

State of West Virginia Campaign Financial Statement (Long Form) in Relation to the 2011 Election Year

Candidate or Committee Name <u>COMMITTEE ON</u> <u>AFET-WEST VIRGINIA- POLITICAL EDUCATION</u>		Candidate or Committee's Treasurer <u>JUDY HALE</u>	
Political Party (for candidates)		Treasurer's Mailing Address (Street, Route or P.O. Box) <u>1610 WASHINGTON ST. EAST # 200</u>	
Office Sought (for candidates)	District/Division	City, State, Zip Code <u>CHARLESTON, WV 25311</u>	Daytime Phone # <u>304-344-2679</u>

Election Cycle Reporting Period (check one):

- | | | |
|---|--|---|
| <input checked="" type="checkbox"/> Primary - First Report
Due March 26-April 1, 2011 | <input type="checkbox"/> Pre-primary Report
Due April 29-May 3, 2011 | <input type="checkbox"/> Post-primary Report
Due May 27-Jun 28, 2011 |
| <input type="checkbox"/> General - First Report
Due Aug. 22-26, 2011 | <input type="checkbox"/> Pre-general Report
Due Sept. 19-23, 2011 | <input type="checkbox"/> Post-general Report
Due Oct. 17- Nov. 15, 2011 |

Check if Applicable:

- ☐ **Amended Report**
You must also check box of appropriate reporting period
- ☐ **Final Report**
Zero balance required.
PAC must also file Form F-6 Dissolution

**Non-Election Cycle Re-
porting Period:**

- ☐ **Annual Report Due In** _____ **Calendar Year**
Due last Saturday in March or within 6 days thereafter

REPORT TOTALS

Fill in totals at the completion of the report.

RECEIPTS OF FUNDS:

Totals for this Period

Contributions (Page 3)	+	<u>48,347.80</u>
Monetary Contributions from all Fund-Raising Events (Page 4)	+	<u>00</u>
Receipt of a Transfer of Excess Funds (Page 8)	+	<u>00</u>
Total Monetary Contributions:	=	<u>48,347.80</u>
In-Kind Contributions (Page 5)	+	<u>00</u>
Total Contributions:	=	<u>48,347.80</u>

Other Income (Page 5)	+	<u>00</u>
Loans Received (Page 6)	+	<u>00</u>
Total Other Income:	=	<u>00</u>

OUTSTANDING LOANS & DEBTS:

Unpaid Bills (Page 9)	+	<u>00</u>
Outstanding Loans (Page 6)	+	<u>00</u>
Total Debts:	=	<u>00</u>

**TOTAL CONTRIBUTIONS
ELECTION YEAR-TO-DATE**
(Add total contributions from all reports)

48,347.80

CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)	+	<u>16,918.19</u>
Total Monetary Contributions	+	<u>48,347.80</u>
Total Other Income	+	<u>00</u>
Subtotal:	a. =	<u>65,265.99</u>

Total Expenditures (Page 7)	+	<u>15,195.00</u>
Total Disbursements of Excess Funds (Page 8)	+	<u>00</u>
Repayment of Loans (Page 6)	+	<u>00</u>
Subtotal:	b. =	<u>15,195.00</u>

Ending Balance: (Subtotal a. - Subtotal b.) <small>*Cannot be negative balance</small>	=	<u>50,070.99</u>
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**TOTAL EXPENDITURES
ELECTION YEAR-TO-DATE**
(Add total expenditures from all reports)

15,195.00

7

[illegible]**Subtotal of contributors of \$250 or less:**

48,347.⁸⁰

Contributors of
More than \$250
☐ Check if additional pages
have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S NAME	AMOUNT
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	
	Full Name: Address: (residential and mailing if they are different) Contributor's job: (individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	

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Subtotal of all contributors of more than \$250
Subtotal of all contributors of \$250 or less (From page 2)

Total Contributions:

	00
+	48,347.80
=	48,347.80

FUND-RAISING EVENTS
☐ Check if additional pages
have been attached.

