

State of West Virginia Campaign Financial Statement (Long Form) in Relation to the 2016 Election Year

Candidate or Committee Name West Virginia Optometric Association PAC		Candidate or Committee's Treasurer Dr. Alan Rada	
Political Party (for candidates)		Treasurer's Mailing Address (Street, Route, or P.O. Box) 18 California Avenue office@wvcsi.com	
Office Sought (for Candidates)	District/Division	City, State, Zip Code Charleston, WV 25311	Daytime Phone # (304) 720-8262
Election Cycle Reporting Period (check one): <input type="checkbox"/> Primary - First Report <input type="checkbox"/> Pre-primary Report <input type="checkbox"/> Post-primary Report <input checked="" type="checkbox"/> General - First Report <input type="checkbox"/> Pre-general Report <input type="checkbox"/> Post-general Report		Check if Applicable: <input type="checkbox"/> Amended Report You must also check box of appropriate reporting period <input type="checkbox"/> Final Report Zero balance required. PAC must also file Form F-6 Dissolution	
Non-Election Cycle Reporting Period: <input type="checkbox"/> Annual Report 2016 Calendar Year Due last Saturday in March or within 6 days thereafter			

REPORT TOTALS

Fill in totals at the completion of the report.

RECEIPTS OF FUNDS:	Totals for this Period
Contributions	\$21,572.50
Monetary Contributions from all Fund-Raising Events	+ \$0.00
Receipt of a Transfer of Excess Funds	+ \$0.00
Total Monetary Contributions:	= \$21,572.50
In-Kind Contributions	+ \$0.00
Total Contributions:	= \$21,572.50
Other Income	\$0.00
Loans Received	+ \$0.00
Total Other Income:	= \$0.00
OUTSTANDING LOANS & DEBTS:	
Unpaid Bills	\$0.00
Outstanding Loans	+ \$0.00
Total Debts:	= \$0.00
TOTAL CONTRIBUTIONS ELECTION YEAR-TO-DATE (Add total contributions from all reports)	
\$129,745.63	

CASH BALANCE SUMMARY	
Beginning Balance (ending balance from previous report)	\$50,052.11
Total Monetary Contributions	+ \$21,572.50
Total Other Income	+ \$0.00
Subtotal:	a. = \$71,624.61
Total Expenditures Paid	\$3,218.45
Total Disbursements of Excess Funds	+ \$0.00
Repayment of Loans	+ \$0.00
Subtotal:	b. = \$3,218.45
Ending Balance: (Subtotal a. - Subtotal b.)	= \$68,406.16
<i>*Note: Report cannot be submitted with a negative balance.</i>	
TOTAL EXPENDITURES ELECTION YEAR-TO-DATE (Add total expenditures from all reports)	
\$61,339.47	

CONTRIBUTIONS \$250.00 OR LESS

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
May 26, 2016	Mark Holliday	\$250.00
Sep 9, 2016	Kayla Campbell OD	\$105.00
Subtotal of contributions of \$250.00 or less		\$355.00

CONTRIBUTIONS MORE THAN \$250.00

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
May 23, 2016	Robert Buckingham OD Address: Contributor's Job: (individual contributor only) - Where Contributor Works: (individual contributor only) - Affiliation: (political committee only) - Mailing Address:	\$250.00
May 23, 2016	Cheryl Bennett Address: 10 Valley View Street, St. 201 Petersburg, WV, 26847, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$500.00
May 23, 2016	Rebecca St. Jean Address: 4030 MacCorkle Avenue South Charleston, WV, 25309, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
May 23, 2016	Rob Christen Address: 624 Wells Street Sistersville, WV, 26175, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
May 23, 2016	Harry Murray Address: PO Box 370 Bridgeport, WV, 26330, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
May 23, 2016	Elicia Miller OD Address: 4030 MacCorkle Avenue South Charleston, WV, 25309, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
Jun 3, 2016	Steven Odekirk Address: 10 Druid Place Charleston, WV, 25314, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
Jun 3, 2016	Mark Cinalli Address: 416 Division Street Parkersburg, WV, 26101, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
Jun 3, 2016	Nancy Odekirk Address: 10 Druid Place Charleston, WV, 25314, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
Jun 15, 2016	Sheena Hunt Address: Contributor's Job: (individual contributor only) - Where Contributor Works: (individual contributor only) - Affiliation: (political committee only) - Mailing Address:	\$125.00
Jun 15, 2016	John Knight Address: Contributor's Job: (individual contributor only) - Where Contributor Works: (individual contributor only) - Affiliation: (political committee only) - Mailing Address:	\$150.00

