

# State of West Virginia Campaign Financial Statement (Long Form) in Relation to the 2011 Election Year

Candidate or Committee Name <b>Ohio Co. Rep. Exec. Comm.</b>		Candidate or Committee's Treasurer <b>Sally Wells Ezell</b>	
Political Party (for candidates) <b>Republican</b>		Treasurer's Mailing Address (Street, Route or P.O. Box) <b>62 Greenwood Ave.</b>	
Office Sought (for candidates)  	District/Division  	City, State, Zip Code <b>Wheeling WV 26003</b>	Daytime Phone # <b>304 242-3314</b>

<b>Election Cycle Reporting Period (check one):</b> <input checked="" type="checkbox"/> <b>Primary - First Report</b> <small>Due March 26-April 1, 2011</small>			<input type="checkbox"/> <b>Pre-primary Report</b> <small>Due April 29-May 3, 2011</small>	<input type="checkbox"/> <b>Post-primary Report</b> <small>Due May 27-Jun 28, 2011</small>
<input type="checkbox"/> <b>General - First Report</b> <small>Due Aug. 22-26, 2011</small>	<input type="checkbox"/> <b>Pre-general Report</b> <small>Due Sept. 19-23, 2011</small>	<input type="checkbox"/> <b>Post-general Report</b> <small>Due Oct. 17- Nov. 15, 2011</small>	<b>Check if Applicable:</b> <input type="checkbox"/> <b>Amended Report</b> <small>You must also check box of appropriate reporting period</small>  <input type="checkbox"/> <b>Final Report</b> <small>Zero balance required. PAC must also file Form F-6 Dissolution</small>	
<b>Non-Election Cycle Reporting Period:</b>			<input type="checkbox"/> <b>Annual Report Due In _____ Calendar Year</b> <small>Due last Saturday in March or within 6 days thereafter</small>	

## REPORT TOTALS

*Fill in totals at the completion of the report.*

### RECEIPTS OF FUNDS:

Totals for this Period

Contributions (Page 3)	2,505
Monetary Contributions from all Fund-Raising Events (Page 4)	+ 2,105
Receipt of a Transfer of Excess Funds (Page 8)	+ 4610
<b>Total Monetary Contributions:</b>	<b>= 4,610</b>
In-Kind Contributions (Page 5)	+ 60
<b>Total Contributions:</b>	<b>= 4,670</b>

Other Income (Page 5)	0
Loans Received (Page 6)	+ 0
<b>Total Other Income:</b>	<b>= 0</b>

### OUTSTANDING LOANS & DEBTS:

Unpaid Bills (Page 9)	0
Outstanding Loans (Page 6)	+ 0
<b>Total Debts:</b>	<b>= 0</b>

**TOTAL CONTRIBUTIONS  
ELECTION YEAR-TO-DATE**  
(Add total contributions from all reports)

**4,670.00**

### CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)	1,160.22
Total Monetary Contributions	+ 4610.00
Total Other Income	+ 0
<b>Subtotal: a.</b>	<b>= 5,770.22</b>

Total Expenditures (Page 7)	2435.99
Total Disbursements of Excess Funds (Page 8)	+ 0
Repayment of Loans (Page 6)	+ 0
<b>Subtotal: b.</b>	<b>= 3,334.23</b>

**Ending Balance:**  
(Subtotal a. - Subtotal b.)  
\*Cannot be negative balance

**3,334.23**

**TOTAL EXPENDITURES  
ELECTION YEAR-TO-DATE**  
(Add total expenditures from all reports)

**2,435.99**

Contributors of  
\$250 or Less☒ Check if additional pages  
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
1-11-11	Doris W. Kasley	200.00
2-3-11	G. Ogden Nutting	105.00
2-1-11	Greta J. Swann	100.00
1-11-11	Lee C. Paull	100.00
2-9-11	Joe E. Roxby	90.00
2-9-11	Kent A. Pascoli	70.00
2-9-11	Andy McKenzie	70.00
2-10-11	Donald Nickerson	70.00
2-9-11	Donald Chapman	70.00
2-9-11	George P. Naum	80.00
2-7-11	William J. Buch	70.00
1-22-11	June L. Paull	70.00
2-1-11	John E. Gompers	70.00
2-14-11	Angelo W. Georges	70.00
2-2-11	Charles W. Swartz III	70.00
2-9-11	Mark A. Sorscia	70.00
2-1-11	Stephenn R. Habursky	70.00

