

# State of West Virginia Campaign Financial Statement (Long Form) in Relation to the 2012 Election Year

Candidate or Committee Name Committee To Elect JB McCuskey		Candidate or Committee's Treasurer Andrew P. Bernstein	
Political Party (for candidates) Republican		Treasurer's Mailing Address (Street, Route or P.O. Box) PO Box 11359	
Office Sought (for candidates) House of Delegates	District/Division 35	City, State, Zip Code Charleston WV 25339	Daytime Phone # (304) 282-4885

### Election Cycle Reporting Period (check one):

<input checked="" type="checkbox"/> <b>Primary - First Report</b> Due March 31-April 6, 2012	<input type="checkbox"/> <b>Pre-primary Report</b> Due April 23-27, 2012	<input type="checkbox"/> <b>Post-primary Report</b> Due May 21-Jun 19, 2012
<input type="checkbox"/> <b>General - First Report</b> Due Sept. 24-28, 2012	<input type="checkbox"/> <b>Pre-general Report</b> Due Oct. 22-26, 2012	<input type="checkbox"/> <b>Post-general Report</b> Due Nov 19-Dec 19, 2012

### Check if Applicable:

<input type="checkbox"/> <b>Amended Report</b> You must also check box of appropriate reporting period
<input type="checkbox"/> <b>Final Report</b> Zero balance required. PAC must also file Form F-6 Dissolution

### Non-Election Cycle Reporting Period:

Annual Report Due In \_\_\_\_\_ Calendar Year  
Due last Saturday in March or within 6 days thereafter

## REPORT TOTALS

*Fill in totals at the completion of the report.*

### RECEIPTS OF FUNDS:

Totals for this Period

Contributions (Page 3)	\$ 16,605.00
Monetary Contributions from all Fund-Raising Events (Page 4)	+ \$ 3,975.00
Receipt of a Transfer of Excess Funds (Page 8)	+ \$ 0.00
<b>Total Monetary Contributions:</b>	<b>= \$ 20,580.00</b>
In-Kind Contributions (Page 5)	+ \$ 0.00
<b>Total Contributions:</b>	<b>= \$ 20,580.00</b>

Other Income (Page 5)	\$ 0.00
Loans Received (Page 6)	+ \$ 766.57
<b>Total Other Income:</b>	<b>= \$ 766.57</b>

### OUTSTANDING LOANS & DEBTS:

Unpaid Bills (Page 9)	\$ 2,102.93
Outstanding Loans (Page 6)	+ \$ 766.57
<b>Total Debts:</b>	<b>= \$ 2,869.50</b>

**TOTAL CONTRIBUTIONS  
ELECTION YEAR-TO-DATE  
(Add total contributions from all reports)**

\$ 20,580.00

### CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)	\$ 0.00
Total Monetary Contributions	+ \$ 20,580.00
Total Other Income	+ \$ 766.57
<b>Subtotal: a.</b>	<b>= \$ 21,346.57</b>

Total Expenditures (Page 7)	\$ 4,648.06
Total Disbursements of Excess Funds (Page 8)	+ \$ 0.00
Repayment of Loans (Page 6)	+ \$ 0.00
<b>Subtotal: b.</b>	<b>= \$ 4,648.06</b>

<b>Ending Balance:</b> (Subtotal a. - Subtotal b.) <i>*Cannot be negative balance</i>	= \$ 16,698.51
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**TOTAL EXPENDITURES  
ELECTION YEAR-TO-DATE  
(Add total expenditures from all reports)**

\$ 4,648.06

Contributors of  
\$250 or Less Check if additional pages  
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
1/24/12	Bill Phillips	\$ 100.00
2/8/12	Jeannette Davie	\$ 75.00
2/12/12	Kevin Graney	\$ 250.00
2/15/12	Bradley Crouser	\$ 100.00
2/16/12	Stephen Crislip	\$ 100.00
2/17/12	Robert Ryan	\$ 50.00
2/17/12	Nathaniel Tawney	\$ 50.00
2/19/12	Mary Elizabeth Eckerson	\$ 100.00
2/20/12	Jenna Bowles	\$ 100.00
2/20/12	Sara Hoblitzell	\$ 250.00
2/20/12	Russell Jessee	\$ 100.00
2/20/12	Joseph Rice	\$ 100.00
2/21/12	Suzanne Nelson	\$ 100.00
2/21/12	Elizabeth Dobbs	\$ 100.00
2/22/12	Jackson Smith	\$ 100.00
2/22/12	Patrick Graney	\$ 100.00
2/22/12	Victoria Hardy	\$ 100.00

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Subtotal of contributors of \$250 or less:

