

# State of West Virginia Campaign Financial Statement (Long Form) in Relation to the 2014 Election Year

<b>Candidate or Committee Name</b> West Virginia Optometric Association PAC		<b>Candidate or Committee's Treasurer</b> Dr. Alan Rada	
<b>Political Party (for candidates)</b>		<b>Treasurer's Mailing Address (Street, Route, or P.O. Box)</b> 18 California Avenue office@wvcsi.com	
<b>Office Sought (for Candidates)</b>	<b>District/Division</b>	<b>City, State, Zip Code</b> Charleston, WV 25311	<b>Daytime Phone #</b> (304) 720-8262

  

<b>Election Cycle Reporting Period (check one):</b> <input type="checkbox"/> Primary - First Report <input type="checkbox"/> Pre-primary Report <input type="checkbox"/> Post-primary Report <input checked="" type="checkbox"/> General - First Report <input type="checkbox"/> Pre-general Report <input type="checkbox"/> Post-general Report	<b>Check if Applicable:</b> <input checked="" type="checkbox"/> Amended Report You must also check box of appropriate reporting period <input type="checkbox"/> Final Report <b>Zero balance required.</b> PAC must also file Form F-6 Dissolution
<b>Non-Election Cycle Reporting Period:</b> <input type="checkbox"/> Annual Report 2014 Calendar Year Due last Saturday in March or within 6 days thereafter	

## REPORT TOTALS

Fill in totals at the completion of the report.

RECEIPTS OF FUNDS:	Totals for this Period
Contributions	\$14,450.00
Monetary Contributions from all Fund-Raising Events	+ \$0.00
Receipt of a Transfer of Excess Funds	+ \$0.00
<b>Total Monetary Contributions:</b>	<b>= \$14,450.00</b>
In-Kind Contributions	+ \$0.00
<b>Total Contributions:</b>	<b>= \$14,450.00</b>
Other Income	\$0.00
Loans Received	+ \$0.00
<b>Total Other Income:</b>	<b>= \$0.00</b>
<b>OUTSTANDING LOANS &amp; DEBTS:</b>	
Unpaid Bills	\$0.00
Outstanding Loans	+ \$0.00
<b>Total Debts:</b>	<b>= \$0.00</b>
<b>TOTAL CONTRIBUTIONS ELECTION YEAR-TO-DATE</b> (Add total contributions from all reports)	
\$39,370.00	

CASH BALANCE SUMMARY	
Beginning Balance (ending balance from previous report)	\$10,812.52
Total Monetary Contributions	+ \$14,450.00
Total Other Income	+ \$0.00
<b>Subtotal:</b>	<b>a. = \$25,262.52</b>
Total Expenditures Paid	\$3,340.43
Total Disbursements of Excess Funds	+ \$0.00
Repayment of Loans	+ \$0.00
<b>Subtotal:</b>	<b>b. = \$3,340.43</b>
<b>Ending Balance:</b> (Subtotal a. - Subtotal b.)	<b>= \$21,922.09</b>
<i>*Note: Report cannot be submitted with a negative balance.</i>	
<b>TOTAL EXPENDITURES ELECTION YEAR-TO-DATE</b> (Add total expenditures from all reports)	
\$17,447.91	

## CONTRIBUTIONS \$250.00 OR LESS

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
Jun 4, 2014	Terry Mangold	\$250.00
Jun 9, 2014	Daniel Farnsworth	\$250.00
Jul 2, 2014	Monty Vickers	\$200.00
Aug 11, 2014	John Pockl	\$100.00
Aug 22, 2014	Sheena Hunt	\$250.00
Aug 22, 2014	Cassandra Ortiz	\$250.00
Sep 5, 2014	Richard Rebuck	\$50.00

Sep 5, 2014	Scott Lauer	\$100.00
Sep 5, 2014	Marty Moore	\$100.00
Sep 5, 2014	John Knight	\$100.00
Sep 5, 2014	Chris Ratcliff	\$100.00
Sep 5, 2014	Mitch Koerber	\$150.00
Sep 5, 2014	Melissa Leoni	\$170.00
Sep 5, 2014	Jim Campbell	\$210.00
Sep 5, 2014	Dennis Hedrick	\$250.00
Sep 5, 2014	William Ratcliff	\$250.00
Sep 5, 2014	Rex Cummings	\$250.00
Sep 5, 2014	Lynn LaNeve	\$250.00
Sep 5, 2014	John Romans	\$250.00
Sep 15, 2014	Joe Weaver	\$250.00
Sep 15, 2014	Lana Mohr	\$250.00
<b>Subtotal of contributions of \$250.00 or less</b>		<b>\$4,030.00</b>

