

State of West Virginia Campaign Financial Statement (Long Form) in Relation to the 2014 Election Year

Candidate or Committee Name West Virginia Optometric Association PAC		Candidate or Committee's Treasurer Dr. Alan Rada	
Political Party (for candidates)		Treasurer's Mailing Address (Street, Route, or P.O. Box) 18 California Avenue office@wvcsi.com	
Office Sought (for Candidates)	District/Division	City, State, Zip Code Charleston, WV 25311	Daytime Phone # (304) 720-8262
Election Cycle Reporting Period (check one): <input checked="" type="checkbox"/> Primary - First Report <input type="checkbox"/> Pre-primary Report <input type="checkbox"/> Post-primary Report <input type="checkbox"/> General - First Report <input type="checkbox"/> Pre-general Report <input type="checkbox"/> Post-general Report		Check if Applicable: <input type="checkbox"/> Amended Report You must also check box of appropriate reporting period <input type="checkbox"/> Final Report Zero balance required. PAC must also file Form F-6 Dissolution	
Non-Election Cycle Reporting Period: <input type="checkbox"/> Annual Report 2014 Calendar Year Due last Saturday in March or within 6 days thereafter			

REPORT TOTALS

Fill in totals at the completion of the report.

RECEIPTS OF FUNDS:	Totals for this Period
Contributions	\$21,180.00
Monetary Contributions from all Fund-Raising Events	+ \$0.00
Receipt of a Transfer of Excess Funds	+ \$0.00
Total Monetary Contributions:	= \$21,180.00
In-Kind Contributions	+ \$0.00
Total Contributions:	= \$21,180.00
Other Income	\$0.00
Loans Received	+ \$0.00
Total Other Income:	= \$0.00
OUTSTANDING LOANS & DEBTS:	
Unpaid Bills	\$0.00
Outstanding Loans	+ \$0.00
Total Debts:	= \$0.00
TOTAL CONTRIBUTIONS ELECTION YEAR-TO-DATE (Add total contributions from all reports)	
\$21,180.00	

CASH BALANCE SUMMARY	
Beginning Balance (ending balance from previous report)	\$0.00
Total Monetary Contributions	+ \$21,180.00
Total Other Income	+ \$0.00
Subtotal:	a. = \$21,180.00
Total Expenditures Paid	\$8,963.45
Total Disbursements of Excess Funds	+ \$0.00
Repayment of Loans	+ \$0.00
Subtotal:	b. = \$8,963.45
Ending Balance: (Subtotal a. - Subtotal b.)	= \$12,216.55
<i>*Note: Report cannot be submitted with a negative balance.</i>	
TOTAL EXPENDITURES ELECTION YEAR-TO-DATE (Add total expenditures from all reports)	
\$8,963.45	

CONTRIBUTIONS \$250.00 OR LESS

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
Jul 10, 2013	Terry Mangold	\$250.00
Oct 4, 2013	John Hendrix	\$50.00
Oct 4, 2013	Donald King	\$150.00
Oct 28, 2013	Travis Taylor	\$250.00
Oct 28, 2013	Sarah Taylor	\$250.00
Dec 20, 2013	David Gomez	\$250.00
Jan 20, 2014	Charles Waitkus	\$250.00

Feb 18, 2014	Rebecca St. Jean	\$250.00
Feb 19, 2014	Michael Zalar	\$250.00
Mar 18, 2014	Edward Crum	\$100.00
Mar 18, 2014	Richard Rebuck	\$120.00
Mar 18, 2014	Thomas Moore	\$150.00
Mar 18, 2014	Marty Moore	\$240.00
Mar 18, 2014	Michael Adkins	\$250.00
	Subtotal of contributions of \$250.00 or less	\$2,810.00