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Subtotal of contributors of \$250 or less:

1,445.00

Contributors of  
More than \$250
☐ Check if additional pages  
have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME	AMOUNT
2-1-11	Full Name: Samuel J. Kasley Address: (residential and mailing if they are different) 503 N. Huron St., Wheeling Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	350.00
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
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	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	

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 Subtotal of all contributors of more than \$250  
 Subtotal of all contributors of \$250 or less (From page 2)

Total Contributions:

350.00
+ 2155.00
= 2505.00

## FUND-RAISING EVENTS

☒ Check if additional pages have been attached.

All monetary contributions received at a fundraiser must be reported in the Event Summary below.  
If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (W V Code §3-8-5a)

## EVENT SUMMARY

Date of Event <u>2-9-11</u>	Total Monetary Contributions:	
Type of Event <u>Lincoln Day Dinner</u>	Total Expenditures: (Itemized on page	-
Name of Place Held <u>Pine Room</u>	NET RECEIPTS:	=
Address of Place Held <u>Oglebay Park</u>	Total In-Kind Contributions Related to the Fund-raiser (Itemized on page 5.)	
<u>Wheeling, WV 26003</u>		

## Contributors of \$250 or less

## Contributors of more than \$250

Date	Full Name	Amount	Date	Full Name	Amount
2/3	G. Ogden Nutting	105		Full Name: <u>Sam Masley</u> Address: (residential and mailing if they are different) <u>503 R. Huron St.</u> <u>Wheeling, WV 26003</u> Contributor's job: (Individual only) Where contributor works: (Individual only)	350
2/9	Joe E. Roxby	90			
2/9	Kent Pascoli	70			
2/9	Andy McKenzie	70		Full Name: Address: (residential and mailing if they are different)	
2/10	Don Nickerson	70		Contributor's job: (Individual only)	
2/9	Don Chapman	70		Where contributor works: (Individual only)	
2/9	George Naum	80		Affiliation: (Political committee only)	
2/7	Wm. Buch	70		Full Name: Address: (residential and mailing if they are different)	
1/27	June Paull	70		Contributor's job: (Individual only)	
2/1	John Gompers	70		Where contributor works: (Individual only)	
2/14	Angelo Georges	70		Affiliation: (Political committee only)	
2/2	Charles Swartz	70		Full Name: Address: (residential and mailing if they are different)	
2/9	Mark Sorsaia	70		Contributor's job: (Individual only)	
2/1	Stephen Habursky	70		Where contributor works: (Individual only)	
2/1	W.P. Holloway	70		Affiliation: (Political committee only)	
1/20	James Jordan	70			
Subtotal of contributors of \$250 or less: <u>1185</u>			Subtotal of contributors of more than \$250:		
			Subtotal of contributors of \$250 or less: +		
			Total Contributions:		

MAKE COPIES OF THIS PAGE TO LIST ADDITIONAL CONTRIBUTIONS. ATTACH ADDITIONAL PAGES TO REPORT.

Contributors of  
\$250 or Less☐ Check if additional pages  
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	AMOUNT
2-1-11	W. P. Holloway, Jr.	70.00
1-20-11	James M. Jorden	70.00
2-4-11	James F. Companion	70.00
2-1-11	Greta J. Swann	70.00
2-1-11	Robert Luchetti	70.00
2-2-11	Raymond Tomassene	70.00
2-9-11 +2	Chad Holland	45.00
2-9-11	Robert A. Miller	35.00
2-4-11	Raymond Helbling	35.00
2-9-11	Marcia E. Graham	35.00
2-9-11	Pamela Krushansky	35.00
2-9-11	Kathy Neidhardt	35.00
2-5-11	Sue Seibert Farnsworth	35.00
2-9-11	Sally Wells Ezell	35.00

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Subtotal of contributors of \$250 or less:

710.00

☐ Check if additional pages have been attached.