\$ 1,875.00

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DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
2/24/12	Shirley Dissen	\$ 50.00
2/24/12	Theresa Halbritter	\$ 50.00
2/24/12	Eric Mantz	\$ 100.00
2/24/12	Charlotte Lane	\$ 250.00
2/24/12	Gregory Hadjis	\$ 250.00
2/24/12	Maggie McCuskey	\$ 50.00
2/24/12	Lindsay Dolan	\$ 100.00
2/24/12	Timothy Miller	\$ 100.00
2/25/12	John Kuyk	\$ 100.00
2/26/12	Michael Graney	\$ 200.00
2/26/12	Rick Modesitt	\$ 35.00
2/27/12	Ruffner Alexander	\$ 200.00
2/27/12	Martha McCuskey	\$ 100.00
2/27/12	Billy Crum	\$ 100.00
2/27/12	Dominion Political Action Committee	\$ 250.00
2/28/12	Atelio Meale	\$ 50.00
2/28/12	Samuel Madia	\$ 150.00

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Subtotal of contributors of \$250 or less:

\$ 4,010.00

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DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
2/28/12	Joanna Rini	\$ 100.00
2/28/12	Franklin Annand	\$ 150.00
2/28/12	Zack Mazey	\$ 250.00
3/1/12	Thompson Percy	\$ 200.00
3/1/12	Joshua Thalheimer	\$ 50.00
3/1/12	Jack Grimm	\$ 100.00
3/2/12	David McCuskey	\$ 250.00
3/2/12	Adam Tomlinson	\$ 250.00
3/3/12	Blake Engels	\$ 15.00
3/3/12	Mark White	\$ 200.00
3/3/12	Howard Persinger	\$ 250.00
3/3/12	Timothy Gibbons	\$ 150.00
3/5/12	Andrea Pennington	\$ 30.00
3/6/12	John Jarrett	\$ 250.00
3/8/12	Judith McGowan	\$ 100.00
3/12/12	Bradford Jarrett	\$ 100.00
3/12/12	John Consoletti	\$ 100.00

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Subtotal of contributors of \$250 or less:

\$ 6,555.00

**Contributors of  
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DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
3/15/12	Tom Graff	\$ 250.00
3/15/12	Carolyn Mullett	\$ 75.00
3/16/12	Fred Kellmeyer	\$ 100.00
3/20/12	Bryan Cokely	\$ 250.00
3/20/12	Donn Parsons	\$ 25.00
3/21/12	Stephen Moses	\$ 100.00
3/21/12	Robert Ryan	\$ 100.00
3/21/12	Brent Burton	\$ 250.00
3/22/12	Fred Williams	\$ 100.00
3/26/12	Jessica Graney	\$ 250.00
3/26/12	Brian Paterno	\$ 100.00
3/30/12	West Virginia Farm PAC	\$ 100.00

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**Subtotal of contributors of \$250 or less:**

**\$ 8,255.00**

Contributors of  
More than \$250 Check if additional pages  
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DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME	AMOUNT
1/27/12	Full Name: Anne McCuskey Address: (residential and mailing if they are different) 10 Abney Circle, Charleston WV, 25314 Contributor's job: (individual contributor only) Retired Where contributor works: (individual contributor only) N/A Affiliation: (political committee only)	\$ 1,000
1/27/12	Full Name: John McCuskey Address: (residential and mailing if they are different) 10 Abney Circle, Charleston, WV, 25314 Contributor's job: (individual contributor only) Attorney Where contributor works: (individual contributor only) Shuman, McCuskey & Slicer Affiliation: (political committee only)	\$ 1,000
2/7/12	Full Name: Michael Walker Address: (residential and mailing if they are different) 24 Oak Ridge Dr., Morgantown, WV 26506 Contributor's job: (individual contributor only) <sup>APB</sup> <del>Bowles Rice</del> Attorney Where contributor works: (individual contributor only) Bowles Rice McDavid Grall & Love Affiliation: (political committee only)	\$ 500
2/15/12	Full Name: Glen Crotty Address: (residential and mailing if they are different) 36 E. Coventry Rd., Charleston, WV 25309 Contributor's job: (individual contributor only) Physician Where contributor works: (individual contributor only) CAMC - General Affiliation: (political committee only)	\$ 1,000
2/20/12	Full Name: Elizabeth Trammell Address: (residential and mailing if they are different) 12 Hamilton Pl., Charleston, WV 25314 Contributor's job: (individual contributor only) Homemaker Where contributor works: (individual contributor only) N/A Affiliation: (political committee only)	\$ 300
2/22/12	Full Name: James S. Dobbs Address: (residential and mailing if they are different) 2389 New Stone Ridge Rd., Ripley, WV 25271 Contributor's job: (individual contributor only) Managing Partner Where contributor works: (individual contributor only) Northwestern Mutual Affiliation: (political committee only)	\$ 500