All monetary contributions received at a fundraiser must be reported in the Event Summary below.
If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia
General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (WV Code §3-8-5a)

EVENT SUMMARY

Date of Event _____	Total Monetary Contributions: Total Expenditures: (Itemized on page _____) NET RECEIPTS: Total In-Kind Contributions Related to the Fund-raiser (Itemized on page 5.)	<div style="border: 1px solid black; width: 100px; height: 100px; position: relative;"> <div style="position: absolute; top: 0; right: 0; font-size: 2em;">00</div> </div>
Type of Event _____		
Name of Place Held _____		
Address of Place Held _____		

Contributors of \$250 or less**Contributors of more than \$250**

Date	Full Name	Amount	Date	Full Name: Address: (residential and mailing if they are different)	Amount
				Contributor's job: (Individual only)	
				Where contributor works: (Individual only)	
				Full Name: Address: (residential and mailing if they are different)	
				Contributor's job: (Individual only)	
				Where contributor works: (Individual only)	
				Affiliation: (Political committee only)	
				Full Name: Address: (residential and mailing if they are different)	
				Contributor's job: (Individual only)	
				Where contributor works: (Individual only)	
				Affiliation: (Political committee only)	
				Full Name: Address: (residential and mailing if they are different)	
				Contributor's job: (Individual only)	
				Where contributor works: (Individual only)	
				Affiliation: (Political committee only)	
				Full Name: Address: (residential and mailing if they are different)	
				Contributor's job: (Individual only)	
				Where contributor works: (Individual only)	
				Affiliation: (Political committee only)	
Subtotal of contributors of \$250 or less:			Subtotal of contributors of more than \$250:		
00			+		
			Total Contributions:		
			00		

MAKE COPIES OF THIS PAGE TO LIST ADDITIONAL
CONTRIBUTIONS. ATTACH ADDITIONAL PAGES TO REPORT.

OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

Date	Source of Income	Type of Receipt	Amount

Total Other Income:

☐ Check if additional pages have
been attached.
IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Value

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Total In-Kind Contributions:

LOANS
☐ Check if additional pages have been attached.

West Virginia Code: §3-8-5f. Loans to candidates, organizations or persons for election purposes.

"Every candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may not receive any money or any other thing of value toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement **must** include all items asked for in the statute. (See above.) The loan agreement does not have to follow a certain format; generally, if all the required information is listed, any format is acceptable.

Candidates or political committees that take out a loan for the campaign through a bank or other commercial lending institution must include a copy of the loan agreement executed with that bank or institution. Candidates should not take out loans which are partially for personal use and partially for the campaign. It is almost impossible to keep reporting straight in this case. Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayment can be expected, the loan can be reported as repaid in this section by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2. **These loans must be executed in writing. Caution: Candidates may not carry outstanding loans from one campaign to the next. Each campaign is separate. Funds from a current campaign cannot be used to repay a loan from a previous campaign.**

How to report loans

1. Each loan for your campaign should be listed on a separate line. (Each time you loan money to the campaign or get a loan, it is considered to be a separate loan.) Include the following information on the form below:
 - a. loan(s) from prior reporting periods and the balance of each loan (Col. A.) If a payment was made on the loan, list that in Col. C. **Any loan that was repaid in previous reporting periods does not need to be listed.**
 - b. new loans, the amount (Col. B), any repayments (Col. C), and the balance (Col. D.)
2. **Attach a copy of the loan agreement for each loan received during the reporting period.**

LOANS

(A copy of the loan agreement for each loan secured during this filing period must accompany this report)

Bank Loans: List name & address of financial institution Candidate or Candidate's Spouse Loans: List name, residence and mailing address of person(s) making or cosigning loan	Column A Balance of previous loan at end of period	Column B Amount of new loan received during period		Column C Repayments during period		Column D Balance outstanding at end of period
	Amount	Date	Amount	Date	Amount	Amount
1.						
2.						
3.						
4.						
5.						
		Loans Received		Repayment of Loans		Outstanding Loans
Totals:		-0-		-0-		-0-

ITEMIZED EXPENDITURES
(Itemize 3rd party expenditures/ reimbursements)

