0.00 |

# ITEMIZED EXPENDITURES

| Date | Name of Person or Vendor And Address | Purpose | Amount |
|---|---|---|---|
| 5/6/2008 | Committee to Elect Bill Wooten<br>210 Main Street<br>Beckley, WV 25801 | Candidate Contribution | $200.00 |
| | | **Total Expenditures:** | **$200.00** |

# RECEIPT OF A TRANSFER OF EXCESS FUNDS

| Date | Candidate Committee Name and Year | Amount |
|---|---|---|
| | **Total Receipts of Transfer of Excess Funds:** | **$0.00** |

## DISBURSEMENT OF EXCESS FUNDS

| Date | Name of candidate committee and election year disbursing excess funds | Purpose of Disbursement | Amount |
|---|---|---|---|
| | | **Total Disbursement of Excess Funds:** | **$0** |

# UNPAID BILLS

| Date | Group or Firm Affiliation | Purpose | Amount |
|---|---|---|---|
| | | **Total Unpaid Bills:** | **$0.00** |

**Office Use Only**
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