Jun 15, 2016	Neil Marshall Address: 903 3rd Avenue New Martinsville, WV, 26155, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$335.00
Jun 15, 2016	Dr. Steven Bailey Address: 6010 US Route 60 East Barboursville, WV, 25504, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
Jul 22, 2016	Craig Hyre Address: Contributor's Job: (individual contributor only) - Where Contributor Works: (individual contributor only) - Affiliation: (political committee only) - Mailing Address:	\$160.00
Aug 30, 2016	Christine Mize Address: 706 Washington Street Ravenswood, WV, 26164, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
Aug 30, 2016	Nathan Stevens Address: 205 4th Avenue St. Albans, WV, 25177, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
Aug 30, 2016	Ben Mize Address: 706 Washington Street Ravenswood, WV, 26164, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
Sep 9, 2016	Richard Rebuck Address: Contributor's Job: (individual contributor only) - Where Contributor Works: (individual contributor only) - Affiliation: (political committee only) - Mailing Address:	\$100.00
Sep 9, 2016	Scott Lauer Address: Contributor's Job: (individual contributor only) - Where Contributor Works: (individual contributor only) - Affiliation: (political committee only) - Mailing Address:	\$125.00
Sep 9, 2016	John Pockl Address: Contributor's Job: (individual contributor only) - Where Contributor Works: (individual contributor only) - Affiliation: (political committee only) - Mailing Address:	\$150.00
Sep 9, 2016	Mitch Koerber Address: Contributor's Job: (individual contributor only) - Where Contributor Works: (individual contributor only) - Affiliation: (political committee only) - Mailing Address:	\$225.00
Sep 9, 2016	Thomas Stout Address: Contributor's Job: (individual contributor only) - Where Contributor Works: (individual contributor only) - Affiliation: (political committee only) - Mailing Address:	\$250.00
Sep 9, 2016	William Ratcliff Address: Contributor's Job: (individual contributor only) - Where Contributor Works: (individual contributor only) - Affiliation: (political committee only) - Mailing Address:	\$250.00
Sep 9, 2016	Steven Wilson Address: Contributor's Job: (individual contributor only) -	\$250.00

	Where Contributor Works: (individual contributor only) - Affiliation: (political committee only) - Mailing Address:	
Sep 9, 2016	John Romans Address: Contributor's Job: (individual contributor only) - Where Contributor Works: (individual contributor only) - Affiliation: (political committee only) - Mailing Address:	\$250.00
Sep 9, 2016	Lynn Engle OD Address: Contributor's Job: (individual contributor only) - Where Contributor Works: (individual contributor only) - Affiliation: (political committee only) - Mailing Address:	\$250.00
Sep 9, 2016	Chris Ratcliff Address: Contributor's Job: (individual contributor only) - Where Contributor Works: (individual contributor only) - Affiliation: (political committee only) - Mailing Address:	\$250.00
Sep 9, 2016	Donald King Address: 600 South Church Street Ripley, WV, 25271, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$300.00
Sep 9, 2016	Shawn Sammons Address: 126 West Second Avenue Williamson, WV, 25661, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$342.50
Sep 9, 2016	Jim Campbell Address: 297 North State Route 2 New Martinsville, WV, 26155, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$350.00
Sep 9, 2016	Joe Myers Address: 511 5th Street Moundsville, WV, 26041, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$440.00
Sep 9, 2016	TW Moore Address: 1214 Grosscup Avenue Dunbar, WV, 25064, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$450.00
Sep 9, 2016	Marty Carpenter Address: PO Box 2618 Fairmont, WV, 26554, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$500.00
Sep 9, 2016	Phillip Wilmoth Address: PO Box 2618 Fairmont, WV, 26554, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$500.00
Sep 9, 2016	Jennifer Stevens Address: 3840 Pennsylvania Avenue Charleston, WV, 25302, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self	\$500.00

	Affiliation: (political committee only) - Mailing Address:	
Sep 9, 2016	Brett Radow Address: 2700 East Dupont Avenue Belle, WV, 25015, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$500.00
Sep 9, 2016	James Herman Address: 3709 Teays Valley Road Hurricane, WV, 25526, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$500.00
Sep 9, 2016	Greg Browning Address: 912 Oak Street Kenova, WV, 25530, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$500.00
Sep 9, 2016	Melissa Leoni Address: 6010 US Route 60 East Barboursville, WV, 25504, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$715.00
Sep 9, 2016	David Harshberger Address: 1142 South Bridge Street New Martinsville, WV, 26155, US Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
	Subtotal of all contributions of more than \$250.00	\$21,217.50
	Subtotal of all contributions of \$250 or less	\$355.00
	Total Contributions:	\$21,572.50

FUND-RAISING EVENTS

All monetary contributions received at a fundraiser must be reported in the Event Summary below.

If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund. The only exception to this rule may apply to political party executive committees. (WV Code 3-8-5a).

OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

Date	Source of Income	Type of Receipt	Amount
		Total Other Income:	\$0.00

IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Value
		Total In-Kind Contributions:	\$0.00

LOANS

West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement must include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable. Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case. Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

HOW TO REPORT LOANS

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below.
 - a. loans(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
 - b. new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
2. **Attach a copy of the loan agreement for each loan received during the reporting period.**

LOANS (CONTINUED)

Bank Loans: List name & address or financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A	Column B		Column C		Column D
	Balance of previous loan at end of period	Date	Amount	Date	Amount	Balance outstanding at end of period
	Amount	Loans Received		Repayment of Loans		Outstanding Loans
		0		0		0

ITEMIZED EXPENDITURES

Date	Name of Person or Vendor And Address	Purpose	Amount
May 25, 2016	Comm to Re-Elect Dave Pery	Political Contribution	\$500.00
Aug 10, 2016	United Bank	Bank Charges	\$523.05
Sep 1, 2016	Trinity Enterprises	Accounting Fees	\$195.40
Sep 6, 2016	Robinson for House	Political Contribution	\$1,000.00
Sep 6, 2016	Stansbury for WV	Political Contribution	\$1,000.00
		Total Expenditures:	\$3,218.45

RECEIPT OF A TRANSFER OF EXCESS FUNDS

Date	Candidate Committee Name and Year	Amount
	Total Receipts of Transfer of Excess Funds:	\$0.00

DISBURSEMENT OF EXCESS FUNDS

Date	Name of candidate committee and election year disbursing excess funds	Purpose of Disbursement	Amount
		Total Disbursement of Excess Funds:	\$0.00

UNPAID BILLS

Date	Group or Firm Affiliation	Purpose	Amount
		Total Unpaid Bills:	\$0.00

Submitted: Sep 29, 2016 at 3:26:00 PM