CONTRIBUTIONS MORE THAN \$250.00

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
Apr 6, 2013	Bradley Lane Address: 700 Oakvale Road Princeton, WV, 24740, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
Jul 10, 2013	Steven Bailey Address: 6010 US Route 60 East Barboursville, WV, 25504, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$500.00
Oct 15, 2013	David Laughlin Address: 405 Locust Avenue Fairmont, WV, 26554, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$500.00
Oct 15, 2013	Keith Wade Address: 405 Locust Avenue Fairmont, WV, 26554, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$500.00
Nov 4, 2013	Montgomery Vickers Address: 223 4th Avenue St. Albans, WV, 25177, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$700.00
Nov 4, 2013	Brett Radow Address: 2700 East Dupont Avenue Belle, WV, 25015, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$700.00
Nov 4, 2013	James Herman Address: 3709 Teays Valley Way Hurricane, WV, 25526, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$700.00
Nov 4, 2013	David Harshberger Address: 1142 South Bridge Street New Martinsville, WV, 26155, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$700.00
Nov 4, 2013	James Campbell	\$700.00

	<p>Address: 700 Kevin Drive, Suite E New Martinsville, WV, 26155, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:</p>	
Nov 4, 2013	<p>Phillip Wilmoth Address: PO Box 2618 Fairmont, WV, 26554, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:</p>	\$800.00
Nov 4, 2013	<p>Steven Wilson Address: 126 West Second Avenue Williamson, WV, 25661, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:</p>	\$800.00
Nov 11, 2013	<p>Martin Carpenter Address: 709 Morgantown Avenue Fairmont, WV, 26555, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:</p>	\$300.00
Nov 12, 2013	<p>Greg Browning Address: 912 Oak Street Kenova, WV, 25530, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:</p>	\$700.00
Nov 20, 2013	<p>Thomas Stout Address: 3000 Hampton Center Suite A Morgantown, WV, 26505, United States Contributor's Job: (individual contributor only) - Optmetrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:</p>	\$1,000.00
Jan 20, 2014	<p>Craig Hyre Address: 1500 Harrison Avenue Elkins, WV, 26241, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:</p>	\$800.00
Feb 18, 2014	<p>Mason White Address: 113 LB and T Way Logan, WV, 25601, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:</p>	\$1,000.00
Mar 18, 2014	<p>Robert Christen Address: 624 Wells Street Sistersville, WV, 26175, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:</p>	\$300.00
Mar 18, 2014	<p>John Pockl Address: 2106 Lumber Avenue Wheeling, WV, 26003, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:</p>	\$300.00
Mar 18, 2014	<p>Melissa Leoni Address: 6010 US Route 60 East</p>	\$380.00

	Barboursville, WV, 25504, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	
Mar 18, 2014	Joseph Bannon Address: 1021 National Road Wheeling, WV, 26603, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$500.00
Mar 18, 2014	Joe Myers Address: PO Box 708 Moundsville, WV, 26041, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$500.00
Mar 18, 2014	Dennis Hedrick Address: 806 Greenbrier Street Charleston, WV, 25311, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$550.00
Mar 18, 2014	Lynn Engle-LaNeve Address: 500 Lee Street East Suite 150 Charleston, WV, 25311, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$600.00
Mar 18, 2014	Alan Rada Address: 4202 MacCorkle Avenue, SE Charleston, WV, 25311, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$600.00
Mar 18, 2014	John Romans Address: 3351 Bryn Myrr Drive Huntington, WV, 25705, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$600.00
Mar 18, 2014	William Ratcliff Address: 919 Fifth Avenue Huntington, WV, 25701, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$600.00
Mar 18, 2014	Patrick Fleming Address: 149 Linwood Way Martinsburg, WV, 25403, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
Mar 24, 2014	Chris Ratcliff Address: 919 Fifth Avenue Huntington, WV, 25701, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$290.00
Mar 24, 2014	Thomas Griffith Address: 205 Fourth Avenue	\$750.00

St. Albans, WV, 25177, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	
Subtotal of all contributions of more than \$250.00	\$18,370.00
Subtotal of all contributions of \$250 or less	\$2,810.00
Total Contributions:	\$21,180.00

FUND-RAISING EVENTS

All monetary contributions received at a fundraiser must be reported in the Event Summary below.

If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund. The only exception to this rule may apply to political party executive committees. (WV Code 3-8-5a).

OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

Date	Source of Income	Type of Receipt	Amount
		Total Other Income:	\$0.00

IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Value
		Total In-Kind Contributions:	\$0.00

LOANS

West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement must include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable. Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case. Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

HOW TO REPORT LOANS

- Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below.
 - loans(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
 - new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
- Attach a copy of the loan agreement for each loan received during the reporting period.**

LOANS (CONTINUED)

Bank Loans: List name & address or financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A	Column B		Column C		Column D
	Balance of previous loan at end of period	Amount of new loan received during period		Repayments during period		Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount	Amount
		Loans Received		Repayment of Loans		Outstanding Loans
		0		0		0

ITEMIZED EXPENDITURES

Date	Name of Person or Vendor And Address	Purpose	Amount
Apr 1, 2013	Compensation Strategies, Inc. 18 California Avenue Charleston, WV, 25311,	Postage	\$36.58
Jul 22, 2013	Tucker for Senate 1727 Webster Road Summersville, WV, 26651,	Contribution	\$500.00
Aug 19, 2013	Committee to Elect Randy Swartzmill 216 Heartwood Drive Chester, WV, 26034,	Contribution	\$250.00
Oct 4, 2013	Campbell for House Route 1, Box 330-36 Elkins, WV, 26241,	Contribution	\$150.00
Oct 21, 2013	Committee to Re-Elect Mike Caputo 310 Gaston Avenue Fairmont, WV, 26554,	Contribution	\$250.00
Oct 21, 2013	Committee to Elect Tiffany Lawrence 652 Sawgrass Drive Charles Town, WV, 25414,	Contribution	\$250.00
Oct 21, 2013	Committee to Re-Elect John O'Neal 8 Oriole Place Beckley, WV, 25801,	Contribution	\$250.00
Nov 18, 2013	Committee to Re-Elect Ron Miller HC 34 Box 359 Lewisburg, WV, 24901,	Contribution	\$500.00
Nov 18, 2013	Committee to Elect Donald Cookman 356 Woodland Way Romney, WV, 26757,	Contribution	\$250.00
Nov 18, 2013	Committee to Re-Elect Justin Marcum PO Box 25321 Williamson, WV, 25661,	Contribution	\$250.00
Nov 18, 2013	Boggs for House 2014 151 Park Street Gassaway, WV, 26624,	Contribution	\$250.00
Dec 10, 2013	Friends of Mike Green PO Box 274 Daniels, WV, 25832,	Contribution	\$1,000.00
Dec 10, 2013	Skaff for Senate 3 Joplin Place South Charleston, WV, 25303,	Contribution	\$500.00
Dec 10, 2013	Stansbury for House 501 Summers Street Charleston, WV, 25302,	Contribution	\$1,000.00
Jan 28, 2014	Tim Manchin for House 1543 Fairmont Avenue Suite 203 Fairmont, WV, 26554,	Contribution	\$250.00
Mar 6, 2014	Committee to Re-Elect Harry White PO Box 1985 Gilbert, WV, 25621,	Contribution	\$500.00
Mar 6, 2014	Committee to Re-Elect Larry Edgell 600 Fifth Street New Martinsville, WV, 26155,	Contribution	\$500.00
Mar 6, 2014	Committee to Re-Elect Mark Hunt 901 Edgewood Drive Charleston, WV, 25302,	Contribution	\$500.00
Mar 6, 2014	Committee to Re-Elect Danny Wells 18 California Avenue Charleston, WV, 25311,	Contribution	\$500.00
Mar 6, 2014	Elect Joshua Barker 250 Ellis Fork Road Chapmanville, WV, 25508,	Contribution	\$250.00
Mar 19, 2014	Trinity Enterprises, Inc. PO Box 278 Canvas, WV, 26662,	Accounting Fees	\$1,026.87
		Total Expenditures:	\$8,963.45

RECEIPT OF A TRANSFER OF EXCESS FUNDS

Date	Candidate Committee Name and Year	Amount
	Total Receipts of Transfer of Excess Funds:	\$0.00

DISBURSEMENT OF EXCESS FUNDS

Date	Name of candidate committee and election year disbursing excess funds	Purpose of Disbursement	Amount
		Total Disbursement of Excess Funds:	\$0.00

UNPAID BILLS

Date	Group or Firm Affiliation	Purpose	Amount
		Total Unpaid Bills:	\$0.00

Submitted: Apr 4, 2014 at 9:21:02 AM