## CONTRIBUTIONS MORE THAN \$250.00

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
Jun 4, 2014	Rebecca St. Jean Address: 4030 MacCorkle Avenue South Charleston, WV, 25309, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
Jun 5, 2014	Nancy Odekirk Address: 10 Druid Place Charleston, WV, 25314, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
Jun 5, 2014	Steven Odekirk Address: 10 Druid Place Charleston, WV, 25314, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
Jun 6, 2014	Steven Bailey Address: 6010 US Rt. 60 East Barboursville, WV, 25504, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$500.00
Jul 31, 2014	Ronald Frame Address: 416 Division Street Parkersburg, WV, 26101, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$1,000.00
Aug 15, 2014	Brad Lane Address: 700 Oakvale Road Princeton, WV, 24740, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$500.00
Sep 5, 2014	TW Moore Address: 1214 Grosscup Avenue Dunbar, WV, 25064, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$300.00
Sep 5, 2014	Craig Hyre	\$320.00

	Address: 1500 Harrison Avenue Elkins, WV, 26241, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	
Sep 5, 2014	Rob Christen Address: 624 Wells Street Sistersville, WV, 26175, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$350.00
Sep 5, 2014	David Harshberger Address: New Martinsville, WV, 26155, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$400.00
Sep 5, 2014	Steve Wilson Address: 126 West 2nd Avenue Williamson, WV, 25661, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$400.00
Sep 5, 2014	Philip Wilmoth Address: 709 Morgantown Avenue Fairmont, WV, 26554, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$400.00
Sep 5, 2014	Greg Browning Address: 912 Oak Street Kenova, WV, 25530, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$400.00
Sep 5, 2014	Tom Griffith Address: 205 4th Avenue St. Albans, WV, 25177, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$400.00
Sep 5, 2014	Brett Radow Address: 149 Main Street Belle, WV, 25015, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$400.00
Sep 5, 2014	Alan Rada Address: 4202 MacCorkle Avenue Charleston, WV, 25304, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$650.00
Sep 8, 2014	Jim Herman Address: 3709 Teays Valley Road Hurricane, WV, 25526, United States Contributor's Job: (individual contributor only) - Optometrist Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	\$400.00
Sep 11, 2014	BJ Nibert Address: 140 Main Street Oak Hill, WV, 25901, United States Contributor's Job: (individual contributor only) - Optometrist	\$1,000.00

	Where Contributor Works: (individual contributor only) - Self Affiliation: (political committee only) - Mailing Address:	
	<b>Subtotal of all contributions of more than \$250.00</b>	<b>\$10,420.00</b>
	<b>Subtotal of all contributions of \$250 or less</b>	<b>\$4,030.00</b>
	<b>Total Contributions:</b>	<b>\$14,450.00</b>

## FUND-RAISING EVENTS

All monetary contributions received at a fundraiser must be reported in the Event Summary below.

If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund. The only exception to this rule may apply to political party executive committees. (WV Code 3-8-5a).

## OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

Date	Source of Income	Type of Receipt	Amount
		Total Other Income:	\$0.00

## IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Value
		Total In-Kind Contributions:	\$0.00

## LOANS

**West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.**

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement must include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable. Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case. Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

### HOW TO REPORT LOANS

- Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below.
  - loans(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
  - new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
- Attach a copy of the loan agreement for each loan received during the reporting period.**

## LOANS (CONTINUED)

Bank Loans: List name & address or financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A Balance of <b>previous</b> loan at end of period	Column B Amount of <b>new</b> loan received during period		Column C Repayments during period		Column D Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount	Amount
		<b>Loans Received</b>		<b>Repayment of Loans</b>		<b>Outstanding Loans</b>
		0		0		0

## ITEMIZED EXPENDITURES

Date	Name of Person or Vendor And Address	Purpose	Amount
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Jun 17, 2014	Committee to Re-Elect Doug Reynolds 703 Fifth Avenue Huntington, WV, 25701,	Political Contribution	\$250.00
Jun 26, 2014	Stansbury for House 501 Summers Street Charleston, WV, 25301,	Political Contributions	\$1,000.00
Jul 1, 2014	Trinity Enterprises, Inc. 238 Dairy Drive Canas, WV, 26662,	Accounting Fees	\$90.43
Sep 8, 2014	Edgell 2014 600 Fifth Street New Martinsville, WV, 26155,	Political Contribution	\$1,000.00
Sep 8, 2014	Erik Wells for Senate 849 Maple Street Charleston, WV, 25302,	Political Contributions	\$1,000.00
<b>Total Expenditures:</b>			<b>\$3,340.43</b>

## RECEIPT OF A TRANSFER OF EXCESS FUNDS

Date	Candidate Committee Name and Year	Amount
	<b>Total Receipts of Transfer of Excess Funds:</b>	<b>\$0.00</b>

## DISBURSEMENT OF EXCESS FUNDS

Date	Name of candidate committee and election year disbursing excess funds	Purpose of Disbursement	Amount
		<b>Total Disbursement of Excess Funds:</b>	<b>\$0.00</b>

## UNPAID BILLS

Date	Group or Firm Affiliation	Purpose	Amount
		<b>Total Unpaid Bills:</b>	<b>\$0.00</b>

Submitted: Oct 6, 2014 at 2:52:22 PM