**All monetary contributions received at a fundraiser must be reported in the Event Summary below.**  
If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (W V Code §3-8-5a)

### EVENT SUMMARY

Date of Event	2-9-11	Total Monetary Contributions:	2505.00
Type of Event	Lincoln Day Dinner	Total Expenditures: (Itemized on page	- 2435.99
Name of Place Held	Pine Room	NET RECEIPTS:	= 69.01
Address of Place Held	Oglebay Park Wheeling, WV 26003	Total In-Kind Contributions Related to the Fund-raiser (Itemized on page 5.)	60.00

### Contributors of \$250 or less

### Contributors of more than \$250

[illegible]

**MAKE COPIES OF THIS PAGE TO LIST ADDITIONAL CONTRIBUTIONS. ATTACH ADDITIONAL PAGES TO REPORT.**

**OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS**

Date	Source of Income	Type of Receipt	Amount

Total Other Income:

☐ Check if additional pages have  
been attached.
**IN-KIND CONTRIBUTIONS**

Date	Name and Contributor Information	Description of Contribution	Value
12/6	Rally For Sally Sally Wells Ezell	Donation	60.00

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Total In-Kind Contributions:

60.00

**LOANS**
☐ Check if additional pages have been attached.
**West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.**

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement **must** include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable.

Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case. Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

**How to report loans**

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below:
  - a. loan(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
  - b. new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
2. **Attach a copy of the loan agreement for each loan received during the reporting period.**

**LOANS**

(A copy of the loan agreement for each loan secured during this filing period must accompany this report)

<b>Bank Loans:</b> List name & address of financial institution <b>Candidate or Candidate's Spouse Loans:</b> List name, residence and mailing address of person(s) making or cosigning loan	<b>Column A</b> Balance of <b>previous</b> loan at end of period	<b>Column B</b> Amount of <b>new</b> loan received during period		<b>Column C</b> Repayments during period		<b>Column D</b> Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount	Amount
1.						
2.						
3.						
4.						
5.						
<b>Totals:</b>		<b>Loans Received</b>	<b>Repayment of Loans</b>	<b>Outstanding Loans</b>		



**ITEMIZED EXPENDITURES**  
(Itemize 3rd party expenditures/ reimbursements)

☐ *Check if additional pages have been attached.*[illegible]

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**Total Expenditures:** 2,435.99

## UNPAID BILLS

☐ Check if additional pages have been attached.

Date	Owed to Whom	Affiliated with what Company or Group	Purpose	Amount

Total Unpaid Bills:

## OATH OR AFFIRMATION

I, Sally Wells Ezell, swear or affirm that the attached statement is true and correct, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.

Sally Wells Ezell

Signature of Candidate, Financial Agent or Treasurer

Date 3-29 20 11

Office Use Only

2011 APR - 1 AM 8:28

Received By: \_\_\_\_\_

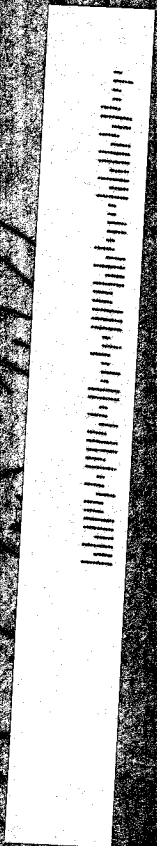
Ms Sally W Ezell  
62 Greenwood Ave  
Wheeling WV 26003-1450



West Virginia Secretary of  
State's Office

Building 1 Suite 15724

1900 Maryland Blvd.  
01 175 1101



## Receipt of a Transfer of Excess Funds

☐ Check if additional pages  
have been attached.

	Candidate Committee Name and Year	Amount
Total Receipts of Transfers of Excess Funds:		

## Disbursements of Excess Funds

	Name of candidate committee and election year disbursing excess funds	Purpose of Disbursement	Amount
Total Disbursements of Excess Funds:			

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