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OF THIS PAGE AS YOU NEEDSubtotal of all contributors of more than \$250  
Subtotal of all contributors of \$250 or less (From page 2)

Subtotal of all contributors of more than \$250	\$ 4,300
Subtotal of all contributors of \$250 or less (From page 2)	+ 8,255
<b>Total Contributions:</b>	<b>= \$ 12,555</b>

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More than \$250 Check if additional pages  
have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME	AMOUNT
2/24/12	Full Name: <u>Conrad Lucas</u> Address: (residential and mailing if they are different) <u>1435 6th Ave. Huntington, WV 25701</u> Contributor's job: (individual contributor only) <u>Consultant</u> Where contributor works: (individual contributor only) <u>Huron Consulting</u> Affiliation: (political committee only)	\$500
3/1/12	Full Name: <u>Pamela Sekulow</u> Address: (residential and mailing if they are different) <u>110 Lewisburg Ave., Franklin TN 37064</u> Contributor's job: (individual contributor only) <u>Homemaker</u> Where contributor works: (individual contributor only) <u>N/A</u> Affiliation: (political committee only)	\$1,000
3/2/12	Full Name: <u>Katharina Becker</u> Address: (residential and mailing if they are different) <u>1234 Staunton Rd., Charleston, WV 25314</u> Contributor's job: (individual contributor only) <u>Homemaker</u> Where contributor works: (individual contributor only) <u>N/A</u> Affiliation: (political committee only)	\$500
3/18/12	Full Name: <u>Ronald Potasta</u> Address: (residential and mailing if they are different) <u>1831 Loudon Heights, Charleston, WV 25314</u> Contributor's job: (individual contributor only) <u>Engineer</u> Where contributor works: (individual contributor only) <u>Potasta &amp; Associates</u> Affiliation: (political committee only)	\$750
3/29/12	Full Name: <u>West Virginia Bankers Association PAC</u> Address: (residential and mailing if they are different) <u>120 Wash. St. E, Charleston WV 25301</u> Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only) <u>WV Bankers Assoc.</u>	\$300
3/30/12	Full Name: <u>Andrew Jordan</u> Address: (residential and mailing if they are different) <u>1 Norwood Rd, Charleston, WV 25314</u> Contributor's job: (individual contributor only) <u>Engineer</u> Where contributor works: (individual contributor only) <u>Pritchard Mining</u> Affiliation: (political committee only)	\$1,000

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Subtotal of all contributors of more than \$250

8,350

Subtotal of all contributors of \$250 or less (From page 2)

+ 8,255

Total Contributions:

= \$16,605



**OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

Date	Source of Income	Type of Receipt	Amount

Total Other Income:

Check if additional pages have been attached.

**IN-KIND CONTRIBUTIONS**

Date	Name and Contributor Information	Description of Contribution	Value

Total In-Kind Contributions:

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# LOANS

Check if additional pages have been attached.

**West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.**

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement **must** include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable. Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case. Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

### How to report loans

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below:
  - a. loan(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
  - b. new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
2. **Attach a copy of the loan agreement for each loan received during the reporting period.**

## LOANS

(A copy of the loan agreement for each loan secured during this filing period must accompany this report)

Bank Loans: List name & address of financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A	Column B		Column C		Column D
	Balance of previous loan at end of period	Amount of new loan received during period		Repayments during period		Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount	Amount
JB and Wendy McCuskey 1. 649 Holly Rd. Charleston WV 25314	\$ 0		\$ 381.58		\$ 0	\$ 381.58
JB and Wendy McCuskey 2. 649 Holly Rd. Charleston WV 25314	\$ 0		\$ 92.22		\$ 0	\$ 92.22
JB and Wendy McCuskey 3. 649 Holly Rd. Charleston WV 25314	\$ 0		\$ 104.78		\$ 0	\$ 104.78
JB and Wendy McCuskey 4. 649 Holly Road Charleston WV 25314	\$ 0		\$ 73.51		\$ 0	\$ 73.51
JB and Wendy McCuskey 5. 649 Holly Rd Charleston WV 25314	\$ 0		\$ 114.48		\$ 0	\$ 114.48
		<b>Loans Received</b>		<b>Repayment of Loans</b>		<b>Outstanding Loans</b>
		\$ 766.57		\$ 0		\$ 766.57
<b>Totals:</b>						

Wendy and John McCuskey  
649 Holly Road  
Charleston WV 25314

LOAN AGREEMENT BETWEEN WENDY and JOHN MCCUSKEY AND COMMITTEE TO ELECT JB MCCUSKEY

A loan in the amount of **\$381.58** was made to the Committee to Elect JB McCuskey