☒ Check if additional pages
have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
3/11/2011	RICK THOMPSON for GOVERNOR	CAMPAIGN CONTRIBUTION	\$1,000.00
3/14/2011	Carrena Rouse, Boone Co. COPE 903 Do. Drew St St. Albans, WV 25177	DUES REBATE	523.50
3/14/2011	Shari Ruffington, Brooke Co. COPE 1228 Swearingen Road Wierton, WV 26062	DUES REBATE	202.00
3/14/2011	Amy Neel, Cabell Co. COPE 1112 Scenic Dr. Milton, WV 25541	DUES REBATE	791.50
3/14/2011	Dusan Ferrell, Fayette Co. COPE Box 233 Boomer, WV 25031	DUES REBATE	876.00
3/14/2011	Jenni Ireland, Hancock Co. COPE 1084 Rose Road New Cumberland, WV 26047	DUES REBATE	79.50
3/14/2011	Beraldine Newlon, Harrison Co. COPE Rt. 7 Box 601 Clarksburg, WV 26301	DUES REBATE	399.50
3/14/2011	Steve Shamblin, Kenosha Co. COPE 708 Viewmont Dr. Charleston, WV 25302	DUES REBATE	3,410.00
3/14/2011	Don Davis, Lincoln Co. COPE 106 Thomas Dr. Hurricane, WV 25526	DUES REBATE	574.00
3/14/2011	Stacey Strawdman, Marion Co. COPE 318 Marion St. Fairmont, WV 26554	DUES REBATE	766.50
3/14/2011	William Chapman, McDowell Co. COPE P.O. Box 35 Sharpe, WV 24888	DUES REBATE	178.00
3/14/2011	Sam Brunett, Monongalia Co. COPE 1910 Pleasant Valley Dr. Fairmont, WV 26554	DUES REBATE	881.00
3/14/2011	Janet Zirilli, Nicholas Co. COPE 1140 Columbia Road Pickwood, WV 26261	DUES REBATE	552.50
3/14/2011	Christine Campbell, Pocahontas Co. COPE Hc 64 Box 411 Hillsboro, WV 24946	DUES REBATE	177.00
Total Expenditures:			(10,411.00)

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Total Expenditures:

ITEMIZED EXPENDITURES
(Itemize 3rd party expenditures/ reimbursements)

☐ Check if additional pages
have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
3/14/2011	Delores Campbell, Putnam Co. COPE 156 Church Camp Road Harrison, WV 25526	DUES REBATE	1,308.50
3/14/2011	Jonda Hensley, Raleigh Co. COPE Box 1069 Sophia, WV 25921	DUES REBATE	572.50
3/14/2011	Julie Suter, Randolph Co. COPE Rt 1, Box 27 Huttonville, WV 26223	DUES REBATE	517.00
3/14/2011	Janet Richmond, Summers Co. COPE Hc 77, Box 50C Hinton, WV 25951	DUES REBATE	205.00
3/14/2011	Mary Lynn Matheney, Taylor Co. COPE 1305 Spruce Way Fairmont, WV 26554	DUES REBATE	124.50
3/14/2011	Kenny Stultz, Wayne Co. COPE 4919 Beech Fork Road Lewistown, WV 25535	DUES REBATE	442.00
3/14/2011	Beth Kitzmiller, Webster Co. COPE 412 Brook St. Summersville, WV 26651	DUES REBATE	318.00
3/14/2011	Bryg Meritt, Wood Co. COPE 106 Sheridan St. Marietta, Ohio 45750	DUES REBATE	1,018.00
3/14/2011	Jammie Cook, Wayne Co. COPE P.O. Box 174 Oceana, WV 24870	DUES REBATE	278.50
			4784.00

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Total Expenditures:

15,195.00

Receipt of a Transfer of Excess Funds

☐ Check if additional pages
have been attached.

	Candidate Committee Name and Year	Amount
Total Receipts of Transfers of Excess Funds:		00

Disbursements of Excess Funds

	Name of candidate committee and election year disbursing excess funds	Purpose of Disbursement	Amount
Total Disbursements of Excess Funds:			00

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UNPAID BILLS

☐ Check if additional pages have been attached.

Date	Owed to Whom	Affiliated with what Company or Group	Purpose	Amount

Total Unpaid Bills:

00

OATH OR AFFIRMATION

I, JUDY HALE, swear or affirm that the attached statement is true and correct, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.

Judy Hale

Signature of Candidate, Financial Agent or Treasurer

Date 3.29, 2011

Office Use Only

Received By: _____