Terms of the Loan

- 0% Interest
- Repayment if feasible

Signature-Lender (Wendy and John McCuskey)

x Wendy McCuskey

x John McCuskey

Date

x Feb 25, 2012

x Feb 25, 2012

Signature-Recipient (Committee to Elect JB McCuskey)

x [Signature]

Date

x 2/25/2012

Wendy and John McCuskey  
649 Holly Road  
Charleston WV 25314

LOAN AGREEMENT BETWEEN WENDY and JOHN MCCUSKEY AND COMMITTEE TO ELECT JB MCCUSKEY

A loan in the amount of **\$92.22** was made to the Committee to Elect JB McCuskey

Terms of the Loan

- 0% Interest
- Repayment if feasible

Signature-Lender (Wendy and John McCuskey)

x Wendy McCuskey

x John McCuskey

Date

x March 1, 2012

x March 1 2012

Signature-Recipient (Committee to Elect JB McCuskey)

x [Signature]

Date

x 3/1/2012

Wendy and John McCuskey  
649 Holly Road  
Charleston WV 25314

LOAN AGREEMENT BETWEEN WENDY and JOHN MCCUSKEY AND COMMITTEE TO ELECT JB MCCUSKEY

A loan in the amount of **\$104.78** was made to the Committee to Elect JB McCuskey

Terms of the Loan

- 0% Interest
- Repayment if feasible

Signature-Lender (Wendy and John McCuskey)

x Wendy McCuskey

x John McCuskey

Signature Recipient (Committee to Elect JB McCuskey)

x [Signature]

Date

x MARCH 21, 2012

x March 21, 2012

Date

x 3/21/2012

Wendy and John McCuskey  
649 Holly Road  
Charleston WV 25314

LOAN AGREEMENT BETWEEN WENDY and JOHN MCCUSKEY AND COMMITTEE TO ELECT JB MCCUSKEY

A loan in the amount of **\$73.51** was made to the Committee to Elect JB McCuskey

Terms of the Loan

- 0% Interest
- Repayment if feasible

Signature-Lender (Wendy and John McCuskey)

x Wendy McCuskey

x JB McCuskey

Date

x MARCH 22, 2012

x March 22, 2012

Signature Recipient (Committee to Elect JB McCuskey)

x [Signature]

Date

x 3/22/2012

Wendy and John McCuskey  
649 Holly Road  
Charleston WV 25314

LOAN AGREEMENT BETWEEN WENDY and JOHN MCCUSKEY AND COMMITTEE TO ELECT JB MCCUSKEY

A loan in the amount of **\$114.48** was made to the Committee to Elect JB McCuskey

Terms of the Loan

- 0% Interest
- Repayment if feasible

Signature-Lender (Wendy and John McCuskey)

x Wendy McCuskey

x John McCuskey

Date

x March 22, 2012

x March 22, 2012

Signature/Recipient (Committee to Elect JB McCuskey)

x [Signature]

Date

x 3/22/2012

**ITEMIZED EXPENDITURES**  
(Itemize 3rd party expenditures/ reimbursements)

Check if additional pages  
have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
2/1/12	Summit Community Bank	Campaign Checks	\$ 80.30
2/6/12	Dunbar Printing	Stationary	\$ 516.11
2/17/12	United States Postal Service	Stamps	\$ 180.00
2/25/12	Kroger	Refreshments	\$ 99.67
2/25/12	Sam's Club	Refreshments	\$ 77.36
2/25/12	Wal-Mart	Refreshments	\$ 204.55
3/1/12	Fast Signs	Banner	\$ 92.22
3/2/12	Dunbar Printing	Business Cards	\$ 64.66
3/2/12	Staples	Computer Equipment	\$ 537.31
3/6/12	Creative Sites Design	Website Creation	\$ 1,081.20
3/13/12	Artistic Promotions	Lapel & Bumper Stickers	\$ 955.51
3/21/12	Kroger	Refreshments	\$ 35.29
3/21/12	Panera Bread	Refreshments	\$ 69.49
3/22/12	Dunbar Printing	Door Hnagers	\$ 114.48

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**Total Expenditures: \$ 4,108.15**



**Receipt of a Transfer of Excess Funds**

*Check if additional pages have been attached.*

	Candidate Committee Name and Year	Amount
	<b>Total Receipts of Transfers of Excess Funds:</b>	

**Disbursements of Excess Funds**

	Name of candidate committee and election year disbursing excess funds	Purpose of Disbursement	Amount
		<b>Total Disbursements of Excess Funds:</b>	

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